

ORICA GROUP	Sep 2015	Sep 2015	Mar 2015	Sep 2014	Sep 2014	Mar 2014	Sep 2013	Sep 2013	Mar 2013	Sep 2012	Sep 2012	Mar 2012	Sep 2011	Sep 2011	Mar 2011
FINANCIAL PERFORMANCE:	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr
BUSINESS SEG SALES	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M
Mining Services	5,089.9	2,572.9	2,517.0	5,063.8	2,597.4	2,466.4	5,003.7	2,613.0	2,390.7	4,759.6	2,441.7	2,312.2	4,301.1	2,305.3	1,995.8
Ground Support	566.1	271.5	294.6	658.8	322.2	336.6	733.0	368.9	364.1	854.1	421.1	433.0	821.9	411.1	410.8
Chemicals	497.4	(0.0)	497.4	1,145.0	553.6	591.4	1,219.4	605.6	613.8	1,215.4	588.8	626.7	1,162.9	578.5	584.4
Other	4.1	2.9	1.2	2.6	2.9	0.0	2.8	1.3	1.5	2.2	1.1	1.1	2.5	1.3	1.2
Intersegment sales	(34.3)	(3.4)	(30.9)	(74.5)	(37.4)	(37.1)	(73.7)	(28.8)	(44.9)	(157.2)	(69.4)	(82.3)	(106.1)	(63.1)	(42.9)
Total Sales - Orica Group	6,123.2	2,843.9	3,279.3	6,796.3	3,439.0	3,357.3	6,885.2	3,559.9	3,325.3	6,674.1	3,383.4	3,290.7	6,182.3	3,233.0	2,949.3
GEOGRAPHIC SALES															
Australia/Pacific	2,133.2	850.5	1,282.7	2,891.5	1,471.7	1,419.8	3,004.6	1,529.5	1,475.1	2,962.8	1,497.1	1,465.7	2,748.5	1,442.2	1,306.3
North America	1,457.2	743.0	714.2	1,394.6	717.1	677.5	1,366.2	724.4	641.8	1,312.8	669.1	643.7	1,318.7	668.5	650.2
Latin America	1,340.1	639.8	700.3	1,330.7	658.5	672.2	1,372.2	712.5	659.7	1,288.7	659.6	629.1	1,100.2	577.8	522.4
EMEA	1,050.5	549.9	500.6	1,027.5	520.0	507.5	939.5	503.6	435.9	950.4	478.4	472.0	887.8	467.3	420.5
Asia	1,455.4	708.7	746.7	1,415.3	745.0	670.3	1,379.3	696.7	682.6	1,295.9	630.2	665.7	1,098.8	580.4	518.4
Intersegment sales	(1,313.2)	(647.9)	(665.3)	(1,263.3)	(673.4)	(589.9)	(1,176.6)	(606.7)	(569.9)	(1,136.5)	(551.0)	(585.5)	(971.7)	(503.2)	(468.5)
Total Sales - Orica Group	6,123.2	2,843.9	3,279.3	6,796.3	3,439.0	3,357.3	6,885.2	3,559.9	3,325.3	6,674.1	3,383.4	3,290.7	6,182.3	3,233.0	2,949.3
BUSINESS SEGMENT EBIT															
Mining Services	865.0	450.7	414.3	942.1	527.5	414.6	974.1	556.2	417.9	898.2	539.6	358.6	907.7	535.0	372.7
Ground Support	(19.4)	(12.6)	(6.8)	10.8	6.5	4.3	0.0	(9.4)	9.4	109.0	52.4	56.6	105.1	49.7	55.4
Chemicals	4.6	(3.7)	8.3	67.2	28.6	38.6	94.1	37.5	56.6	102.7	52.4	50.3	103.6	47.7	55.9
Other	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	117.3	54.6	62.7
Operating Profit before Corporate and Support Services	850.2	434.4	415.8	1,020.1	562.6	457.5	1,068.2	584.3	483.9	1,109.9	644.4	465.5	1,233.7	686.9	546.8
Corporate and Support Services	(160.8)	(83.4)	(77.4)	(90.4)	(35.3)	(55.1)	(100.1)	(50.6)	(49.5)	(87.3)	(40.5)	(46.8)	(205.4)	(95.7)	(109.7)
