



ENERGY WORLD CORPORATION LTD.

9A Seaforth Crescent
Seaforth, NSW, 2092

Tel: (61 2) 9247 6888
Fax: (61 2) 9247 6100

20 November 2015

The Listing Manager
Company Announcement Platform
ASX Limited

Total no. of page(s): 1 + Presentation

PRESENTATION TO 2015 ANNUAL GENERAL MEETING

Attached for information to shareholders is the presentation to be given by Mr. Stewart Elliott – Managing Director & CEO; Mr. Brian Allen – Executive Director at Annual General Meeting 20 November 2015.

Yours faithfully,
For and on behalf of
ENERGY WORLD CORPORATION LTD.

A handwritten signature in black ink that reads "Brian Allen".

Brian J. Allen
Executive Director



**DELIVERING
CLEAN ENERGY**

Presentation to

Shareholders of

Energy World Corporation

**Annual General Meeting
20 November 2015**



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Financial Highlights 2015

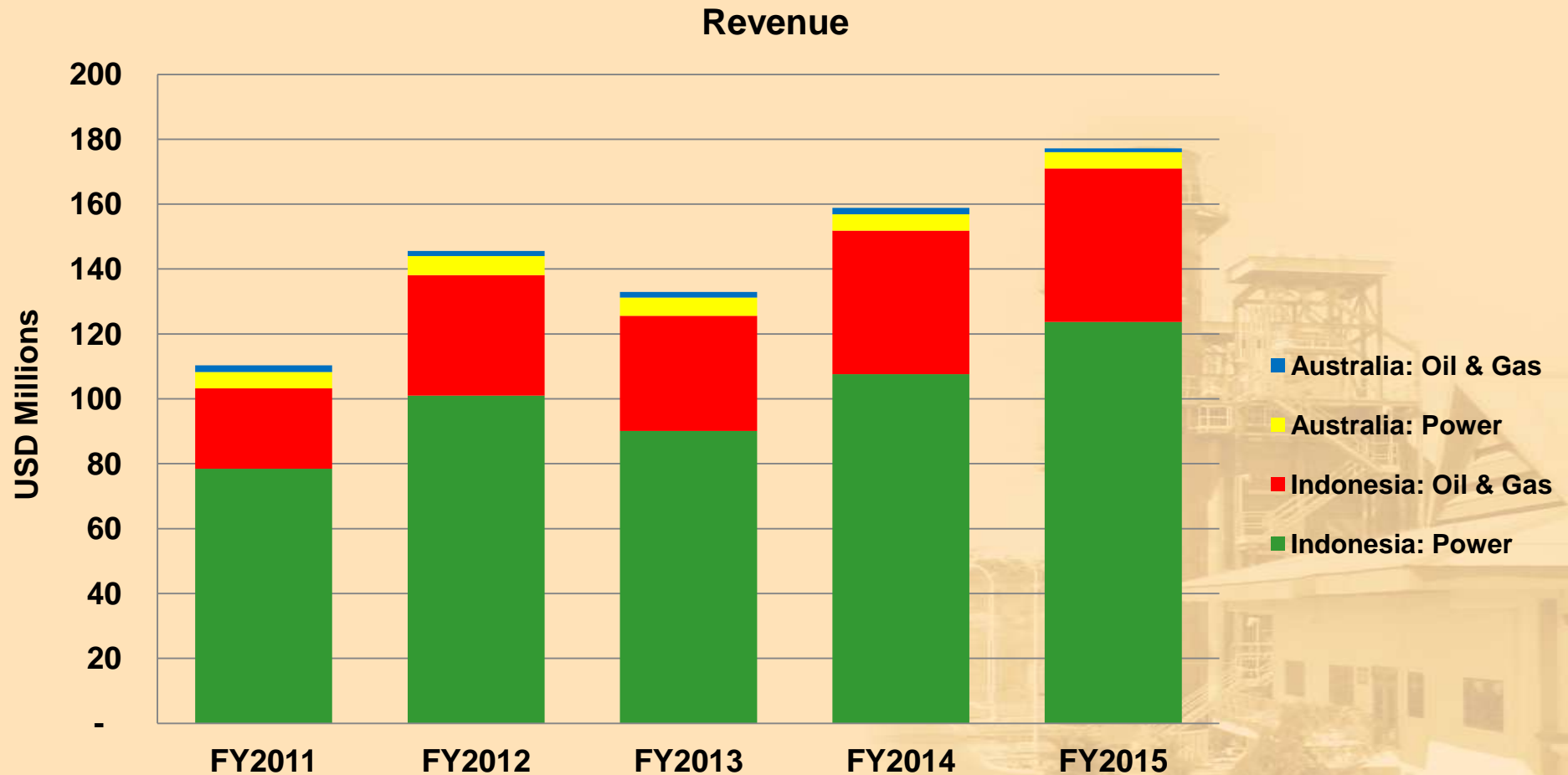




Financial Highlights – Revenue

Revenue has significantly increased by 61% over the past five-year period from USD110.3 million to USD177.2 million.

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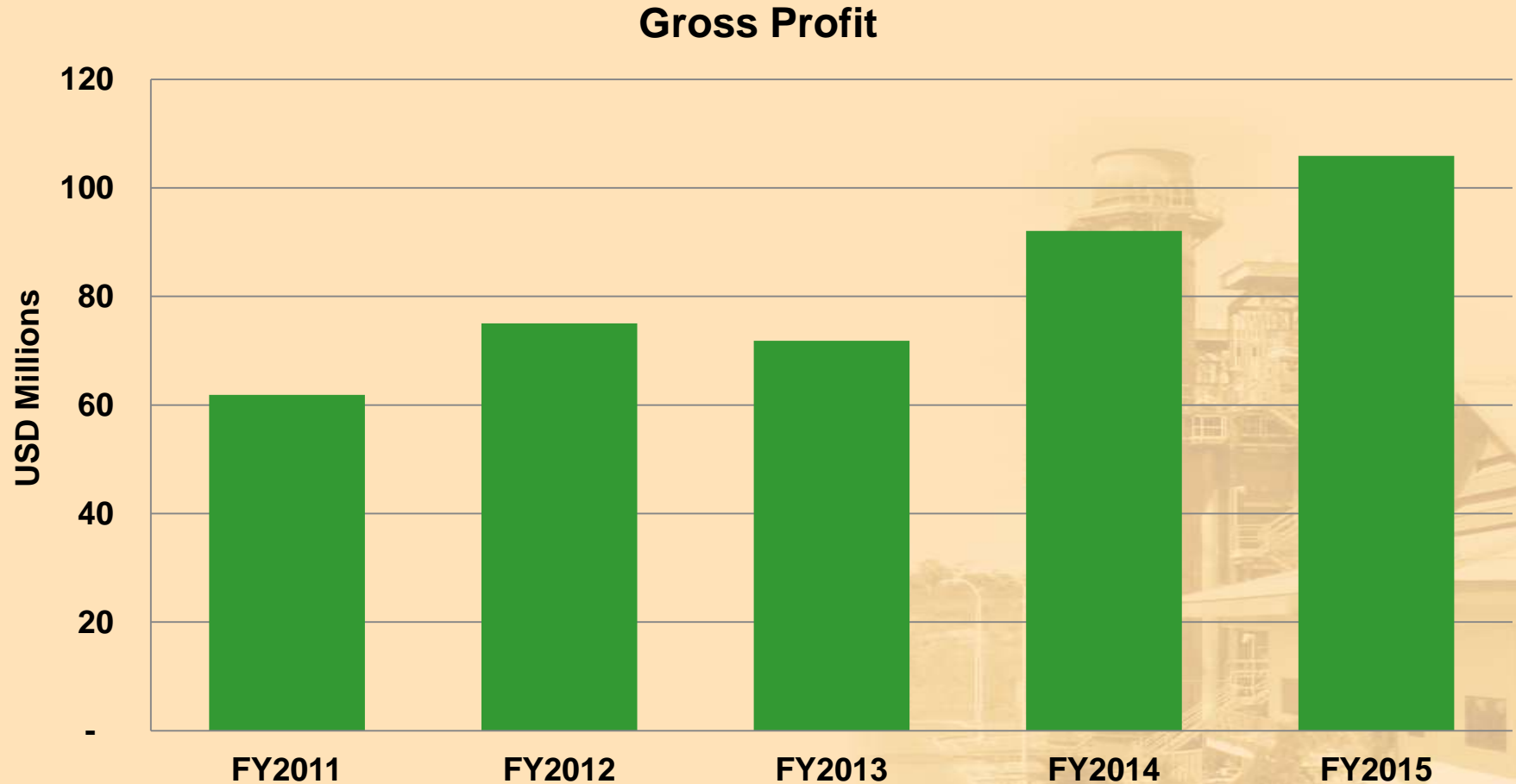




Financial Highlights – Gross Profit

Gross profit has increased 71% for the past five-year period from USD61.9 million to USD105.9 million.

