



**Alligator
Energy**

ALLIGATOR ENERGY LTD

Greg Hall – Non-Executive Director

Melbourne Mining Club

Cutting Edge Series Presentation

November 2015

Disclaimer



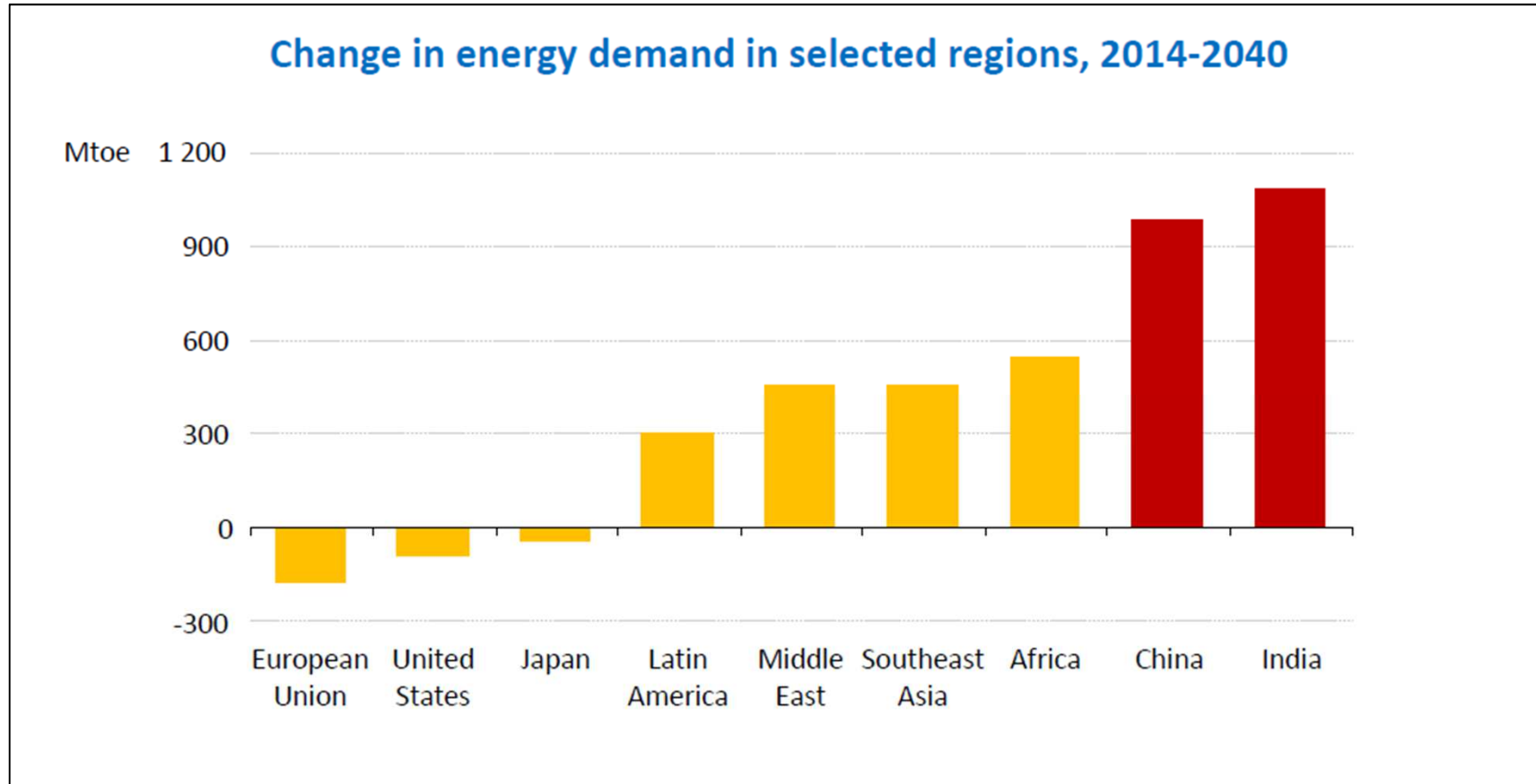
Disclaimer

This presentation contains projections and forward looking information that involve various risks and uncertainties regarding future events. Such forward-looking information can include without limitation statements based on current expectations involving a number of risks and uncertainties and are not guarantees of future performance of the Company. These risks and uncertainties could cause actual results and the Company's plans and objectives to differ materially from those expressed in the forward-looking information. Actual results and future events could differ materially from anticipated in such information. These and all subsequent written and oral forward-looking information are based on estimates and opinions of management on the dates they are made and expressly qualified in their entirety by this notice. The Company assumes no obligation to update forward-looking information should circumstances or management's estimates or opinions change.