Total Business Seg EBIT	689.4	351.0	338.4	929.7	527.3	402.4	968.1	533.7	434.4	1,022.6	603.9	418.7	1,028.3	591.3	437.0
EBIT MARGINS															
Mining Services	17.0%	17.5%	16.5%	18.6%	20.3%	16.8%	19.5%	21.3%	17.5%	18.9%	22.1%	15.5%	21.1%	23.2%	18.7%
Ground Support	(3.4%)	(4.6%)	(2.3%)	1.6%	2.0%	1.3%	0.0%	(2.5%)	2.6%	12.8%	12.4%	13.1%	12.8%	12.1%	13.5%
Chemicals	0.9%	0.0%	1.7%	5.9%	5.2%	6.5%	7.7%	6.2%	9.2%	8.4%	8.9%	8.0%	8.9%	8.2%	9.6%
Total EBIT margin	11.3%	12.3%	10.3%	13.7%	15.3%	12.0%	14.1%	15.0%	13.1%	15.3%	17.9%	12.7%	16.6%	18.3%	14.8%
FINANCIAL PERFORMANCE															
EBIT	689.4	351.0	338.4	929.7	527.3	402.4	968.1	533.7	434.4	1,022.6	603.9	418.7	1,028.3	591.3	437.0
Net Interest	(82.1)	(34.0)	(48.1)	(115.8)	(55.6)	(60.2)	(150.2)	(84.0)	(66.2)	(128.2)	(62.9)	(65.3)	(123.5)	(61.0)	(62.5)
Operating Profit Before Tax and Minorities	607.3	317.0	290.3	813.9	471.7	342.2	817.9	449.7	368.2	894.4	541.0	353.4	904.8	530.3	374.5
Income Tax Expense	(173.5)	(112.6)	(60.9)	(187.9)	(100.5)	(87.4)	(208.0)	(111.4)	(96.6)	(223.2)	(133.2)	(90.0)	(241.4)	(144.1)	(97.3)
NPAT pre Individually Material Items	433.8	204.4	229.4	626.0	371.2	254.8	609.9	338.3	271.6	671.2	407.8	263.4	663.4	386.2	277.2
Outside Equity Interests	(9.6)	(2.3)	(7.3)	(23.5)	(10.8)	(12.7)	(17.4)	(8.3)	(9.1)	(21.0)	(10.9)	(10.1)	(21.1)	(7.7)	(13.4)
NPAT Attributable to Members of Orica	424.2	202.1	222.1	602.5	360.4	242.1	592.5	330.0	262.5	650.2	396.9	253.3	642.3	378.5	263.8
Individually Material Items Before Tax	(1,884.4)	(1,884.4)	0.0	0.0	0.0	(0.0)	0.0	0.0	(0.0)	(367.2)	(367.2)	0.0	0.0	(0.0)	0.0
Tax on Individually Material Items	54.2	54.2	0.0	0.0	(0.0)	0.0	0.0	(0.0)	0.0	119.8	119.8	(0.0)	0.0	0.0	(0.0)
Minority interest share in net Individually Material Items	138.6	138.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
NPAT & Individually Material Items	(1,267.4)	(1,489.5)	222.1	602.5	360.4	242.1	592.5	330.0	262.5	402.8	149.5	253.3	642.3	378.5	263.8
EBITDA	995.1	501.6	493.5	1,230.5	677.7	552.8	1,252.5	681.5	570.9	1,274.0	736.9	537.1	1,252.5	705.3	547.2
EBITDA Margin %	16.3%	17.6%	15.0%	18.1%	19.7%	16.5%	18.2%	19.1%	17.2%	19.1%	21.8%	16.3%	20.3%	21.8%	18.6%
Depreciation	263.0	127.9	135.1	262.2	131.2	131.0	247.9	129.7	118.2	214.7	114.3	100.4	187.5	95.4	92.0
Amortisation	42.7	22.7	20.0	38.6	19.2	19.4	36.5	18.2	18.3	36.7	18.7	18.0	36.7	18.5	18.2
EBIT	689.4	351.0	338.4	929.7	527.3	402.4	968.1	533.7	434.4	1,022.6	603.9	418.7	1,028.3	591.3	437.0

Note: numbers in this report are subject to rounding. Where applicable, comparatives have been adjusted to disclose them on the same basis as current period figures.