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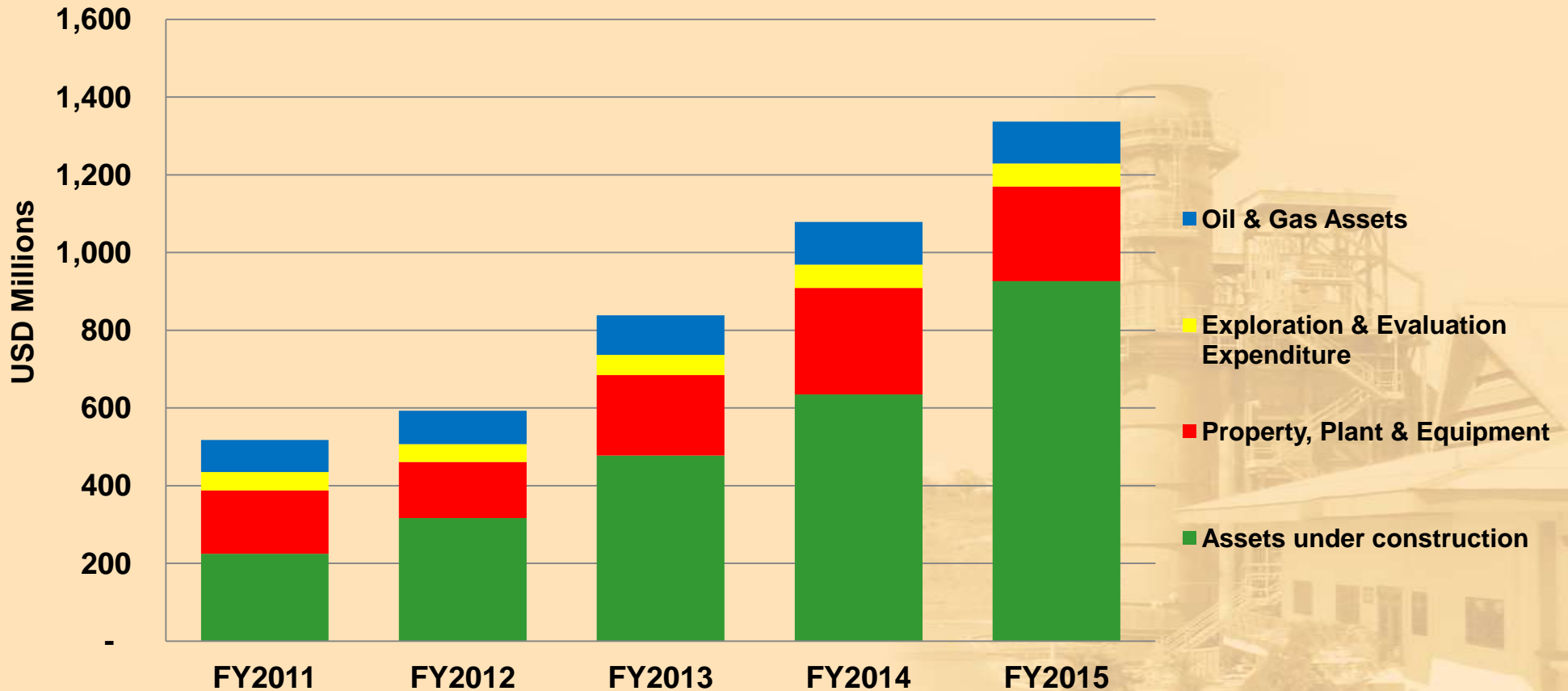




Financial Highlights – Fixed Assets

Fixed assets has increased significantly by 158% over the last five years from USD517.8 million to USD1,336.6 million.

Oil & Gas Assets, PP&E, Assets Under Construction and Exploration & Evaluation Assets



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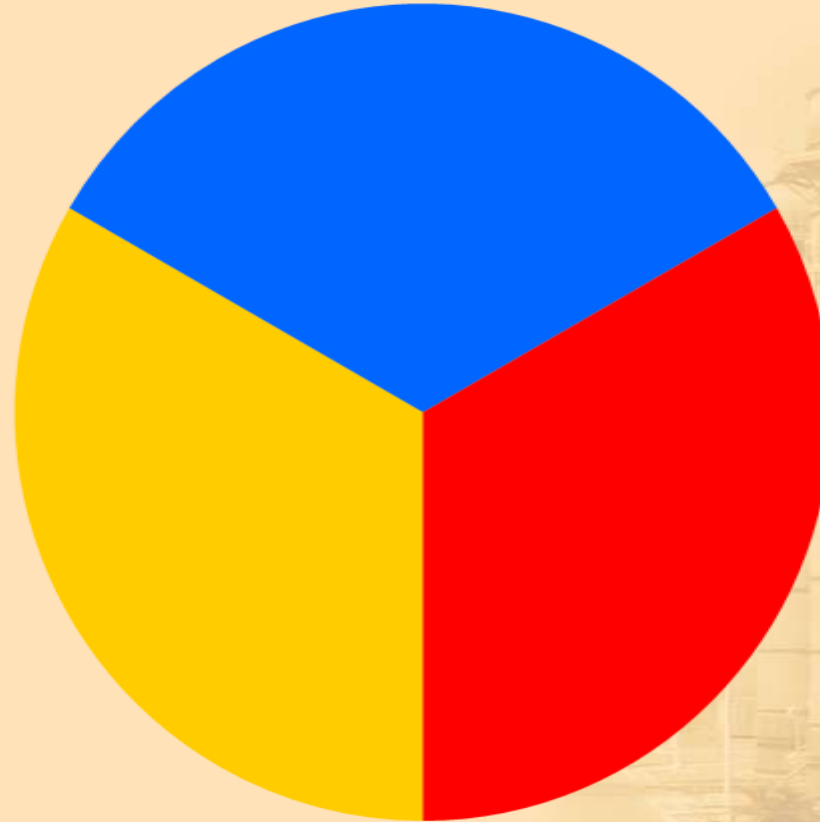
Project Development Requirement

HARDWARE

- Processing Engineering
- Equipment Design
- Civil Engineering
- Land Acquisition
- E.P.C. Contractor

SOFTWARE

- Permits
- Environmental
- Cultural Heritage
- Local Community Welfare
- Contribution to Local Community



FINANCING

- Equity
- Debt
- Project Finance
- Capital Markets



Project Funding Plan Update

Standard Chartered Bank has been appointed as our Financial Adviser to coordinate the structuring and arranging of project finance for the Philippines' and Indonesian Projects.

<u>Summary of Financing Plan</u>	
	<u>USD'm</u>
Phase I	<u>400 to 500</u>
Phase II	<u>420 to 470</u>
Total	<u>820 to 970</u>

<u>Phase I – Financing</u>		<u>USD'm</u>
1.	Convertible Note	50
2.	DBP for Philippine Power Plant	150
3.	SCB Bond for LNG Hub Terminal	50 to 100
4.	Bank Mandiri Sengkang LNG	150 to 200
		<u>400 to 500</u>

<u>Phase II – Project Expansion</u>		<u>USD'm</u>
1.	PHASE II Philippines Power (ST)	200
2.	PHASE II Indonesia LNG Plant	150 to 200
3.	Gilmore LNG Plant	70
		<u>420 to 470</u>

Phase III – Others possibilities under review, but not committed
Potential Listings on relevant Stock Exchanges in Hong Kong, Philippines and Indonesia

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Philippines – Pagbilao LNG and Power

Omnibus Loan and Security Agreement Signing Ceremony



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Philippines – Pagbilao LNG and Power

Presentation to Lenders: DBP Bank, Asia United Bank and Land Bank



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Philippines – Pagbilao LNG and Power

Site Visit by DBP Bank, AUB Bank and Land Bank of the Philippines



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Philippines – Pagbilao LNG and Power

Site Visit from Land Bank, AUB Bank, SCB and other lenders



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Philippines – Pagbilao LNG Hub Terminal

Directors site visit



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Philippines – Pagbilao LNG Hub Terminal

Directors site visit



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Indonesia – Sengkang LNG

Site Visit by Mandiri Bank & Rinder Energia-Consultant Mandiri Bank



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Indonesia – Sengkang LNG

Site Visit by Mandiri Bank & Rinder Energia-Consultant Mandiri Bank



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Indonesia – Sengkang LNG

Site Visit by Bank Mandiri, Bank BRI, ICBC and Indonesia Infrastructure Finance



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Indonesia – Sengkang LNG

Site Visit by Bank Mandiri, Bank BRI, ICBC and Indonesia Infrastructure Finance



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Indonesia – Sengkang LNG

Site Visit by Mitsui & Co., Ltd. Tokyo



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Indonesia – Sengkang LNG

Site Visit by Mitsui & Co., Ltd. Tokyo



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Indonesia – Sengkang LNG

Site Visit by Mitsui & Co., Ltd. Tokyo



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Indonesia – Sengkang LNG

Site Visit from management and Investor (Capital Group & Heyokha Brothers)



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Business Opportunity - LNG

ONE **B I G**
BUSINESS
OPPORTUNITY.



