



Monday, 16 November 2015

The Manager  
Company Announcements  
Australian Stock Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir / Madam

#### REPLACEMENT OF CORPORATE DEBT FACILITIES

I enclose a statement in relation to the replacement of corporate debt facilities by Spark Infrastructure.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Alex Finley". The signature is stylized and fluid.

**Alexandra Finley**  
**Company Secretary**



# ASX RELEASE

Monday, 16 November 2015

## Spark Infrastructure replaces corporate debt facilities

Spark Infrastructure today announces that it has entered into \$250 million of new bilateral corporate debt facilities, replacing its previous corporate debt facilities.

These new 3 and 5 year facilities, for \$225 million and \$25 million respectively, have been entered into with CBA, Westpac and Bank of Tokyo Mitsubishi UFJ. Consistent with previous arrangements, the facilities will provide flexibility for Spark Infrastructure's general corporate funding purposes.

Spark Infrastructure currently has no drawn debt at the corporate level, and has no maturities under the new facilities until November 2018.

As was applicable to the previous facilities, margins for the new facilities are based on a ratings grid. At its current rating of Baa1 (Moody's), Spark Infrastructure will pay an average of 112 basis points above the applicable bank bill swap rate, on a fully drawn basis.

### Further Information:

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General Manager  
Investor Relations and Corporate Affairs

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