Competent Persons Statement

The information in this presentation that relates to exploration results is based upon information compiled by Mr Robert Sowerby. Mr Sowerby is a Member of the Australian Institute of Geoscientists and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Mineral Resources and Ore Reserves' (JORC CODE) for reporting exploration results. Mr Sowerby has consented in writing to the inclusion of the data in the form and context in which it appears.

Energy Demand



By 2040, India's energy demand closes in on that of the United States, even though demand per capita remains 40% below the world average

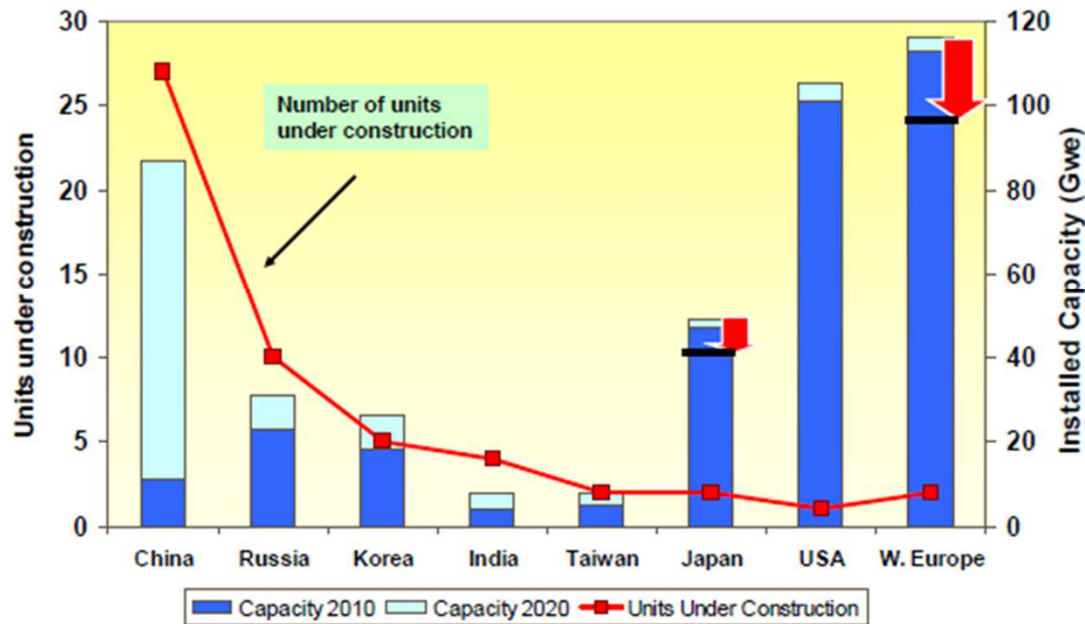
Source: World Energy Outlook 2015

Nuclear power development