ORICA GROUP	Sep 2015	Sep 2015	Mar 2015	Sep 2014	Sep 2014	Mar 2014	Sep 2013	Sep 2013	Mar 2013	Sep 2012	Sep 2012	Mar 2012	Sep 2011	Sep 2011	Mar 2011
CASH FLOW:	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr
	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M
Receipts from customers	6,697.5	3,218.5	3,479.0	7,552.5	3,977.1	3,575.4	7,603.8	4,128.0	3,475.8	7,069.6	3,576.8	3,492.8	6,494.3	3,378.9	3,115.4
Payments to suppliers and employees	(5,723.5)	(2,643.2)	(3,080.3)	(6,339.8)	(3,248.8)	(3,091.0)	(6,295.1)	(3,215.0)	(3,080.1)	(6,239.9)	(2,912.7)	(3,327.2)	(5,418.0)	(2,620.0)	(2,798.0)
Net interest paid	(124.9)	(56.7)	(68.2)	(143.3)	(69.0)	(74.3)	(153.3)	(83.3)	(70.0)	(158.2)	(74.8)	(83.4)	(143.8)	(76.0)	(67.8)
Dividends and other income received	53.5	16.5	37.0	57.2	25.4	31.8	46.1	24.0	22.1	46.7	17.2	29.5	55.4	33.5	21.9
Net income taxes paid	(163.2)	(74.8)	(88.4)	(209.5)	(80.2)	(129.3)	(139.9)	(74.0)	(65.9)	(174.1)	(101.2)	(72.9)	(229.7)	(100.0)	(129.7)
Net cash flow from operating activities	739.4	460.3	279.1	917.1	604.5	312.6	1,061.6	779.7	281.9	544.1	505.3	38.8	758.2	616.4	141.8
Capital expenditure	(453.3)	(262.1)	(191.2)	(503.7)	(293.1)	(210.6)	(779.8)	(357.7)	(422.1)	(628.9)	(354.1)	(274.8)	(692.6)	(440.2)	(252.4)
Business acquisitions	(1.3)	(0.8)	(0.5)	(4.6)	(3.1)	(1.5)	(3.6)	(3.6)	0.0	(84.0)	(40.9)	(43.1)	(91.7)	(58.3)	(33.4)
Fixed asset disposals	59.4	38.7	20.7	50.1	27.8	22.3	31.3	6.6	24.7	28.5	27.5	1.0	16.7	10.3	6.4
Business disposals	658.8	(22.6)	681.4	0.4	0.0	0.4	0.5	0.0	0.5	2.5	0.0	2.5	0.0	0.0	0.0
Investment disposals	1.2	1.2	0.0	1.2	0.0	1.2	1.3	0.0	1.3	8.0	0.0	8.0	1.6	0.3	1.3
Net loan to associated company		0.0			0.0			0.0		0.0	0.0	0.0	0.0	0.0	
Net cash flow from investing activities	264.8	(245.6)	510.4	(456.6)	(268.4)	(188.2)	(750.3)	(354.7)	(395.6)	(673.9)	(367.5)	(306.4)	(766.0)	(487.9)	(278.1)
Net movement in long term borrowings	(68.0)	20.8	(88.8)	35.6	112.1	(76.5)	(191.1)	(329.6)	138.5	106.2	(228.4)	334.6	527.6	78.3	449.3
Net movement in short term financing	(487.9)	(272.6)	(215.3)	(212.0)	(288.0)	75.9	111.0	(24.7)	135.7	229.7	206.9	22.8	(180.0)	(26.2)	(153.8)
Proceeds from issue of shares	1.1	0.0	1.1	16.0	0.0	16.0	43.4	0.2	43.2	25.5	0.2	25.3	13.7	8.9	4.8
LTEIP		0.0		0.0	0.0	0.0	(9.6)	0.0	(9.6)	(19.9)	0.0	(19.9)	(14.1)	0.0	(14.1)
Share buy-back	(53.5)	(45.1)	(8.4)		0.0			0.0		0.0	0.0		0.0	0.0	