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THE PHILIPPINE NATURAL GAS INDUSTRY

THE PHILIPPINE NATURAL GAS INDUSTRY



Teaming up with industry leaders on Modular LNG



ENERGY WORLD

Investor, Developer & Operator



LNG process provider
Cold boxes
Gas treatment (By TDE)
Liquefaction BOP



Slipform Engineering – civil works,
process engineering and LNG tank construction
CEPA – operation and maintenance



Electrical and rotating
equipment
Electrical BOP

**Other Consultants, Suppliers
and Service Provider:**

CH.IV International – LNG specialists
Arup – civil engineering
Woodfield – loading Arms
Penspen – pipeline routes and design
University of Southampton – cryogenic consultants

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Sengkang Production Sharing Contract (PSC) Indonesia





Indonesia – Sengkang Gas

Sengkang PSC

The Sengkang PSC Block is located in the province of South Sulawesi. The PSC is operated by Energy Equity Epic Sengkang (“EEES”) which is 100% owned by EWC.

Gas from the PSC is supplied to the Sengkang Power Station (195MW – under expansion to 315MW) IPP; PT Energi Sengkang (“PTES”) which is owned 95% by EWC.

EEES is planning to develop the PSC to its full potential in order to supply LNG to Domestic Market in Indonesia.



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Indonesia – Sengkang Gas

Gas Processing Plant in Sengkang Indonesia with expansion



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Sengkang Power Station

Indonesia



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Indonesia – Sengkang Power

Sengkang Power Station Block 1 and Block 2



Aerial view of Sengkang Power Plant



Block 2



Block 1

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Sengkang LNG Plant

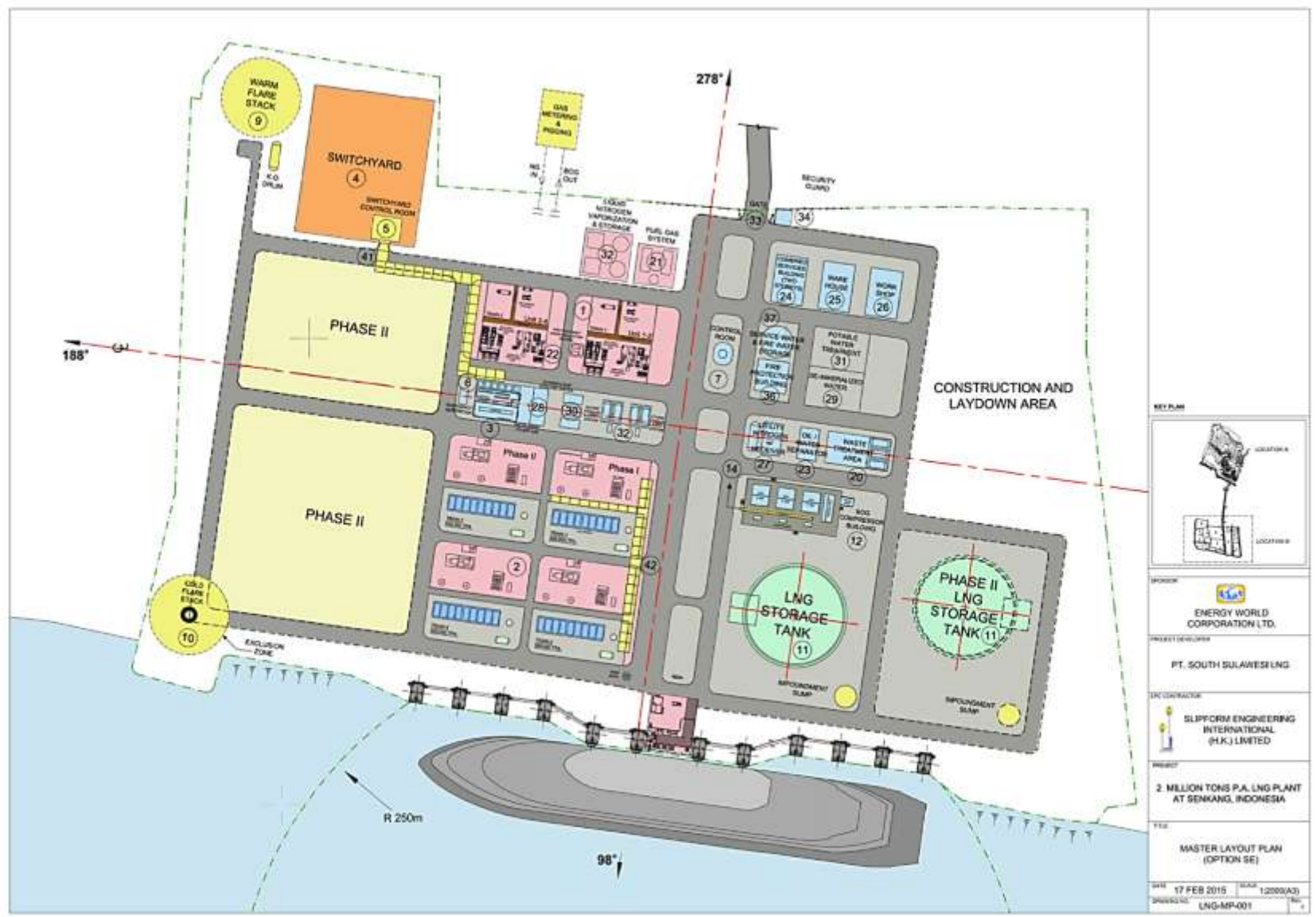
Indonesia



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Indonesia – Sengkang LNG



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Indonesia – Sengkang LNG

View of LNG Plant Site



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Indonesia – Sengkang LNG

LNG Tank and Cold Box



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Indonesia – Sengkang LNG

Progress of Main Processing Plant Area



Main Processing Plant Area in July 2014



Main Processing Plant Area in November 2015

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Indonesia – Sengkang LNG

Main Processing Plant Area



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Indonesia – Sengkang LNG

Main Processing Plant Area



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Indonesia – Sengkang LNG

LNG Tank and Pre-treatment Train 1 & 2



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Indonesia – Sengkang LNG

Main Processing Plant Area



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Indonesia – Sengkang LNG

Main Processing Plant Area



Strictly Confidential & Patents Pending



Indonesia – Sengkang LNG

Main Processing Plant Area



Strictly Confidential & Patents Pending



Indonesia – Sengkang LNG

Main Processing Plant Area



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Indonesia – Sengkang LNG

Main Processing Plant Area



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Indonesia – Sengkang LNG

Fabrication & Installation of ICP



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Indonesia – Sengkang LNG

Fabrication & Installation of ICP



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Indonesia – Sengkang LNG

Fabrication & Installation of ICP



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Indonesia – Sengkang LNG

Main Processing Plant Area



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Indonesia – Sengkang LNG

Construction of Marine Jetty



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Indonesia – Sengkang LNG

Assembling Cutter Suction Dredger & Working Boat in Progress



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Indonesia – Sengkang LNG

Fender Photos - Front Panel, Face Pad



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Indonesia – Sengkang LNG

Quick Release Hooks Ready for Installation



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Indonesia – Sengkang LNG

View of the Tank



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Indonesia – Sengkang LNG

Progress of the LNG Tank



LNG Tank in July 2014



LNG Tank in October 2014

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Indonesia – Sengkang LNG

Construction of the LNG Tank – Roof Formwork in March 2015