Growth Rates vs. Market Size

Traditional western markets still larger than China in 2020

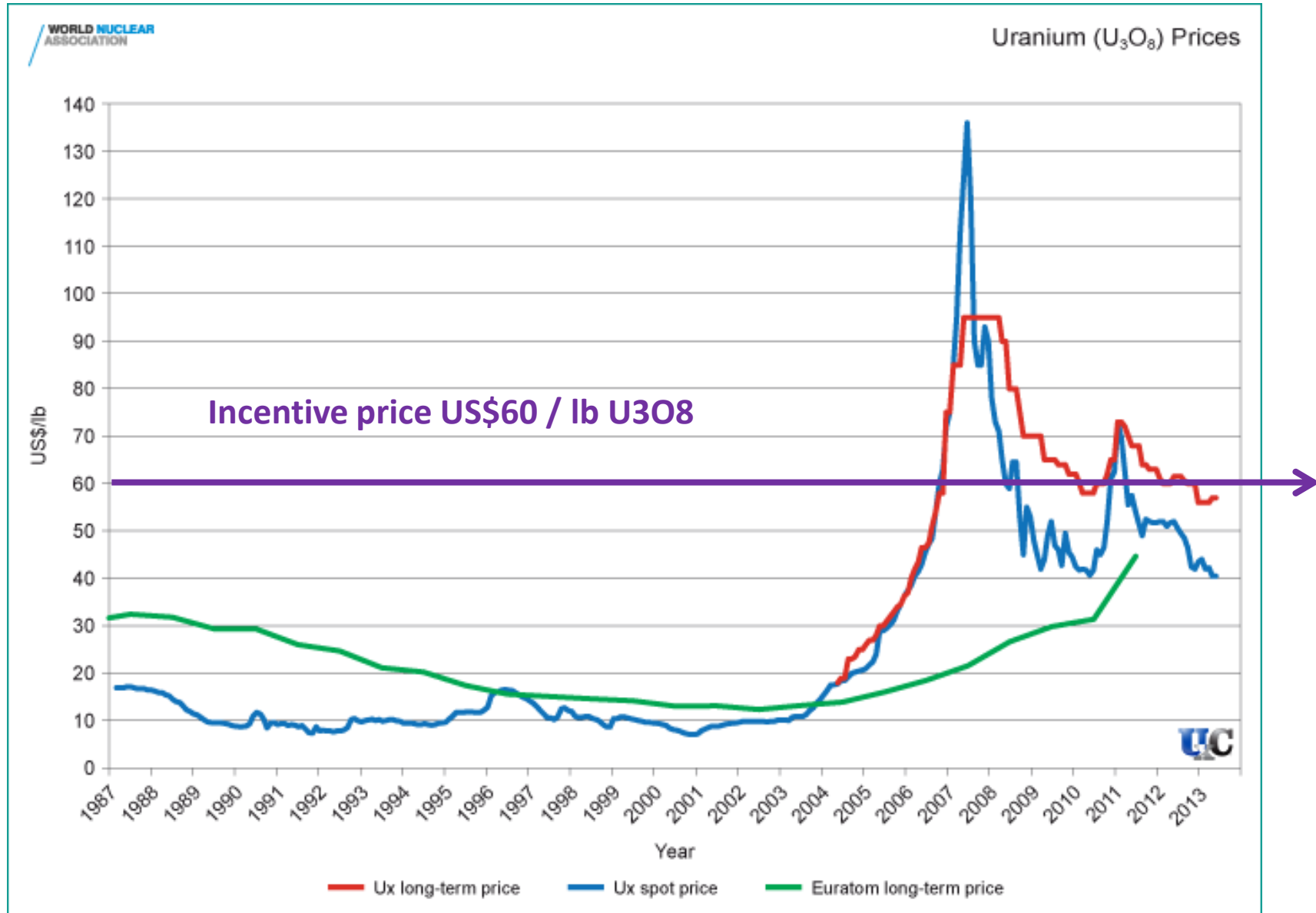


RBC seminar June 2011

6

New plants coming on line have largely balanced old plants being retired. Over 1996-2013, 66 reactors were retired as 71 started operation. The WNA estimates that 60 operating reactors will close by 2030, with 272 new ones coming on line – 65 currently under construction

Uranium price



ALLIGATOR ENERGY CORPORATE INFORMATION



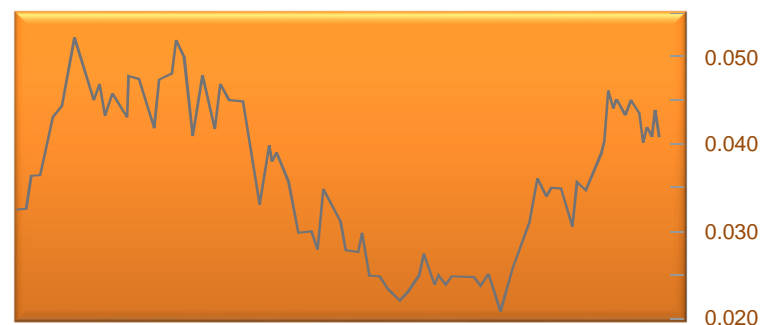
Capital Structure

| | |
|--------------------|---------|
| Issued shares | 350.9m |
| Unlisted options | 16.2m |
| Price (16-11-2015) | \$0.027 |
| Market Cap | \$9.5m |
| Cash (30/09/15) | \$2.4m |

