

18 November 2015

Company Announcements Platform
ASX Limited

NOTICE PURSUANT TO SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 17 November 2015, Central Petroleum Limited (**Company**) issued 55,307,843 fully paid ordinary shares at 19 cents per share. All 55,307,843 shares were placed with sophisticated and institutional investors to raise \$10,508,490.17 pursuant to Section 708 of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Notice under section 708A(5)(e) of the Corporations Act

In accordance with Section 708A(5)(e) of the Corporations Act, the Company hereby advises that, in relation to the issue of those 55,307,843 shares:

- (a) the Company issued the 55,307,843 shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no information that is "excluded information" (as defined in section 708A(7) of the Corporations Act).

Yours faithfully
Central Petroleum Limited

A handwritten signature in blue ink, appearing to read "Richard Cottee", is positioned below the printed name and title.

Richard Cottee
Managing Director