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Indonesia – Sengkang LNG

Construction of the LNG Tank – Roof Dome in April 2015



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Indonesia – Sengkang LNG

Construction of the LNG Tank – Roof Dome in April 2015



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Indonesia – Sengkang LNG

Construction of the LNG Tank – Roof Dome in May 2015



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Indonesia – Sengkang LNG

Construction of the LNG Tank – Roof Dome in May 2015



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Indonesia – Sengkang LNG

Construction of the LNG Tank – Roof Dome in June 2015



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Indonesia – Sengkang LNG

Construction of the LNG Tank – Roof Dome in June 2015



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Indonesia – Sengkang LNG

Construction of the LNG Tank – Roof Dome in July 2015



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Indonesia – Sengkang LNG

Construction of the LNG Tank – Roof Dome in August 2015



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Indonesia – Sengkang LNG

Construction of the LNG Tank – Roof Dome in September 2015



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Indonesia – Sengkang LNG

Site Visit by Ernst & Young Auditor



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Indonesia – Sengkang LNG

Site Visit by SKK Migas Republic Indonesia

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Indonesia – Sengkang LNG

Directors site visit



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Indonesia – Sengkang LNG

Directors site visit



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Indonesia – Sengkang LNG

Directors site visit



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Our LNG Projects

The Philippines – Pagbilao LNG Hub Terminal and Power Plant

LNG Hub Terminal





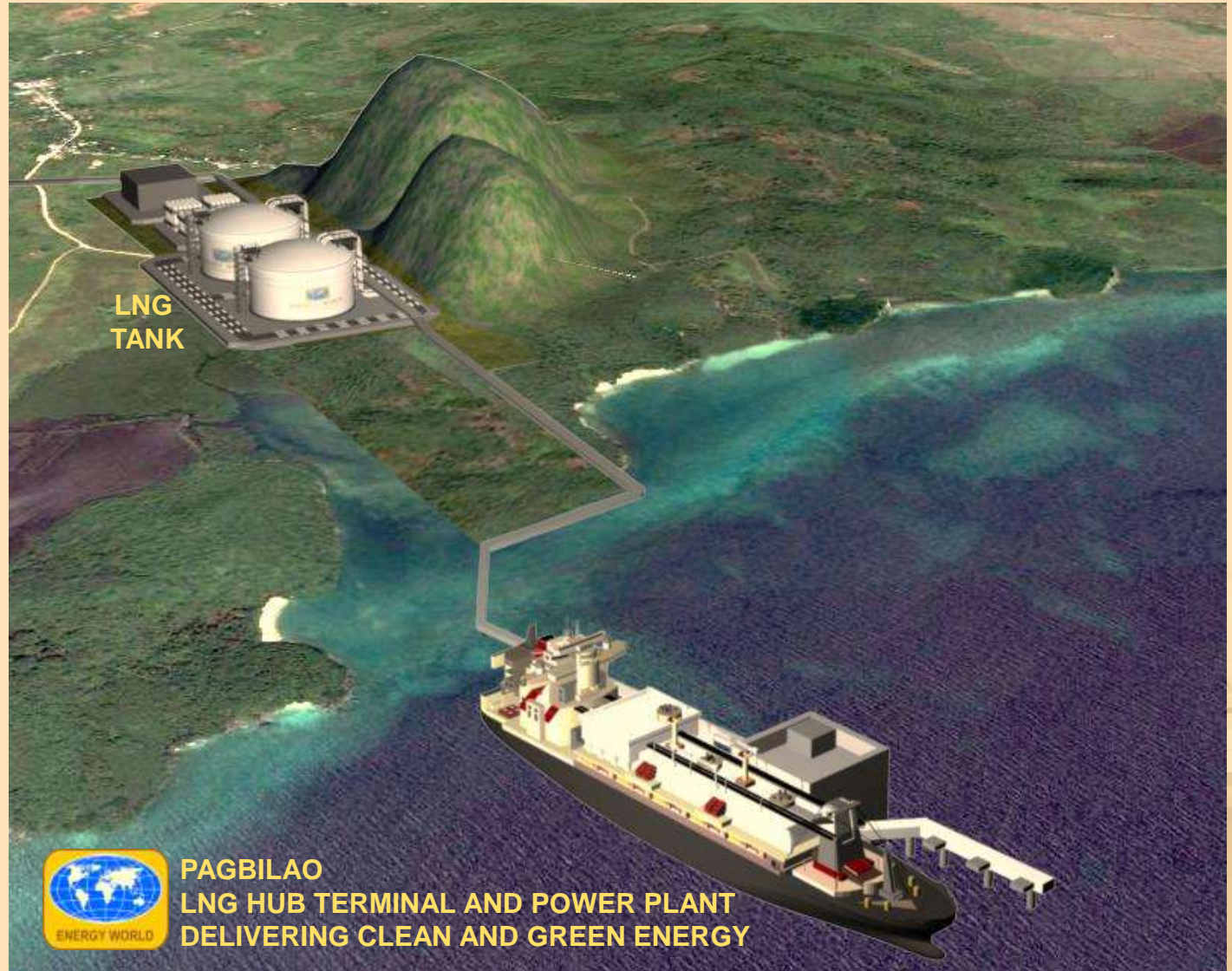
Philippines – Pagbilao LNG Hub Terminal



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Philippines – Pagbilao LNG Hub Terminal



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Philippines – Pagbilao LNG Hub Terminal



Pagbilao LNG Terminal:

- Terminal will act as a hub for onward distribution of LNG throughout the Philippines
- Energy World Group will develop a 600MW CCGT power plant at this site



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Philippines – Pagbilao LNG Hub Terminal

View of the Site



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Philippines – Pagbilao LNG Hub Terminal

View of the Site



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Philippines – Pagbilao LNG Hub Terminal

View of the Site

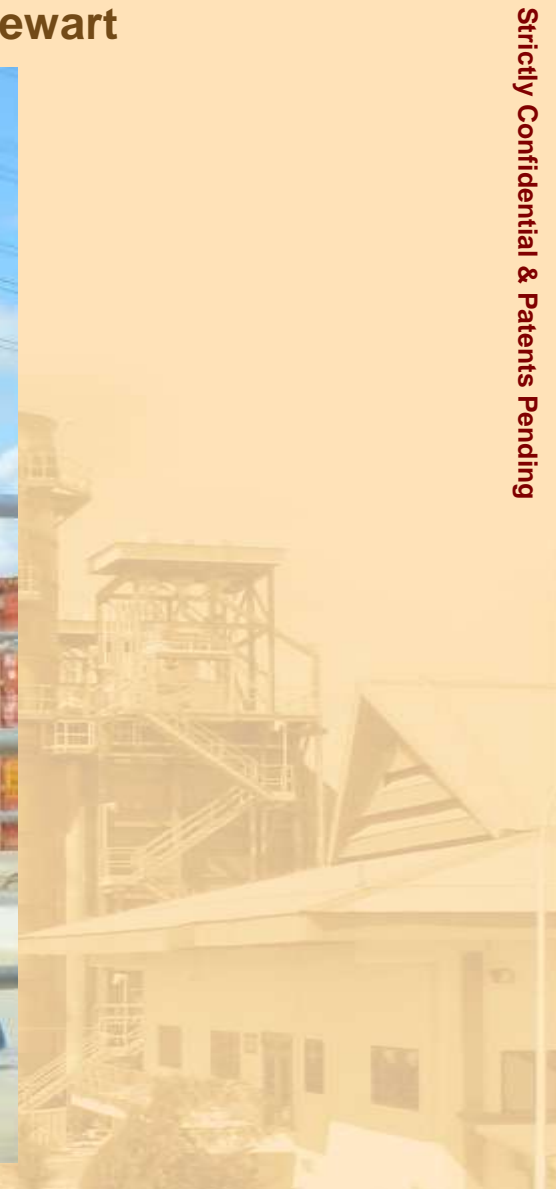


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Philippines – Pagbilao LNG and Power

Site Visit by Cong. Reynaldo Umali and Mr. Stewart



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Philippines – Pagbilao LNG and Power

Site Visit by Cong. Reynaldo Umali - Project Presentation by Mr. Stewart



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Philippines – Pagbilao LNG and Power

Site Visit by Cong. Reynaldo Umali



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Philippines – Pagbilao LNG and Power

Site Visit by Cong. Umali's Constituents



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Philippines – Pagbilao LNG and Power

Site Visit by The Department of Energy, Philippines



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Philippines – Pagbilao LNG and Power

Site Visit by The Department of Energy, Philippines



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Philippines – Pagbilao LNG Hub Terminal

Site Visit by Arup



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Philippines – Pagbilao LNG Hub Terminal

Directors site visit



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Philippines – Pagbilao LNG Hub Terminal

Directors site visit



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Philippines – Pagbilao LNG Hub Terminal

Directors site visit



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Philippines – Pagbilao LNG Hub Terminal

Site visit by Chart Energy Kevin J. Blount



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Philippines – Pagbilao LNG Hub Terminal

Site visit by Chart Energy Kevin J. Blount



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Philippines – Pagbilao LNG Hub Terminal

