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ASX Announcement

RESIGNATION OF DIRECTOR AND WITHDRAWAL OF AGM RESOLUTION

American Patriot Oil & Gas Limited (ASX: AOW) advises that Mr Dimitrios (Jim) Angelopoulos has chosen to resign as Non-Executive Director following the Annual General Meeting on the 26th November 2015 and will subsequently not stand for re-election .

Jim has served on the board since 2011 and during this time has overseen the acquisition of substantial acreage positions across the United States, the execution of two joint venture agreements and the successful listing of AOW.

The Board thanks Jim for his effort and expertise over the years and wishes him well in future endeavours.

As a result of this change the Board advises it is withdrawing Resolution 2 from the Notice of Annual General Meeting announced on 27 October 2015. The withdrawal of this item of business will not affect the validity of the proxy form attached to the Notice of Annual General Meeting or any proxy votes already made. Shareholders wishing to complete and lodge a proxy in relation to the Annual General Meeting do not need to indicate their voting instructions on Resolution 3.

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About American Patriot Oil and Gas

American Patriot Oil and Gas (AOW) is an oil and natural gas exploration and development (E&P) group headquartered in Melbourne, Australia with a U.S. office in Denver, Colorado. The company has approximately 40,466 net mineral acres under lease across 5 key projects. The projects are geographically focused on tight oil exploration and development opportunities in the Rocky Mountain Basins. Since its establishment, AOW has assembled a portfolio of prospective oil and gas exploration assets in the U.S. and has completed joint venture agreements on its key Northern Star asset in Montana with U.S. based partners. AOW's business model is to internally generate prospects using geological knowledge, capture significant land positions at a low cost, and then reduce or remove risk capital exposure through a farm-out of a majority interest to a qualified U.S. operator in a cash and carry deal.