



Fax

To Company Announcements Office

Company Australian Stock Exchange Ltd

Fax 1300 135 638

From Peter Denovan

Date 17/11/2015

Pages 5 (incl this page)

Subject ASIC Form 604 – APA Group

UniSuper Limited
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Administrator
 UniSuper Management Pty Ltd
 ABN 91 006 961 799
 Australian Financial Services
 Licence No. 235907

Trustee
 UniSuper Limited
 ABN 54 006 027 121

Fund
 ABN 91 385 943 850

Dear Sir/Madam,

I attach the notice regarding our change in substantial shareholding, signed by our Company Secretary. Please note that the securities are held by BNP Paribas Nominees Pty Limited as custodian for UniSuper Limited. Please note that various fund managers hold the shares as investment manager for UniSuper Ltd. Details are attached

If you have any queries please contact me.

Yours sincerely,

Peter Denovan

Manager, Financial Reporting and Operations

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme APA Group

ACN/ARSN

1. Details of substantial holder(1)

Name BNP Paribas as custodian for Unisuper Limited
ACN/ARSN (if applicable) 084 150 023

There was a change in the interests of the substantial holder on 13/11/15
The previous notice was given to the company on 23/1/15
The previous notice was dated 23/1/15

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|---------------------------|--------------------|------------------|--------------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| <u>Stapled securities</u> | <u>106,284,132</u> | <u>10.84%</u> | <u>132,064,865</u> | <u>11.85%</u> |
| | | | | |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|----------------------|---|---|-------------------------|
| | <u>Refer Appendix A</u> | | | | |
| | | | | | |
| | | | | | |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|---------------------------------|--------------------------------|----------------|
| | <u>Refer Appendix B</u> | | | | |
| | | | | | |
| | | | | | |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | N/A |
| | |

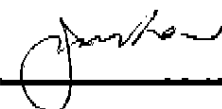
6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|----------------------|--|
| Uni Super Limited | Level 35, 385 Bourke St, Melbourne, VIC 3000 |
| BNP Paribas Nominees | 60 Castlereagh St, Sydney, NSW, 2000 |