LNG Jetty

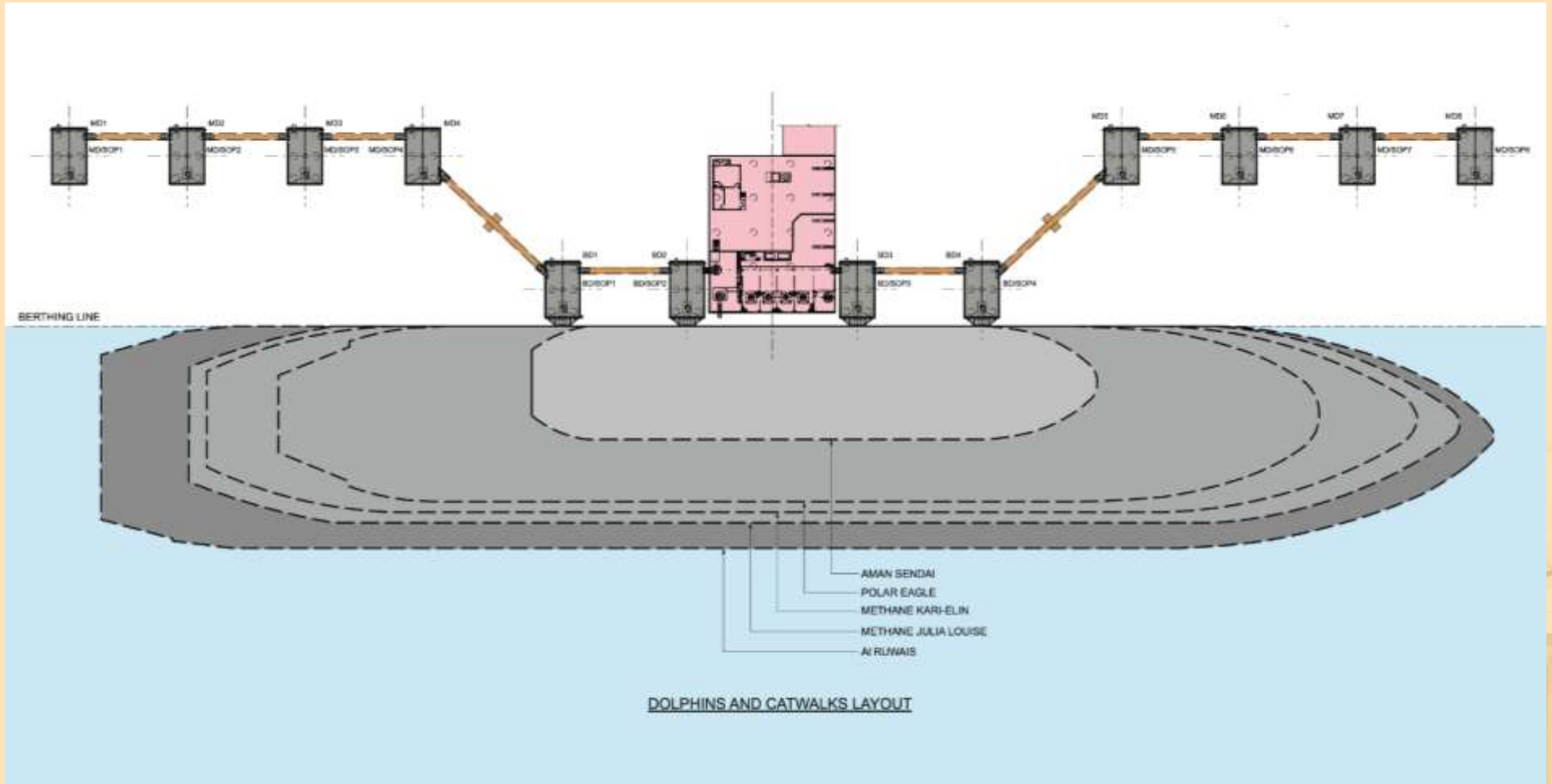




Our LNG Projects

The Philippines - LNG Hub Terminal and Power Plant

Layout Plan of Jetty Area



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Philippines – Pagbilao LNG Hub Terminal

Progress of the Jetty



Jetty in July 2014



Jetty in November 2015

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Philippines – Pagbilao LNG Hub Terminal

Construction of Jetty Area in March 2015



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Philippines – Pagbilao LNG Hub Terminal

Construction of Jetty Area in April 2015



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Philippines – Pagbilao LNG Hub Terminal

Construction of Jetty Area in April 2015



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Philippines – Pagbilao LNG Hub Terminal

Erection of Marine Loading Arms in April 2015



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Philippines – Pagbilao LNG Hub Terminal

Construction of Jetty Area in June 2015



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Philippines – Pagbilao LNG Hub Terminal

Installation of the Control Room in November 2015



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Philippines – Pagbilao LNG Hub Terminal

Installation of the Control Room in November 2015



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Philippines – Pagbilao LNG Hub Terminal

Installation of the Control Room in November 2015



Strictly Confidential & Patents Pending



Philippines – Pagbilao LNG Hub Terminal

Construction of Jetty Area in August 2015



Strictly Confidential & Patents Pending



Philippines – Pagbilao LNG Hub Terminal

Construction of Jetty Area in October 2015



Strictly Confidential & Patents Pending



Philippines – Pagbilao LNG Hub Terminal

Construction of Jetty Area in October 2015



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Philippines – Pagbilao LNG Hub Terminal

Construction of Jetty Area in October 2015



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Philippines – Pagbilao LNG Hub Terminal

Installation of the Marine Dolphins in November 2015



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Philippines – Pagbilao LNG Hub Terminal

Installation of the Transmission Piping in October 2015



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Philippines – Pagbilao LNG Hub Terminal

Installation of the Transmission Piping in October 2015



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Philippines – Pagbilao LNG Hub Terminal

Installation of the Transmission Piping in October 2015



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Philippines – Pagbilao LNG Hub Terminal

Arrival of Cryogenic LNG Transfer System



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Philippines – Pagbilao LNG Hub Terminal

Fender Photos - Body



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Philippines – Pagbilao LNG Hub Terminal

LR inspection process Photos



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Philippines – Pagbilao LNG Hub Terminal

Quick Release Hooks Ready for Installation



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Philippines – Pagbilao LNG Hub Terminal

LNG Storage Tank



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Philippines – Pagbilao LNG Hub Terminal

View of The Tank



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Philippines – Pagbilao LNG Hub Terminal

Progress of LNG Tank



LNG Tank in July 2014



LNG Tank in May 2015

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Philippines – Pagbilao LNG Hub Terminal

Construction of Roof Dome in January 2015



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Philippines – Pagbilao LNG Hub Terminal

Construction of Roof Dome in January 2015



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Philippines – Pagbilao LNG Hub Terminal

Construction of Roof Dome in February 2015



Strictly Confidential & Patents Pending



Philippines – Pagbilao LNG Hub Terminal

Construction of Roof Dome in March 2015



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Philippines – Pagbilao LNG Hub Terminal

Construction of Roof Dome in April 2015



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Philippines – Pagbilao LNG Hub Terminal

Construction of Roof Dome in April 2015



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Philippines – Pagbilao LNG Hub Terminal

Construction of Roof Dome in May 2015



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Philippines – Pagbilao LNG Hub Terminal

Construction of Roof Dome in May 2015



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Philippines – Pagbilao LNG Hub Terminal

Construction of Roof Dome in May 2015

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Philippines – Pagbilao LNG Hub Terminal

Construction of Roof Dome in May 2015



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Philippines – Pagbilao LNG Hub Terminal

Construction of Scaffolding at Buttress Area of LNG Tank in October 2015



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Philippines – Pagbilao LNG Hub Terminal

Site Formation of LNG Tank No. 2



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Philippines – Pagbilao Power

Regasification Facility For 650 MW Power Station

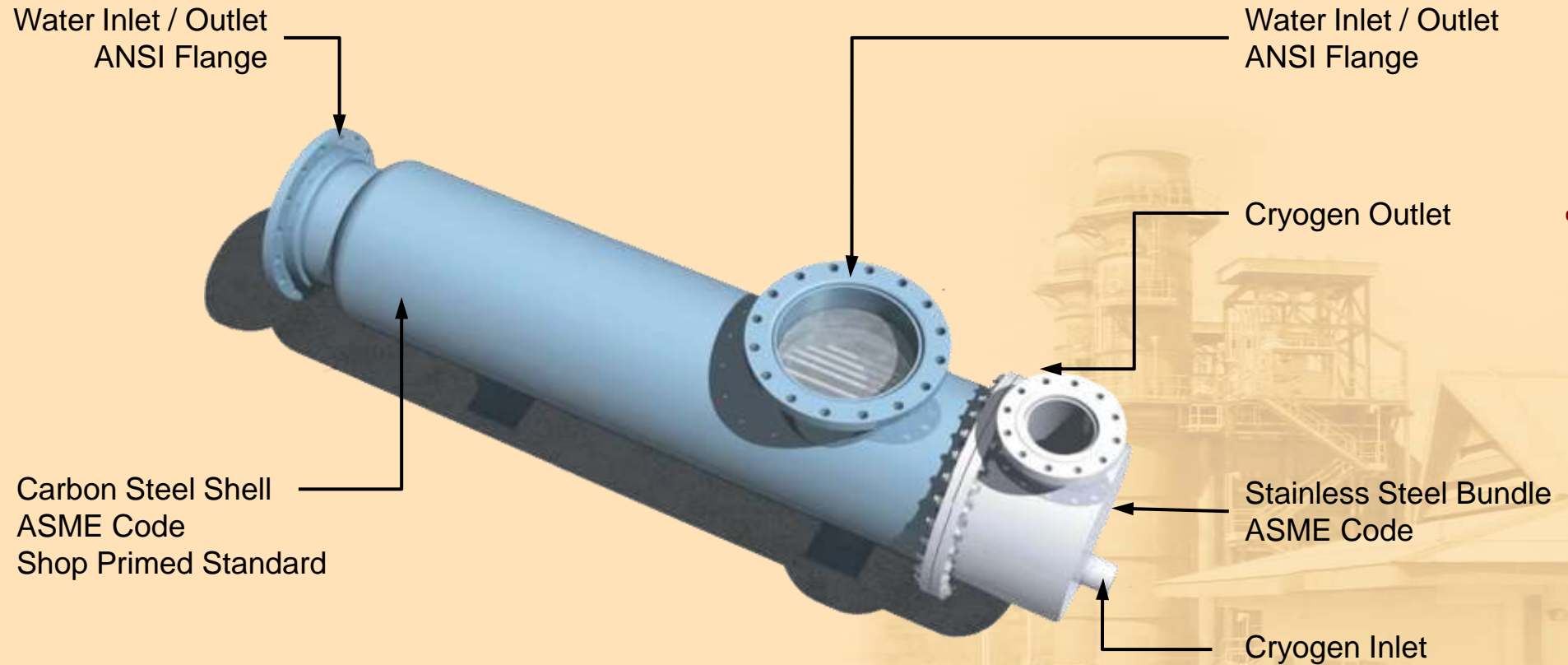
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Philippines – Pagbilao Power