Dividends paid	(372.8)	(160.2)	(212.6)	(284.8)	(122.0)	(162.7)	(304.8)	(126.6)	(178.2)	(308.7)	(127.9)	(180.8)	(328.3)	(138.5)	(189.8)
Net cash flow from financing activities	(981.1)	(457.1)	(524.0)	(445.2)	(297.9)	(147.3)	(351.1)	(480.7)	129.6	32.8	(149.2)	182.0	18.9	(77.5)	96.4
Net increase/(decrease) in cash balances	47.1	(237.6)	284.7	10.5	40.6	(30.1)	(25.9)	(34.0)	8.1	(115.4)	(15.5)	(99.9)	(2.0)	57.0	(59.0)
Effects of exchange rate changes on cash	24.0	4.8	19.2	(4.8)	2.4	(7.2)	13.9	21.7	(7.8)	(18.4)	(4.1)	(14.3)	(13.1)	6.0	(19.1)
Gross cash movement	23.1	(242.4)	265.5	15.3	38.2	(22.9)	(39.8)	(55.7)	15.9	(97.0)	(11.4)	(85.6)	11.1	51.0	(39.9)
Cash	273.9	273.9	521.8	263.2	263.2	193.5	222.4	222.4	252.5	235.8	235.8	247.6	346.9	346.9	296.9
Bank overdraft	(13.1)	(13.1)	(23.4)	(49.5)	(49.5)	(20.4)	(19.2)	(19.2)	(15.3)	(7.9)	(7.9)	(4.2)	(3.6)	(3.6)	(10.6)
Cash balances	260.8	260.8	498.4	213.7	213.7	173.1	203.2	203.2	237.2	227.9	227.9	243.4	343.3	343.3	286.3

Where applicable, comparatives have been adjusted to disclose them on the same basis as current period figures

ORICA GROUP	Sep 2015	Sep 2015	Mar 2015	Sep 2014	Sep 2014	Mar 2014	Sep 2013	Sep 2013	Mar 2013	Sep 2012	Sep 2012	Mar 2012	Sep 2011	Sep 2011	Mar 2011
FINANCIAL POSITION:	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr
	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M
Inventories	598.7	598.7	655.2	727.4	727.4	759.7	793.1	793.1	760.7	693.6	693.6	695.6	614.5	614.5	575.0
Trade Debtors	751.4	751.4	753.2	863.0	863.0	907.2	929.1	929.1	928.1	884.3	884.3	875.7	846.1	846.1	787.9
Trade Creditors	(843.1)	(843.1)	(846.0)	(944.3)	(944.3)	(914.0)	(1,023.8)	(1,023.8)	(854.6)	(855.7)	(855.7)	(779.4)	(859.8)	(859.8)	(662.2)
Trade Working Capital	507.0	507.0	562.4	646.1	646.1	752.9	698.4	698.4	834.2	722.2	722.2	791.9	600.8	600.8	700.7
Net Property, Plant & Equipment	2,917.9	2,917.9	3,661.4	3,794.9	3,794.9	3,627.5	3,583.2	3,583.2	3,253.6	3,071.3	3,071.3	2,823.5	2,709.7	2,709.7	2,356.0
Intangibles	1,633.2	1,633.2	2,352.1	2,388.5	2,388.5	2,344.5	2,340.0	2,340.0	2,137.8	2,046.8	2,046.8	2,414.6	2,505.4	2,505.4	2,412.0
Net Other Assets	(45.3)	(45.3)	(136.8)	(193.7)	(193.7)	(235.4)	(277.5)	(277.5)	(285.1)	(295.6)	(295.6)	(445.4)	(532.2)	(532.2)	(587.2)
Net Interest Bearing Liabilities	(2,026.1)	(2,026.1)	(1,894.4)	(2,236.7)	(2,236.7)	(2,370.3)	(2,334.2)	(2,334.2)	(2,561.9)	(2,298.1)	(2,298.1)	(2,297.9)	(1,408.1)	(1,408.1)	(1,318.2)