Signature

print name **Jane Panton** capacity
Company Secretary

sign here  date 17/11/2015

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

APPENDIX A

| Date of Change | Persons whose relevant interest changed | Nature of Change | Consideration given in relation to change | Class of securities | Number of securities | Persons votes affected |
|----------------|---|--------------------|---|-------------------------------|----------------------|------------------------|
| 22/01/2015 | Quest A P Australian Equities | On-market Purchase | - 3,670,868 | Fully paid stapled securities | 459,615 | 459,615 |
| 28/01/2015 | UniSuper Management Pty Ltd | Conversion | - | Fully paid stapled securities | 3,000,000 | 3,000,000 |
| 28/01/2015 | UniSuper Management Pty Ltd | Conversion | - | Fully paid stapled securities | 13,200,000 | 13,200,000 |
| 28/01/2015 | Quest A P Australian Equities | Conversion | - | Fully paid stapled securities | 2,828,400 | 2,828,400 |
| 11/03/2015 | UniSuper Management Pty Ltd | On-market Purchase | - 1,797,149 | Fully paid stapled securities | 200,000 | 200,000 |
| 11/03/2015 | UniSuper Management Pty Ltd | On-market Purchase | - 4,464,936 | Fully paid stapled securities | 500,000 | 500,000 |
| 12/03/2015 | UniSuper Management Pty Ltd | On-market Purchase | - 4,265,963 | Fully paid stapled securities | 476,500 | 476,500 |
| 18/03/2015 | UniSuper Management Pty Ltd | On-market Purchase | - 482,163 | Fully paid stapled securities | 56,000 | 56,000 |
| 23/03/2015 | UniSuper Management Pty Ltd | On-market Purchase | - 6,898,147 | Fully paid stapled securities | 779,437 | 779,437 |
| 24/03/2015 | UniSuper Management Pty Ltd | On-market Purchase | - 1,024,259 | Fully paid stapled securities | 115,592 | 115,592 |
| 26/03/2015 | UniSuper Management Pty Ltd | On-market Purchase | - 4,238,164 | Fully paid stapled securities | 479,015 | 479,015 |
| 30/03/2015 | UniSuper Management Pty Ltd | On-market Purchase | - 4,430,641 | Fully paid stapled securities | 500,000 | 500,000 |
| 30/03/2015 | UniSuper Management Pty Ltd | On-market Purchase | - 4,430,641 | Fully paid stapled securities | 500,000 | 500,000 |
| 30/03/2015 | UniSuper Management Pty Ltd | On-market Purchase | - 185,962 | Fully paid stapled securities | 20,985 | 20,985 |
| 21/04/2015 | Quest A P Australian Equities | Transfer | - 730,919 | Fully paid stapled securities | - | - |
| 21/04/2015 | UniSuper Management Pty Ltd | Transfer | - 730,919 | Fully paid stapled securities | 95,492 | 95,492 |
| 22/04/2015 | UniSuper Management Pty Ltd | Transfer | - 730,919 | Fully paid stapled securities | 95,492 | 95,492 |
| 22/04/2015 | UniSuper Management Pty Ltd | Transfer | - 730,919 | Fully paid stapled securities | 95,492 | 95,492 |
| 12/05/2015 | UniSuper Management Pty Ltd | On-market Purchase | - 225,388 | Fully paid stapled securities | 25,434 | 25,434 |
| 14/05/2015 | UniSuper Management Pty Ltd | On-market Purchase | - 233,451 | Fully paid stapled securities | 26,368 | 26,368 |
| 27/05/2015 | SSGM Passive Australian Equities | On-market Sale | - 801,377 | Fully paid stapled securities | 88,378 | 88,378 |
| 29/06/2015 | UniSuper Management Pty Ltd | On-market Purchase | - 647,616 | Fully paid stapled securities | 75,228 | 75,228 |
| 30/06/2015 | UniSuper Management Pty Ltd | On-market Purchase | - 1,231,791 | Fully paid stapled securities | 149,772 | 149,772 |
| 30/06/2015 | UniSuper Management Pty Ltd | On-market Purchase | - 10,167,022 | Fully paid stapled securities | 1,236,196 | 1,236,196 |
| 1/07/2015 | UniSuper Management Pty Ltd | On-market Purchase | - 1,552,216 | Fully paid stapled securities | 189,165 | 189,165 |
| 16/07/2015 | Quest A P Australian Equities | Transfer | - 659,207 | Fully paid stapled securities | - | - |
| 16/07/2015 | UniSuper Management Pty Ltd | Transfer | - 659,207 | Fully paid stapled securities | 86,123 | 86,123 |
| 17/07/2015 | UniSuper Management Pty Ltd | Transfer | - 659,207 | Fully paid stapled securities | 86,123 | 86,123 |
| 17/07/2015 | UniSuper Management Pty Ltd | Transfer | - 659,207 | Fully paid stapled securities | 86,123 | 86,123 |
| 8/09/2015 | UniSuper Management Pty Ltd | On-market Purchase | - 2,274,011 | Fully paid stapled securities | 269,371 | 269,371 |
| 10/11/2015 | UniSuper Management Pty Ltd | On-market Purchase | - 3,371,834 | Fully paid stapled securities | 383,067 | 383,067 |
| 13/11/2015 | UniSuper Management Pty Ltd | On-market Purchase | - 3,503,910 | Fully paid stapled securities | 398,966 | 398,966 |
| | | | | TOTAL | 25,780,733 | 25,780,733 |

Opening number of units

106,284,132

Closing number of units

132,064,865

| APPENDIX B | | | | | | |
|----------------------------------|----------------------------------|--|--|-------------------------------|----------------------|--------------------|
| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder | Nature of relevant interest | Class of securities | Number of securities | Person's Votes |
| SSiM Passive Australian Equities | BNP Paribas Nominees Pty Limited | UnitSuper Limited | Power to control voting & disposal of securities | Fully paid stapled securities | 1,333,719 | 1,333,719 |
| UnitSuper Management Pty Ltd | BNP Paribas Nominees Pty Limited | UnitSuper Limited | Power to control voting & disposal of securities | Fully paid stapled securities | 127,589,392 | 127,589,392 |
| Quest A P Australian Equities | BNP Paribas Nominees Pty Limited | UnitSuper Limited | Power to control voting & disposal of securities | Fully paid stapled securities | 3,141,754 | 3,141,754 |
| | | | | TOTAL | 132,064,865 | 132,064,865 |