Regasification Facility – Vaporizer Unit

General Arrangement



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Philippines – Pagbilao Power

Regasification Facility – Vaporizer Unit



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Philippines – Pagbilao Power

Regasification Facility – Vaporizer Unit under Testing



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Philippines – Pagbilao Power

Installation of Regasification Facility



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Philippines – Pagbilao Power

Installation of Regasification Facility



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Philippines – Pagbilao Power

Installation of Regasification Facility



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Philippines – Pagbilao Power

Installation of Regasification Facility



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Philippines – Pagbilao Power

650 MW Combined Cycle Gas Fired Power Station



Philippines – Pagbilao Power

View of Power Station Site



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Philippines – Pagbilao Power

Progress of Power Station



**Power Plant
in July 2014**



**Power Plant
in November 2015**

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Philippines – Pagbilao Power

Construction of Power Station in January 2015



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Philippines – Pagbilao Power

Construction of Power Station in March 2015



Strictly Confidential & Patents Pending



Philippines – Pagbilao Power

Construction of Power Station in March 2015



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Philippines – Pagbilao Power

Construction of Power Station in April 2015



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Philippines – Pagbilao Power

Construction of Power Station in April 2015



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Philippines – Pagbilao Power

Construction of Power Station in April 2015



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Philippines – Pagbilao Power

Construction of Power Station in May 2015

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ENERGY WORLD GROUP



Philippines – Pagbilao Power

Construction of Power Station in May 2015



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Philippines – Pagbilao Power

Construction of Power Station in June 2015



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Philippines – Pagbilao Power

Construction of Power Station in June 2015



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Philippines – Pagbilao Power

Construction of Power Station in June 2015



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Philippines – Pagbilao Power

Construction of Power Station in July 2015



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Philippines – Pagbilao Power

Construction of Power Station in July 2015



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Philippines – Pagbilao Power

Construction of Power Station in August 2015



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Philippines – Pagbilao Power

Construction of Power Station in August 2015



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Philippines – Pagbilao Power

Construction of Power Station in October 2015



Strictly Confidential & Patents Pending



Philippines – Pagbilao Power

Construction of Power Station in October 2015



Strictly Confidential & Patents Pending



Philippines – Pagbilao Power

Construction of Power Station in November 2015



Strictly Confidential & Patents Pending



Philippines – Pagbilao Power

Construction of Power Station in November 2015



Strictly Confidential & Patents Pending



Philippines – Pagbilao Power

Construction of Power Station in November 2015



Strictly Confidential & Patents Pending



Philippines – Pagbilao Power

Construction of Power Station in November 2015



Strictly Confidential & Patents Pending



Philippines – Pagbilao Power

Construction of Control Room / Admin. Building



Strictly Confidential & Patents Pending



Philippines – Pagbilao Power

Construction of Steam Turbine Foundation in November 2015



Strictly Confidential & Patents Pending



Philippines – Pagbilao Power

Construction of Steam Turbine Foundation in November 2015



Strictly Confidential & Patents Pending



Philippines – Pagbilao Power

Construction of Steam Turbine Foundation in November 2015



Strictly Confidential & Patents Pending



Philippines – Pagbilao Power

Manufacture of Steam Turbine Equipment



Strictly Confidential & Patents Pending



Philippines – Pagbilao Power

Steam Turbine Photos



Strictly Confidential & Patents Pending



Philippines – Pagbilao Power

HI Rotor & LP Rotor Photos



Strictly Confidential & Patents Pending



Philippines – Pagbilao Power

Steam Turbine Generator



Strictly Confidential & Patents Pending



Philippines – Pagbilao Power

Construction of Resettlement House



Strictly Confidential & Patents Pending



Philippines – Pagbilao Power

Construction of Resettlement House



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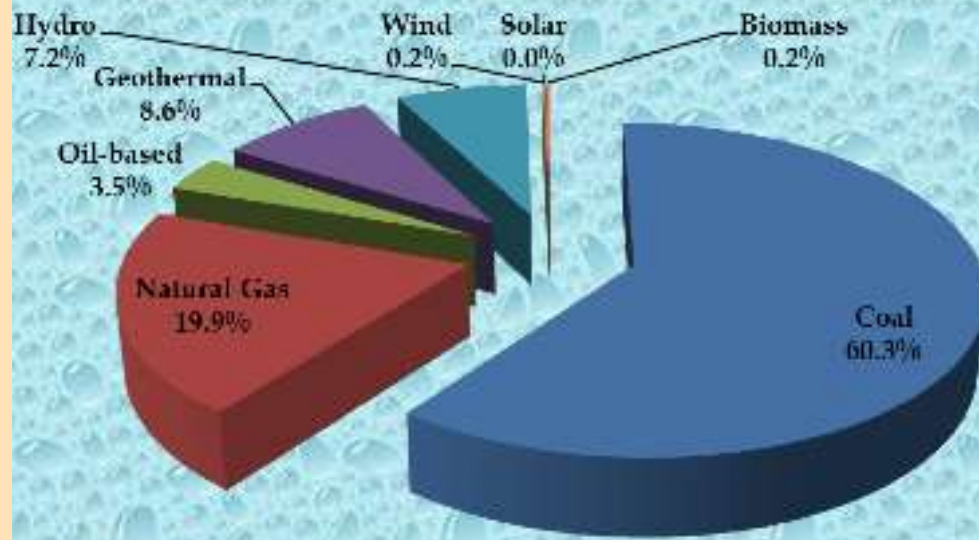
Philippines – Power Generation