Current	116.7	116.7	95.0	(279.5)	(279.5)	(328.3)	(221.5)	(221.5)	(199.0)	(109.1)	(109.1)	111.3	270.4	270.4	256.0
Non-Current	(2,142.8)	(2,142.8)	(1,989.4)	(1,957.2)	(1,957.2)	(2,042.0)	(2,112.7)	(2,112.7)	(2,362.9)	(2,189.0)	(2,189.0)	(2,409.2)	(1,678.5)	(1,678.5)	(1,574.2)
Net Assets	2,986.7	2,986.7	4,544.7	4,399.1	4,399.1	4,119.2	4,009.9	4,009.9	3,378.6	3,246.6	3,246.6	3,286.7	3,875.6	3,875.6	3,563.3
Minority interests	2.6	2.6	149.0	136.1	136.1	139.0	138.9	138.9	127.7	125.0	125.0	122.7	121.3	121.3	109.7
Orica Shareholders' Equity	2,984.1	2,984.1	4,395.7	4,263.0	4,263.0	3,980.2	3,871.0	3,871.0	3,250.9	3,121.6	3,121.6	3,164.0	3,754.3	3,754.3	3,453.6
Operating Net Assets[#]															
Mining Services	4,570.6	4,570.6	5,185.0	4,788.2	4,788.2	4,822.0	4,712.2	4,712.2	4,378.9	4,019.0	4,019.0	3,783.9	3,438.7	3,438.7	3,101.1
Ground Support	336.3	336.3	1,170.5	1,128.7	1,128.7	1,136.7	1,132.6	1,132.6	1,076.8	1,082.5	1,082.5	1,473.7	1,508.1	1,508.1	1,477.8
Chemicals	0.0	0.0	(0.0)	612.2	612.2	629.4	654.3	654.3	657.7	633.5	633.5	661.1	662.9	662.9	666.6
Other	17.9	17.9	11.5	174.0	174.0	14.7	38.2	38.2	(15.9)	(55.1)	(55.1)	(134.4)	(120.9)	(120.9)	(102.5)
Total Operating Net Assets [#]	4,924.8	4,924.8	6,367.0	6,703.1	6,703.1	6,602.8	6,537.3	6,537.3	6,097.5	5,680.0	5,680.0	5,784.3	5,488.8	5,488.8	5,143.0
CAPITAL EXPENDITURE (Cashflow):															
Sustaining Capex	193.1	107.3	85.8	202.7	103.3	99.4	269.2	144.1	125.1	233.7	136.3	97.4	240.9	160.2	80.7
Expansion Capex	260.2	154.8	105.4	301.0	189.8	111.2	510.6	213.6	297.0	395.2	217.8	177.4	451.7	280.0	171.7
Total Capital Exp.	453.3	262.1	191.2	503.7	293.1	210.6	779.8	357.7	422.1	628.9	354.1	274.8	692.6	440.2	252.4
Sustaining Capex as a % of depreciation	73.4%	83.9%	63.5%	77.3%	78.7%	75.9%	108.6%	111.1%	105.8%	108.8%	119.2%	97.0%	128.5%	167.8%	87.7%
RATIOS:															
Trade Working Capital/Sales	8.3%			9.5%			10.1%			10.8%			9.7%		
Return on Average Shareholders' Funds, pre Individually Material Items*	11.7%	11.0%	10.3%	14.8%	17.5%	12.3%	16.9%	18.5%	16.5%	18.9%	25.3%	14.6%	17.7%	21.0%	15.1%
Return on Average Shareholders' Funds, post Individually Material Items*	(35.0%)	(80.7%)	10.3%	14.8%	17.5%	12.3%	16.9%	18.5%	16.5%	11.7%	9.5%	14.6%	17.7%	21.0%	15.1%
EPS, cents pre Individually Material Items	343.7	283.8	59.9	163.7	97.7	66.0	162.9	90.5	72.4	177.9	110.0	67.9	173.5	102.4	71.1
EPS, cents post Individually Material Items	(342.3)	(402.2)	59.9	163.7	97.7	66.0	162.9	90.5	72.4	109.2	41.3	67.9	173.5	102.4	71.1
