



16 November 2015

Company Announcements  
Australian Securities Exchange  
Level 4  
20 Bridge Street  
Sydney NSW 2000

**ANZ Convertible Preference Shares (CPS), ANZ Capital Notes (CN) and ANZ Subordinated Notes - Payment Dates and Record Dates for 2016**

The Company confirms the following proposed 2016 Dividend Payment Dates for CPS2 (ANZPA) and CPS3 (ANZPC), Distribution Payment Dates for CN1 (ANZPD), CN2 (ANZPE) and CN3 (ANZPF), and Interest Payment Dates for ANZ Subordinated Notes (ANZHA), together with the associated Record Dates. If a decision is made to change any dates, the Australian Securities Exchange will be notified accordingly.

**CPS2**

**March 2016 quarterly Dividend**

Record Date: 26 February 2016  
Payment Date: 15 March 2016

**June 2016 quarterly Dividend**

Record Date: 30 May 2016  
Payment Date: 15 June 2016

**September 2016 quarterly Dividend**

Record Date: 31 August 2016  
Payment Date: 15 September 2016

**December 2016 quarterly Dividend**

Record Date: 30 November 2016  
Payment Date: 15 December 2016

**CPS3**

**March 2016 semi-annual Dividend**

Record Date: 15 February 2016  
Payment Date: 1 March 2016

**September 2016 semi-annual Dividend**

Record Date: 17 August 2016  
Payment Date: 1 September 2016

**CN1**

**March 2016 semi-annual Distribution**

Record Date: 22 February 2016  
Payment Date: 1 March 2016

**September 2016 semi-annual Distribution**

Record Date: 24 August 2016  
Payment Date: 1 September 2016

**CN2**

**March 2016 semi-annual Distribution**

Record Date: 16 March 2016  
Payment Date: 24 March 2016

**September 2016 semi-annual Distribution**

Record Date: 16 September 2016  
Payment Date: 26 September 2016

**CN3**

**Subordinated Notes**

**March 2016 semi-annual Distribution**

Record Date: 16 March 2016

Payment Date: 24 March 2016

**March 2016 quarterly Interest**

Record Date: 11 March 2016

Payment Date: 21 March 2016

**June 2016 quarterly Interest**

Record Date: 10 June 2016

Payment Date: 20 June 2016

**September 2016 semi-annual Distribution**

Record Date: 16 September 2016

Payment Date: 26 September 2016

**September 2016 quarterly Interest**

Record Date: 12 September 2016

Payment Date: 20 September 2016

**December 2016 quarterly Interest**

Record Date: 12 December 2016

Payment Date: 20 December 2016

Capitalised terms in this announcement have the same meaning given to them in the CPS2 Prospectus dated 18 November 2009, the CPS3 Prospectus dated 31 August 2011, the CN1 Prospectus dated 10 July 2013, the CN2 Prospectus dated 19 February 2014, the CN3 Prospectus dated 5 February 2015 and the Subordinated Notes Offer Document dated 21 February 2012 (as applicable).

Yours faithfully

**John Priestley**

**Company Secretary**

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