Demand for Clean and Green Energy in the Philippines

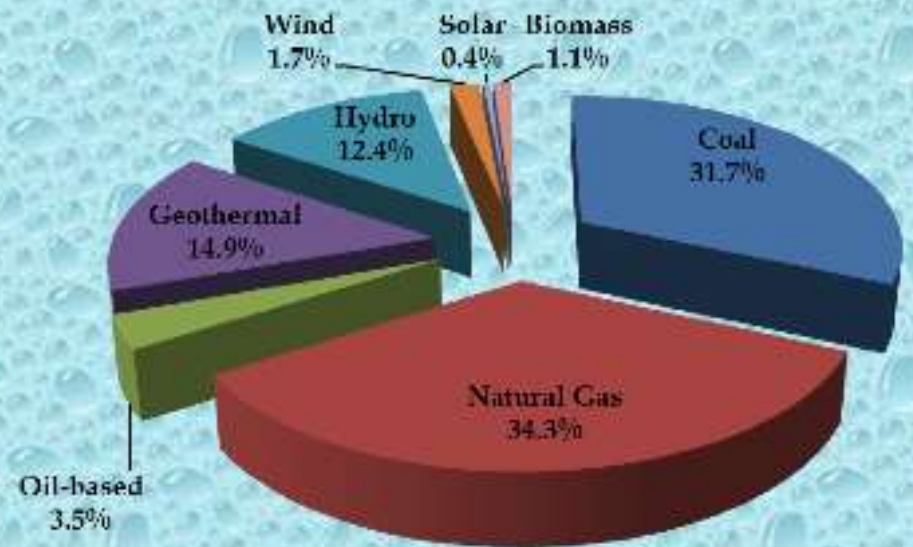


2030 POWER GENERATION MIX

Business As Usual (BAU)
2030 Total Generation = 147,111 GWh



Low Carbon Scenario (LCS)
2030 Total Generation = 147,111 GWh



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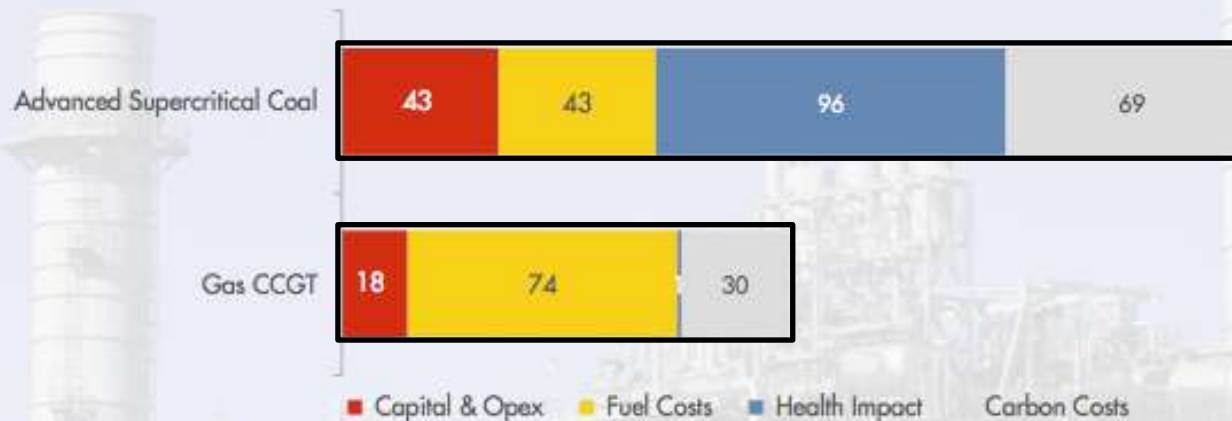
Philippines – Power Generation

Demand for Clean and Green Energy in the Philippines

GENERATION COSTS

Prepared by **SHELL**

TOTAL COST OF GENERATION (\$/MWh)



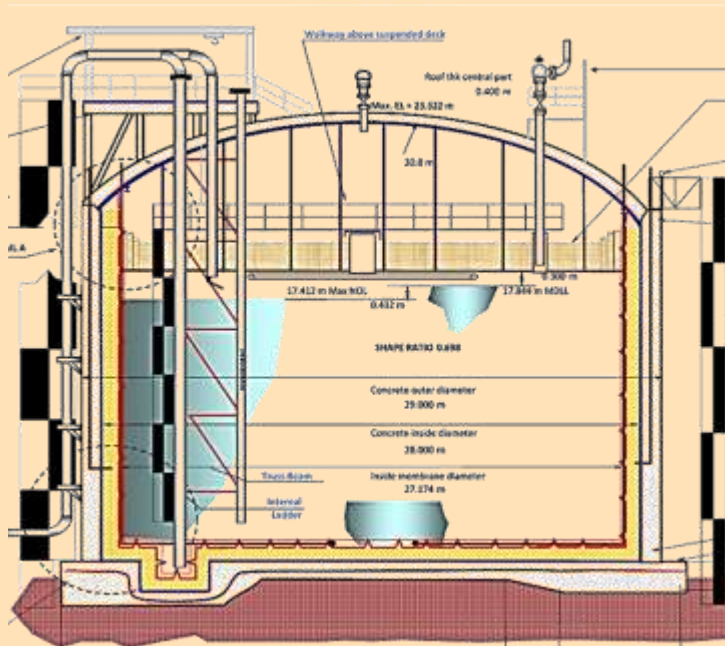
Notes: Prices illustrative of levelized cost of new build coal and gas at base-load
 Source:
 (1) LCDE, CO2 costs - Department of Energy & Climate Change (UK) "Electricity Generation Costs October 2012"
 (2) Health costs- Harvard Medical School – Full cost accounting for the life cycle of coal (2011). Includes health costs, death, lost productivity as a result of emissions

Assumptions	(2012 – 2030)
Gas Price (\$/mmbtu)	\$8.9 - \$11.1
Coal Price (\$/ton)	\$120 - \$123
CO ₂ Price	\$9.6 - \$126

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Australian Projects



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Our Australian Projects

Alice Springs Power and LNG



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Australia – Alice Springs Power and LNG



EWC has over 18 years of Safe Operation of LNG production in Australia



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Australia – Alice Springs Power and LNG

Alice Springs 10,000 TPA LNG Plant



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Australia – Alice Springs Power and LNG

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Australia – Alice Springs Power and LNG

Alice Springs 8.68MW Power Station



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Australia – Alice Springs Power and LNG

Alice Springs 8.68MW Power Station



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Australia – Alice Springs Power and LNG

Alice Springs 8.68MW Power Station



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Our Australian Projects

Gilmore LNG



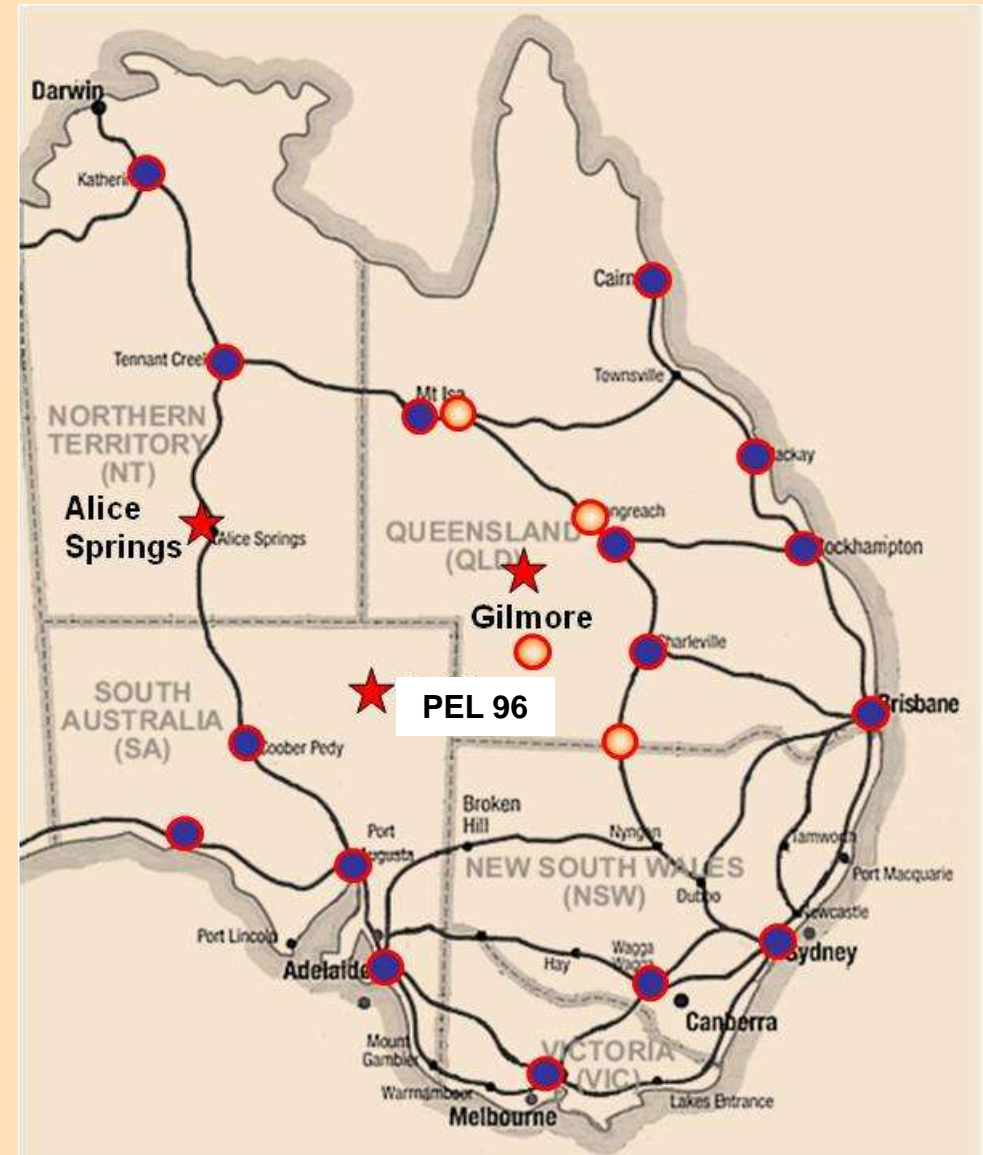
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Australia – Gilmore LNG Project

