

18 November 2015

ASX Market Announcements
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

TPG Telecom Limited (ASX: TPM) – Notice under section 708A(5)(e) of the Corporations Act

This notice is given by TPG Telecom Limited ACN 093 058 069 (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company has today issued 28,846,154 fully paid ordinary shares (**Shares**) to certain sophisticated and institutional investors in Australia and in certain overseas jurisdictions under a placement within the Company's available placement capacity.

For the purposes of section 708A(6) of the Corporations Act, the Company advises that:

- (a) the Shares were issued to investors without disclosure under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act, and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely



Stephen Banfield
Company Secretary
TPG Telecom Limited