



## Notification of reorganisation of capital - return of capital (cash)

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### Announcement Summary

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**Entity name**

AUSTRALIAN MASTERS CORPORATE BOND FUND NO 5 LIMITED

**Applicable security for the return of capital**

AKY - ORDINARY FULLY PAID

**Announcement Type**

New announcement

**Date of this announcement**

Monday November 16, 2015

**Return of Capital amount per security**

AUD 9.67000000

**Effective Date**

Monday November 23, 2015

**Record Date**

Wednesday November 25, 2015

**Payment Date**

Friday December 4, 2015

**Additional Information**

This represents the Seventh Return of Capital approved by shareholders on 13 November 2014 at the Annual General Meeting.  
Refer to the Notice of Annual General Meeting lodged with the ASX on 10 October 2014 for details.

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

AUSTRALIAN MASTERS CORPORATE BOND FUND NO 5 LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

57139247564

**1.3 ASX issuer code**

AKY

**1.4 The announcement is**

New announcement



**1.5 Date of this announcement**

Monday November 16, 2015

**1.6 ASX +Security Code**

AKY

**ASX +Security Description**

ORDINARY FULLY PAID

Part 2 - Return of capital type and approvals

**2.1 Are any of the below approvals required for the return of capital before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the return of capital.

Yes

**2.1a Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Thursday November 13, 2014	Actual	Yes
<b>Comments</b>			
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**2.2 Is the return of capital a selective reduction of capital**

No

Part 3 - Return of capital timetable and details

**3.1 +Record date**

Wednesday November 25, 2015

**3.2 Does the +entity have quoted options on issue?**

No

**3.2a Last day for trading in pre-return of capital quoted options**

**3.3 Effective date. Trading in the re-organised +securities on an "ex return of capital" basis commences. If the +entity has quoted options, trading in the quoted options commences on a +deferred settlement basis. If the +entity's +securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Monday November 23, 2015



**3.4 +Record Date**

Wednesday November 25, 2015

**3.4a If the +entity has quoted options, first day for the +entity to send notice to each +security holder, register +securities on a post-return of capital basis and send holding statements.**

**3.5 \*Issue Date (Payment date). If the +entity has quoted options, +deferred settlement market in options ends. Last day for +entity to send notices to +security holders for quoted options they hold. Last day for +entity to register quoted options on a post-reorganised basis**

Friday December 4, 2015

**3.5a If the +entity has quoted options, trading in the options starts on a normal T+3 basis**

**3.5b If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+3 basis**

**3.6 Currency in which the return of capital is made ("primary currency")**

AUD - Australian Dollar

**3.7 Return of capital amount per +security**

AUD 9.67000000

Part 4 - Other +entity-issued +securities affected by the return of capital

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**4.1 Will the return of capital affect the exercise price of any +entity-issued options?**

No

Part 5 - Further information

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**5.1 Has the +entity applied for an ATO class ruling in relation to the return of capital?**

No

**5.2 Source of funds for return of capital**

Refer to the Notice of Annual General Meeting on 10 October 2014.

**5.3 Further information relating to this return of capital**

**5.4 Additional information for inclusion in the Announcement Summary**

This represents the Seventh Return of Capital approved by shareholders on 13 November 2014 at the Annual General Meeting.

Refer to the Notice of Annual General Meeting lodged with the ASX on 10 October 2014 for details.