Top Shareholders

| | |
|-----------------------|-------|
| Macallum Group | 20.8% |
| Reef Inv. | 5.0% |
| Occasio Hold. | 2.9% |
| Robert Sowerby | 2.5% |
| HSBC | 1.9% |
| Auxiliatus PL | 1.8% |
| Westrade Res. | 1.7% |
| Greatside Holdings PL | 1.5% |
| HP Capital | 1.5% |
| Vial | 1.1% |
| ADL WA. | 1.4% |
| Top 20 Shareholders | 46% |

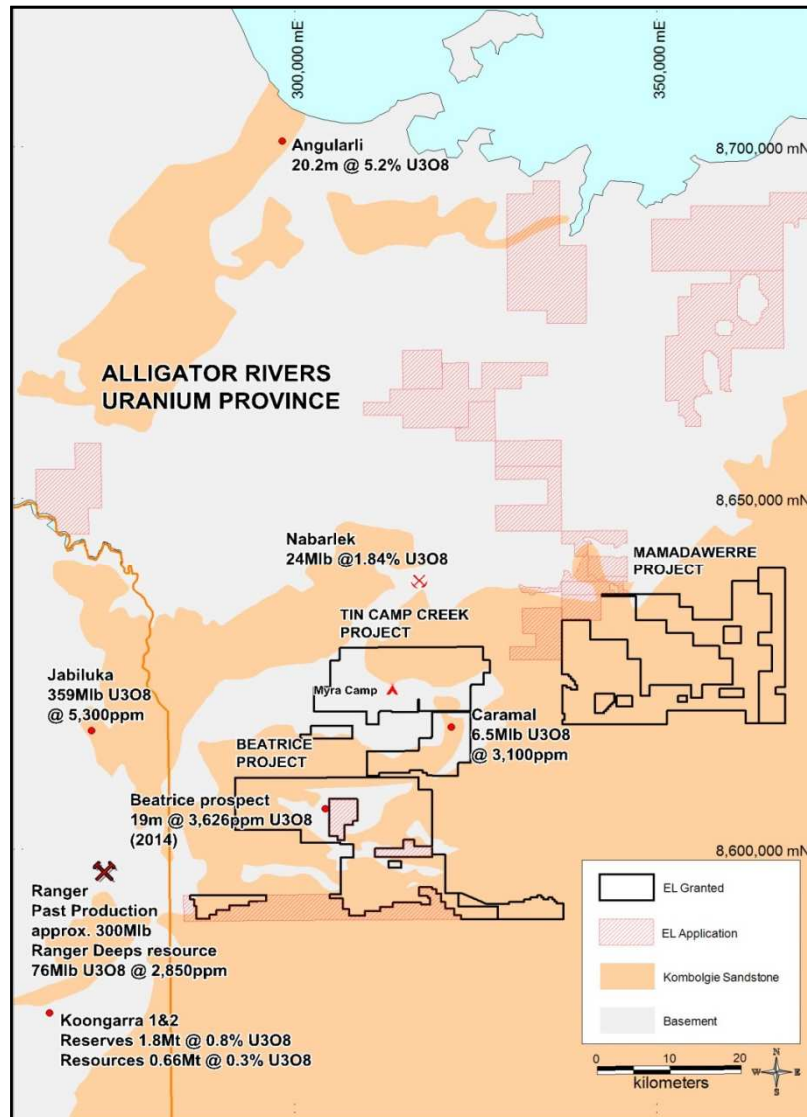
9 month share price from ASX



Directors / Management

| | |
|----------------|-----------|
| John Main | Chairman |
| Robert Sowerby | CEO |
| Paul Dickson | NED |
| Peter McIntyre | NED |
| Andrew Vigar | NED |
| Greg Hall | NED |
| Mike Meintjes | Secretary |

