



AUSTRALIAN MASTERS  
CORPORATE BOND  
FUND No 5 LIMITED

16 November 2015

**ASX Announcement  
(ASX:AKY)**

**Capital Return and  
Dividend Announcement**

The Directors of Australian Masters Corporate Bond Fund No 5 Limited (the Company) have determined to pay a capital return of \$9.67 per share. This represents the Seventh Return of Capital approved by shareholders on 13 November 2014 at the Annual General Meeting.

The Directors of the Company have determined to pay a fully franked dividend of \$0.88 per share for the September 2015 quarter. This payment will be made in conjunction with the scheduled Seventh Capital Return.

The Record Date for determining entitlement to the Seventh Capital Return and dividend is 25 November 2015. The timetable for both the Seventh Capital Return and dividend will be as follows:

	<b>Date</b>
Ex-Date	23 November 2015
Record Date	25 November 2015
Intended Payment Date	04 December 2015

For further information contact:

Hannah Chan  
Company Secretary  
Australian Masters Corporate Bond Fund No 5 Limited  
Tel: 1300 454 801