DPS, cents	40.0		40.0	96.0	56.0	40.0	94.0	55.0	39.0	92.0	54.0	38.0	90.0	53.0	37.0
Franking, %			35.0%	37.5%	35.7%	40.0%	74.5%	100.0%	38.5%	41.3%	44.4%	36.8%	78.9%	100.0%	48.6%
Interest Cover	8.4	20.9	7.0	8.0	7.5	6.7	6.4	6.1	6.6	8.0	9.6	6.4	8.3	9.7	7.0
Gearing	40.4%	40.4%	29.4%	33.7%	33.7%	36.5%	36.8%	36.8%	43.1%	41.4%	41.4%	41.1%	26.6%	26.6%	27.0%
[#] Operating Net Assets = Property, Plant & Equipment, Intangibles, Investments in Associates and working capital excluding environmental provisions															
* Exclusive of Minority Interests															

GROUND SUPPORT GROUP FINANCIAL PERFORMANCE:	Sep 2015 Full Yr \$M	Sep 2015 Half Yr \$M	Mar 2015 Half Yr \$M	Sep 2014 Full Yr \$M	Sep 2014 Half Yr \$M	Mar 2014 Half Yr \$M	Sep 2013 Full Yr \$M	Sep 2013 Half Yr \$M	Mar 2013 Half Yr \$M	Sep 2012 Full Yr \$M	Sep 2012 Half Yr \$M	Mar 2012 Half Yr \$M	Sep 2011 Full Yr \$M	Sep 2011 Half Yr \$M	Mar 2011 Half Yr \$M
SALES															
Total Sales	566.1	271.5	294.6	658.8	322.2	336.6	733.0	368.9	364.1	854.1	421.1	433.0	821.9	411.1	410.8
Total EBITDA	14.8	4.2	10.6	44.0	22.5	21.5	31.4	6.9	24.5	138.6	67.3	71.3	133.6	63.8	69.8
Total EBITDA margin	2.6%	1.5%	3.6%	6.7%	7.0%	6.4%	4.3%	1.9%	6.7%	16.2%	16.0%	16.5%	16.2%	15.5%	17.0%
Total EBIT	(19.4)	(12.6)	(6.8)	10.8	6.5	4.3	-	(9.4)	9.4	109.0	52.4	56.6	105.1	49.7	55.4
Total EBIT margin	(3.4%)	(4.6%)	(2.3%)	1.6%	2.0%	1.3%	0.0%	(2.5%)	2.6%	12.8%	12.4%	13.1%	12.8%	12.1%	13.5%
EBITDA	14.8	4.2	10.6	44.0	22.5	21.5	31.4	6.9	24.5	138.6	67.3	71.3	133.6	63.8	69.8
Depreciation	11.4	5.7	5.7	11.7	5.7	6.0	11.3	5.9	5.4	9.6	4.7	4.9	9.1	4.6	4.5
Amortisation	22.8	11.0	11.8	21.5	10.3	11.2	20.1	10.4	9.7	20.0	10.2	9.8	19.4	9.5	9.9
EBIT	(19.4)	(12.6)	(6.8)	10.8	6.5	4.3	-	(9.4)	9.4	109.0	52.4	56.6	105.1	49.7	55.4
FINANCIAL POSITION:															
Segment Assets	467.2	467.2	1,148.0	1,245.9	1,245.9	1,111.8	1,405.0	1,405.0	1,187.9	1,202.8	1,202.8	1,607.4	1,650.6	1,650.6	1,607.7
Operating Net Assets	336.3	336.3	1,170.5	1,128.7	1,128.7	1,136.7	1,132.6	1,132.6	1,076.8	1,082.5	1,082.5	1,473.7	1,508.1	1,508.1	1,477.8
CAPITAL EXPENDITURE (Accruals Basis):															
Sustaining Capex	2.9	1.9	1.0	2.4	1.5	0.9	6.4	3.3	3.1	8.8	3.6	5.2	13.8	7.1	6.7
Expansion Capex	0.0	0.0	0.0	2.7	1.0	1.7	5.0	3.0	2.0	13.3	3.3	10.0	8.9	6.8	2.1
Total Capital Exp.	2.9	1.9	1.0	5.1	2.5	2.6	11.4	6.3	5.1	22.1	6.9	15.2	22.7	13.9	8.8
