



18 November 2015

The Manager Companies
ASX Limited
20 Bridge Street
Sydney, NSW, 2000

Dear Madam,

PPB Advisory issue First Report to Creditors

The Administrators of Cockatoo Coal Limited (ASX:COK) ('Cockatoo Coal') and three related companies, Cockatiel Coal Pty Ltd, Baralaba Coal Pty Ltd and Wonbindi Coal Pty Ltd (together 'the Group'), have issued their First Report to Creditors dated 17 November 2015.

A copy of the report is available to creditors, employees and shareholders of the Group under the Creditors Information section of the PPB Advisory website at <https://www.ppbadvisory.com/creditor-information>.

Grant Sparks

Administrator

Ends