



MARKET RELEASE

16 November 2015

A1 Consolidated Gold Limited

SUSPENSION

The securities of A1 Consolidated Gold Limited (the "Company") will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement.

Security Code: AYC

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



A1 Consolidated Gold Ltd

ABN: 50 149 308 921

16 November 2015

The Manager
ASX Limited
Level 41, Central Park
152-158 St Georges Tce
PERTH WA 6000

Dear Sir,

VOLUNTARY SUSPENSION – A1 CONSOLIDATED GOLD LIMITED

A1 Consolidated Gold Limited (**Company**) advises that an announcement regarding capital raising discussions is anticipated to be made early this week.

The Company requests its Securities be voluntarily suspended until the announcement is made.

Should you have any queries or require clarification please call me on (08) 9389 2111.

Yours faithfully

A handwritten signature in dark ink, appearing to read 'Dennis Wilkins', written in a cursive style. The signature is positioned above the printed name and title.

Dennis Wilkins
Company Secretary