Notification of dividend / distribution

Announcement Summary

Entity name

AUSTRALIAN MASTERS CORPORATE BOND FUND NO 5 LIMITED

Security on which the Distribution will be paid

AKY - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

Monday November 16, 2015

Distribution Amount

AUD 0.88000000

Ex Date

Monday November 23, 2015

Record Date

Wednesday November 25, 2015

Payment Date

Friday December 4, 2015

Additional Information

The Directors of the Australian Masters Corporate Bond Fund No 5 Limited have determined to pay a fully franked dividend of $0.88 per share for the September 2015 quarter.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AUSTRALIAN MASTERS CORPORATE BOND FUND NO 5 LIMITED

1.2 Registered Number Type

ABN

Registration Number

57139247564

1.3 ASX issuer code

AKY

1.4 The announcement is

New announcement

1.5 Date of this announcement

Monday November 16, 2015

1.6 ASX +Security Code

AKY

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Wednesday September 30, 2015

2A.4 +Record Date

Wednesday November 25, 2015

2A.5 Ex Date

Monday November 23, 2015

2A.6 Payment Date

Friday December 4, 2015

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?
- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.**

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.88000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.88000000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.3 Percentage of ordinary dividend/distribution that is franked

100.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.88000000

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.2a Is the ordinary dividend/distribution fully franked?

Yes

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary

The Directors of the Australian Masters Corporate Bond Fund No 5 Limited have determined to pay a fully franked dividend of $0.88 per share for the September 2015 quarter.