Alligator Energy Ltd



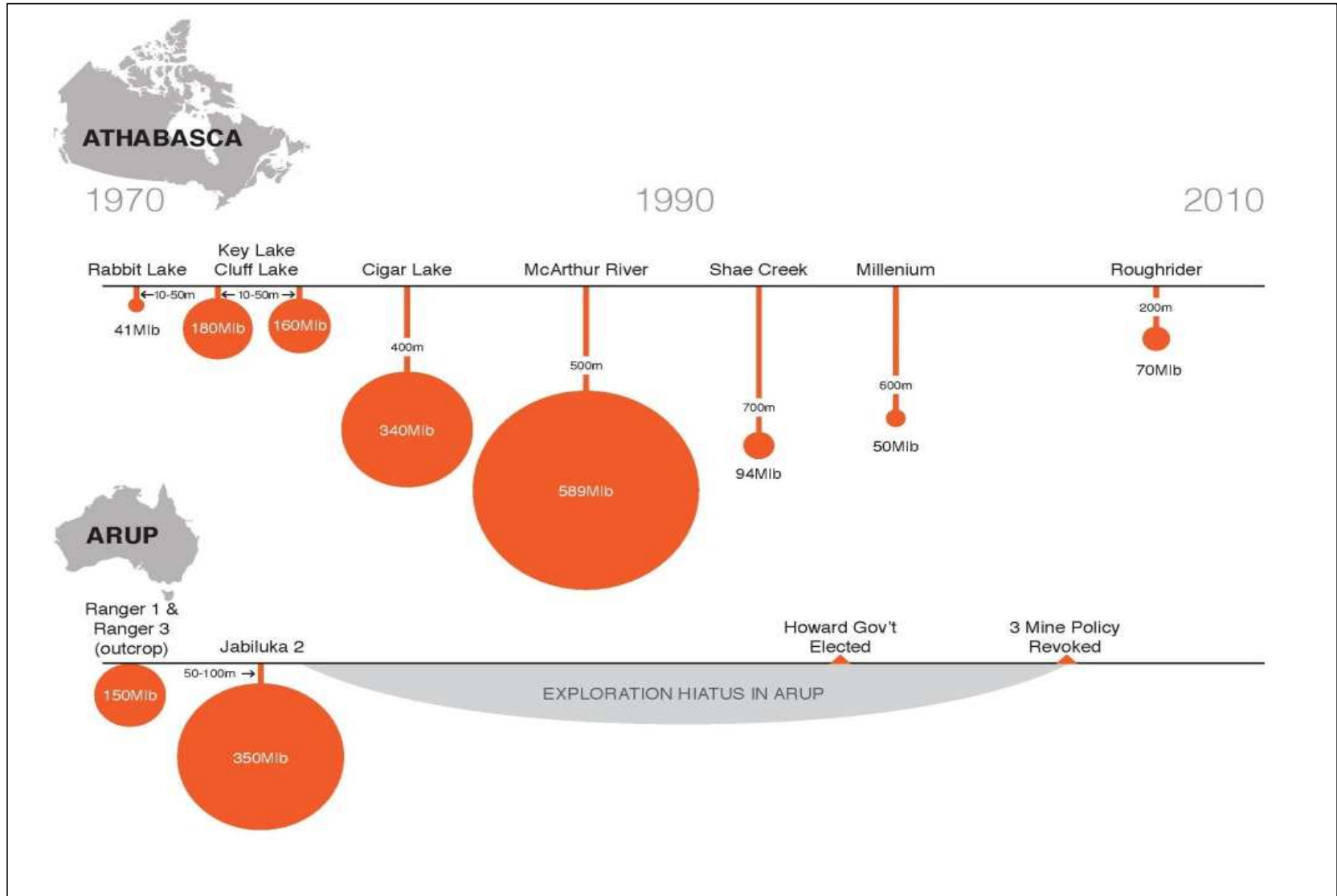
Focused on the discovery of *large (>100Mlb U3O8)*, high grade (*>3000ppm U3O8*) uranium deposits with *clear pathways* for approval and development.

Singular Focus on the ARUP.

