

16 November 2015

Merger discussions with Tatts Group

In response to media commentary regarding a potential merger between Tabcorp Holdings Limited ("Tabcorp") and Tatts Group Limited ("Tatts"), Tabcorp confirms that while confidential discussions have taken place regarding a potential merger, the companies were unable to agree mutually acceptable terms and those discussions have ended. There are no further discussions taking place between the parties relating to a merger or any other form of corporate transaction.

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