Sustaining Capex as a % of depreciation	25.4%	33.1%	17.7%	20.3%	26.2%	14.8%	56.7%	55.5%	58.1%	91.9%	76.4%	106.9%	152.6%	155.8%	149.3%
RATIOS:															
Return on average net assets	(2.6%)			1.0%			0.0%			8.4%			6.9%		

CHEMICALS GROUP	Sep 2015	Sep 2015	Mar 2015	Sep 2014	Sep 2014	Mar 2014	Sep 2013	Sep 2013	Mar 2013	Sep 2012	Sep 2012	Mar 2012	Sep 2011	Sep 2011	Mar 2011
FINANCIAL PERFORMANCE:	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr
	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M
SALES															
General Chemicals	406.0	0.0	406.0	934.3	454.3	480.0	991.3	498.2	493.1	984.6	478.3	506.3	920.6	462.7	457.9
Watercare	95.0	0.0	95.0	218.6	103.0	115.5	237.2	111.4	125.7	240.4	114.7	125.7	251.7	120.5	131.2
Eliminations	(3.6)	(0.0)	(3.6)	(7.8)	(3.7)	(4.1)	(9.0)	(3.9)	(5.1)	(9.6)	(4.2)	(5.4)	(9.3)	(4.6)	(4.7)
Total Sales	497.4	(0.0)	497.4	1,145.0	553.6	591.4	1,219.4	605.6	613.8	1,215.4	588.8	626.7	1,162.9	578.5	584.4
Total EBITDA	17.6	(3.7)	21.3	98.1	44.3	53.8	124.9	53.4	71.5	131.5	67.4	64.1	130.9	61.4	69.5
Total EBITDA margin	3.5%	0.0%	4.3%	8.6%	8.0%	9.1%	10.2%	8.8%	11.7%	10.8%	11.4%	10.2%	11.3%	10.6%	11.9%
Total EBIT	4.6	(3.7)	8.3	67.2	28.6	38.6	94.1	37.5	56.6	102.7	52.4	50.3	103.6	47.7	55.9
Total EBIT margin	0.9%	0.0%	1.7%	5.9%	5.2%	6.5%	7.7%	6.2%	9.2%	8.4%	8.9%	8.0%	8.9%	8.2%	9.6%
EBITDA	17.6	(3.7)	21.3	98.1	44.3	53.8	124.9	53.4	71.5	131.5	67.4	64.1	130.9	61.4	69.5
Depreciation	12.9	0.0	12.9	30.6	15.6	15.0	30.2	15.6	14.6	28.1	14.6	13.5	26.6	13.4	13.2
Amortisation	0.1	(0.0)	0.1	0.3	0.1	0.2	0.6	0.3	0.3	0.7	0.4	0.3	0.7	0.4	0.3
EBIT	4.6	(3.7)	8.3	67.2	28.6	38.6	94.1	37.5	56.6	102.7	52.4	50.3	103.6	47.7	55.9
FINANCIAL POSITION:															
Segment Assets	-	0.0	-	791.3	791.3	820.4	843.4	843.4	845.2	826.6	826.6	836.9	993.4	993.4	972.9
Operating Net Assets	-	0.0	(0.0)	612.2	612.2	629.4	654.3	654.3	657.7	633.5	633.5	661.1	662.9	662.9	666.6
CAPITAL EXPENDITURE (Accruals Basis):															
Sustaining Capex	4.8	0.1	4.7	24.8	13.5	11.3	17.9	12.0	5.9	21.4	11.5	9.9	31.8	21.1	10.7
Expansion Capex	2.0	(0.1)	2.1	5.0	3.6	1.4	4.7	3.2	1.5	3.5	2.5	1.0	9.9	2.7	7.2
Total Capital Exp.	6.8	0.0	6.8	29.8	17.1	12.7	22.6	15.2	7.4	24.9	14.0	10.9	41.7	23.8	17.9
Sustaining Capex as a % of depreciation	37.1%	188.6%	36.8%	81.2%	86.4%	75.7%	59.3%	76.6%	40.7%	76.2%	78.6%	73.6%	119.6%	158.0%	80.8%
RATIOS:															
Return on average net assets	1.5%			10.6%			14.6%			15.8%			15.8%		