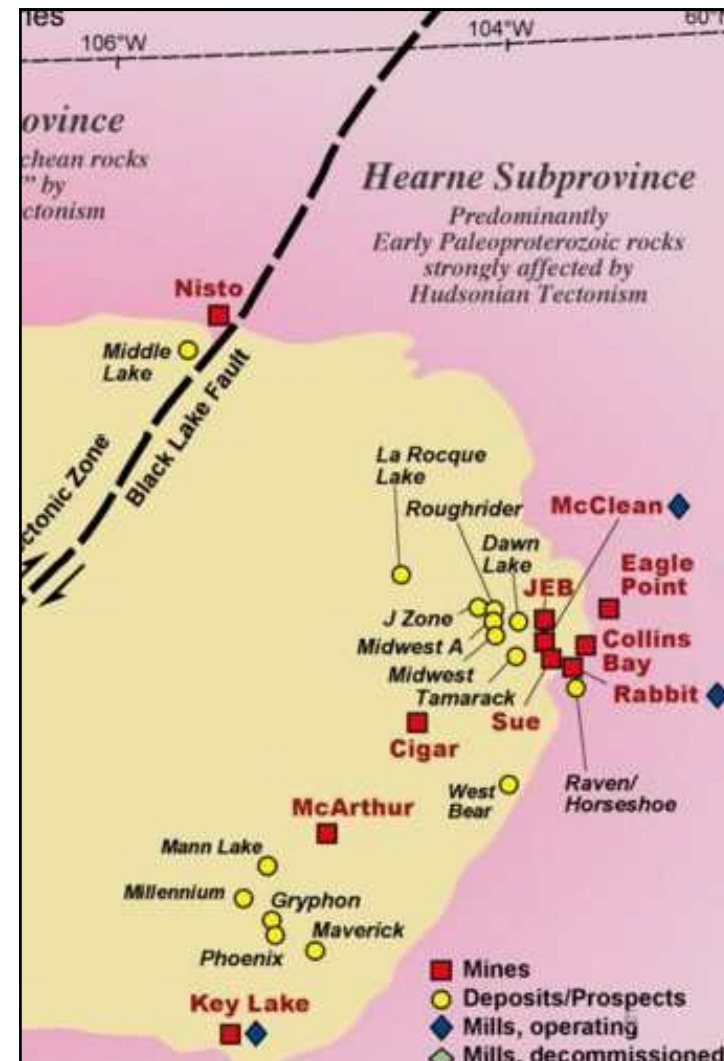
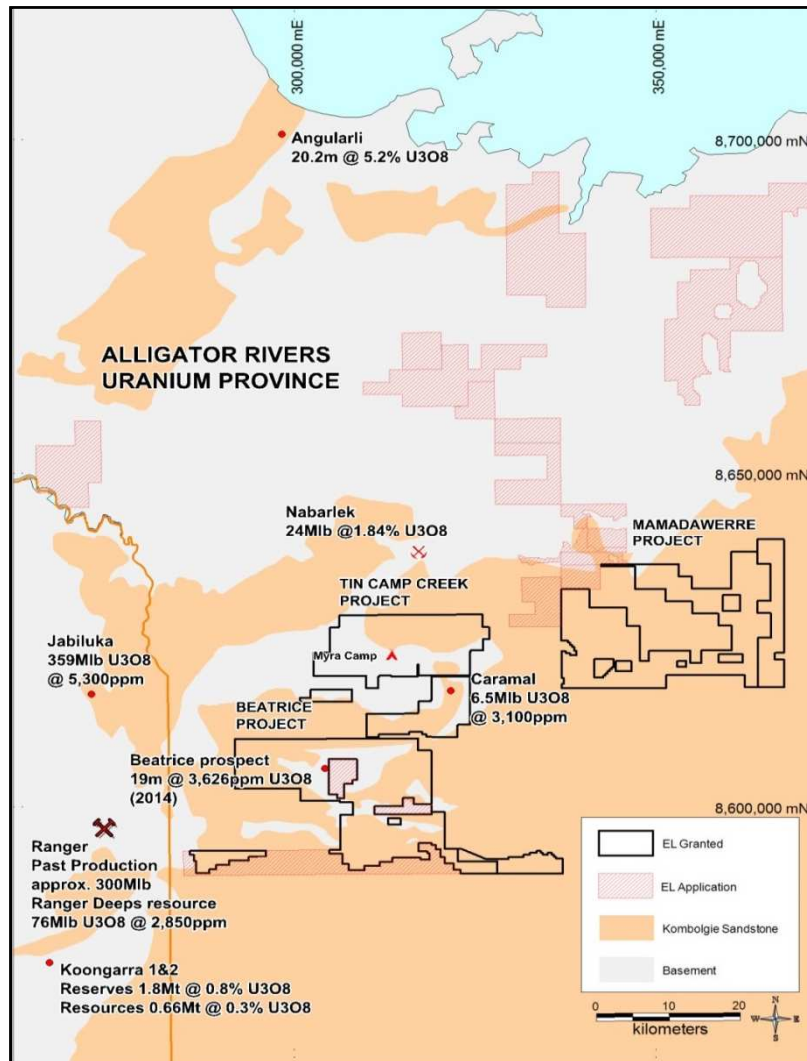
Under-explored under cover.

Developing *innovative techniques* to explore under sandstone.

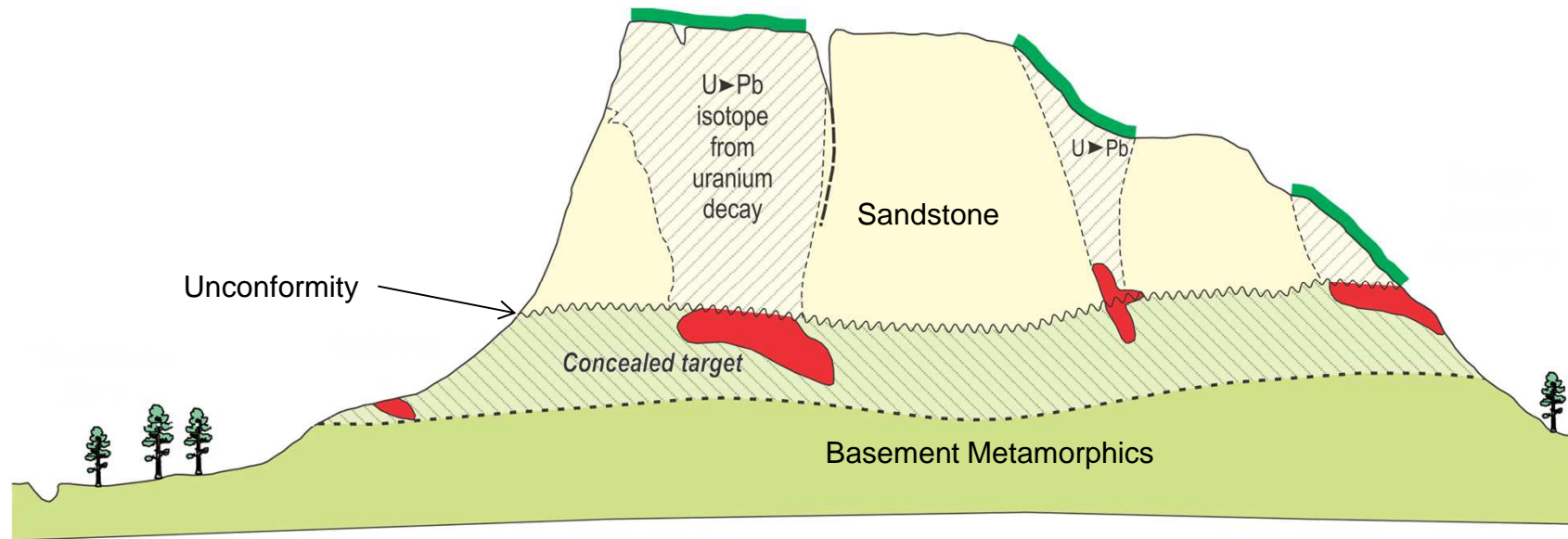
Alligator Rivers Uranium Province (ARUP) vs Athabasca, Canada



Unlocking the Potential of the ARUP

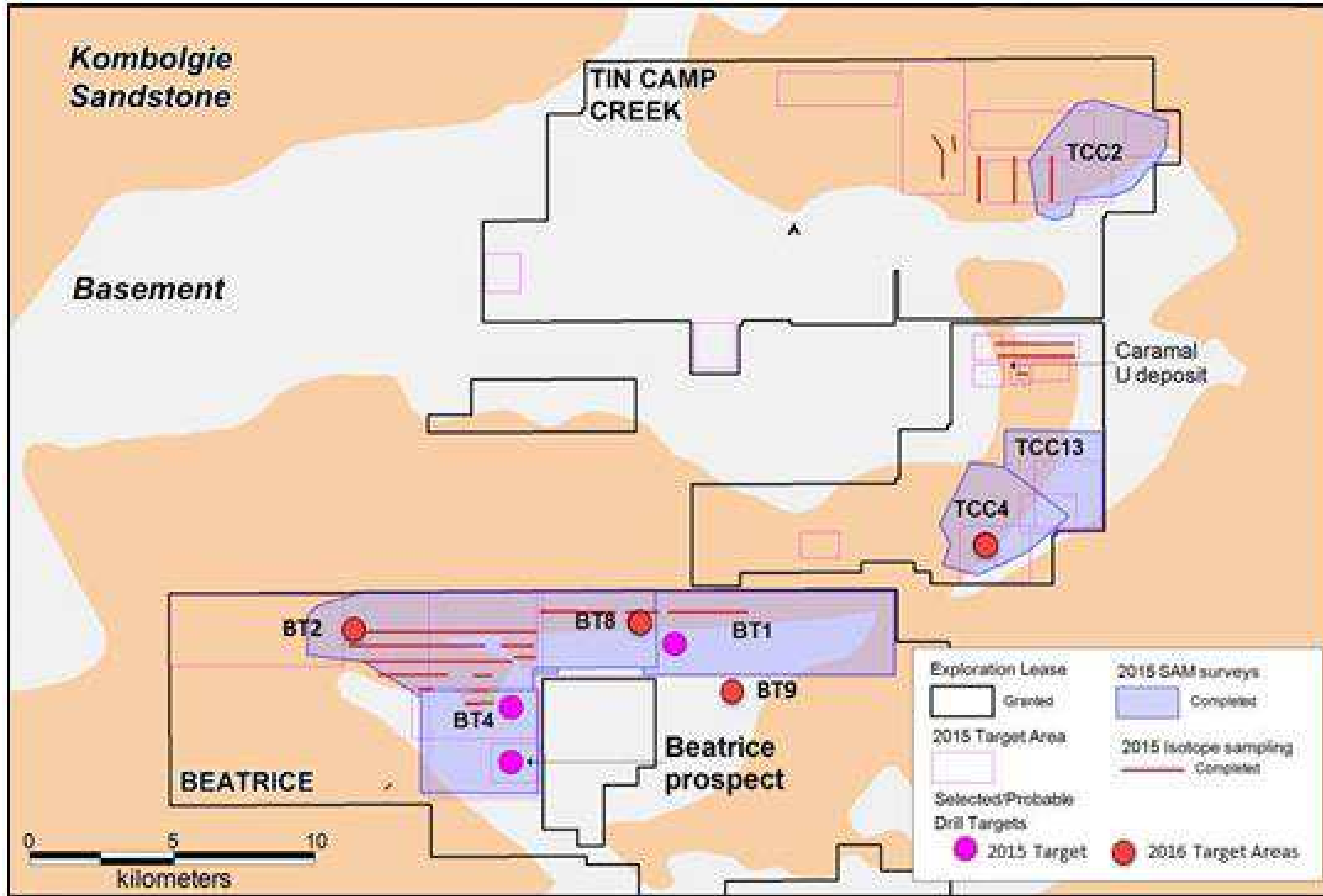


New Techniques to discover Unconformity Deposits



- **Radon (a gas) diffuses into cover rocks, decays into daughter products, away from uranium source**
- **Analysing cover rocks for radon decay products reveals concealed uranium deposits**
- **Radon decay products (eg Pb isotopes) are a geochemical proxy for uranium**

Project Focus in 2015 and 2016



Aboriginal Land Rights Act 1976.



The first legislation to legally recognise the Aboriginal system of land ownership. Inalienable Freehold Title.



- Conjunctive System
 - Veto rights at the exploration licence application phase.
 - Land Councils are statutory bodies to represent the interests and protect the rights of Traditional Owners.

Process is underpinned by the principle of – **Free, Prior and Informed Consent (FPIC)**

AGE Pathways to Discovery and Development



- **Stable jurisdiction**
- **34 years production history in the NT**
- **Development Partnerships on Tin Camp Creek Project and Beatrice JV with Cameco**
- **Mining and Exploration Agreements in place with Traditional Owners and Northern Land Council for granted tenements.**
- **Success in achieving TO agreements**
- **AGE is now considering alternate models of working with TO groups to advance its projects**

ALLIGATOR ENERGY CORPORATE INFORMATION



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Chairman:

John Main