Proposed Markets

- The Gilmore LNG facility will be a major link in our development program for Australia and will be primarily focused on the Eastern States including the Northern Territory and South Australia.
- We propose to develop the market in two phases.
- LNG Plants : ★
Gilmore, Alice Springs, PEL 96
- Phase 1: ○
Off Grid Power Generation
Mine Sites Remote Communities
- Phase 2: ●
Fuelling Station
Long Haul Vehicle Fuel
Mine Site Vehicle Fuels



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Australia – Gilmore LNG Project

Erection of Process Equipment



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Australia – Gilmore LNG Project

Erection of Process Equipment



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Australia – Gilmore LNG Project

Erection of Process Equipment



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Our Australian Projects

South Australia - Southern Cooper Project (PEL 96)



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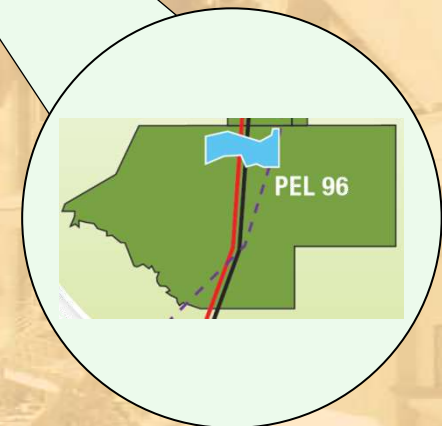
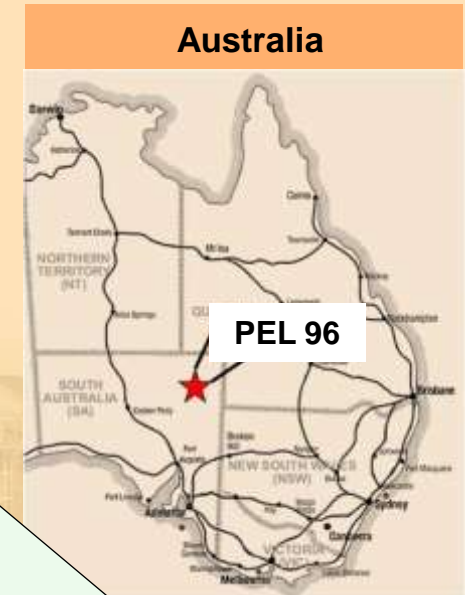


Australia – PEL 96 Southern Cooper Gas

PEL 96

- Percentage Interest of EWC • 33.3%
- Gas / Oil • **Gas potential of 8 - 20 TCF***
- Operating Party • Strike Oil Limited
EWC portion
2.50 – 6.50 TCF
- Production Status • PEL obtained 13 May 2009
- Future Investment Obligation • Being determined

*Currently re-assessing potential resource



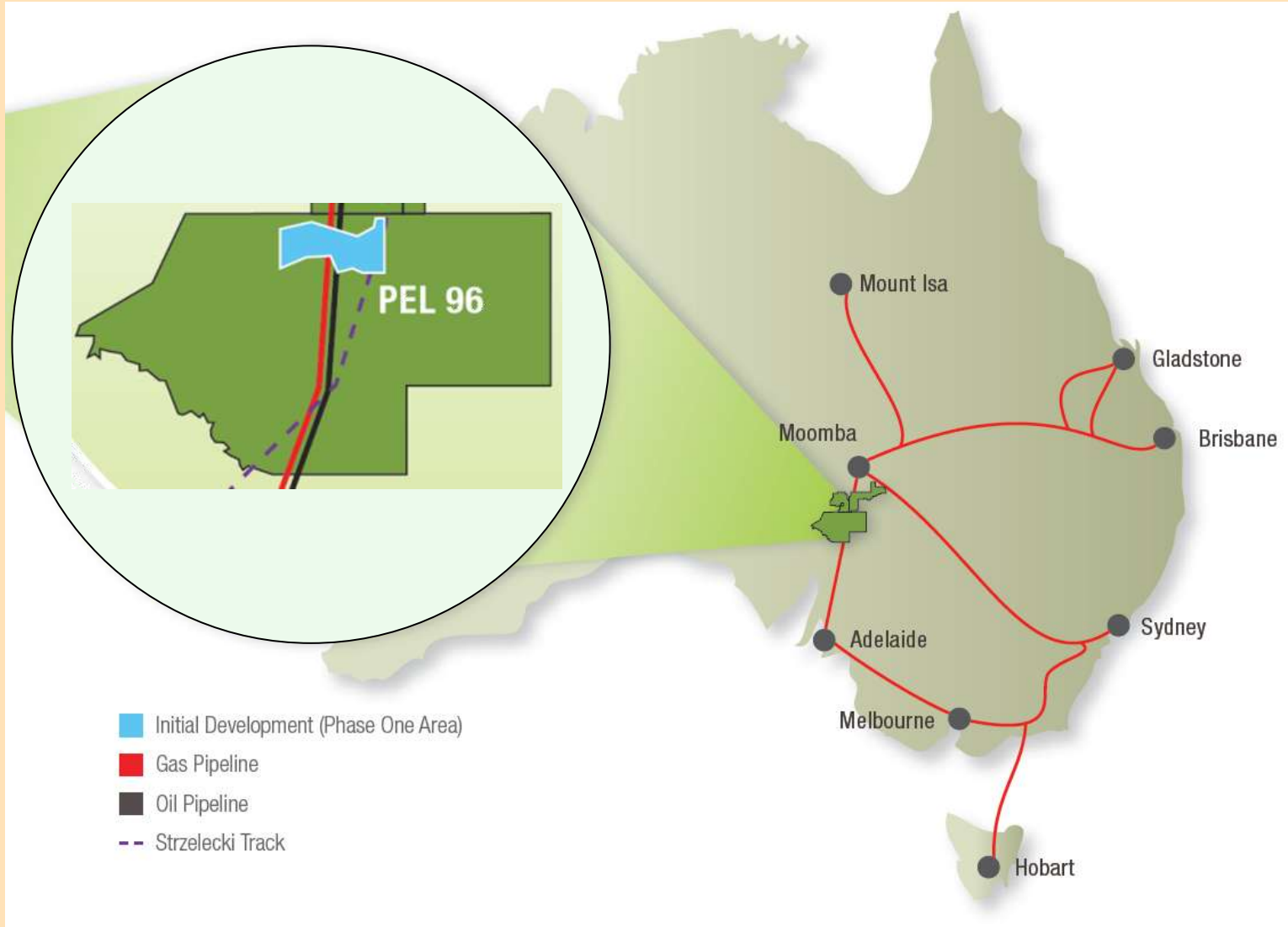
Southern Cooper Project (PEL 96)
Location – Epic Energy's Moomba to Adelaide Gas Pipeline Traverses the Permit
Source: Strike Oil Limited

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Australia – PEL 96 Southern Cooper Gas

Le Chiffre 1 (PEL96) – Well Location



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Australia – PEL 96 Southern Cooper Gas

Ongoing Production Testing at PEL96



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Australia – PEL 96 Southern Cooper Gas

Strike Energy at PEL96



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Australia – PEL 96 Southern Cooper Gas

Strike Energy at PEL96



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Future

Short to medium
term

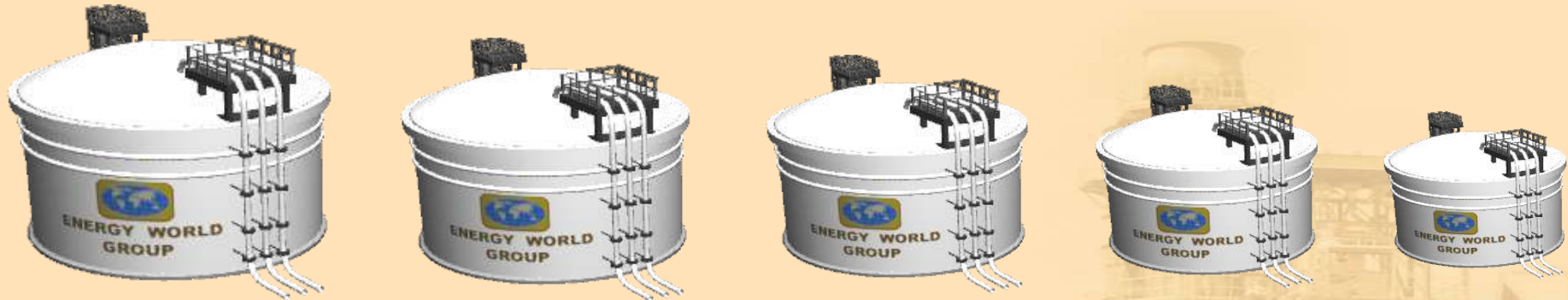
- FY2016/2017 revenue enhanced by commercial operations of Sengkang LNG, Philippines Hub, and Philippines Power Plant
- Significant transition period from development to operation
- Commercialisation of LNG projects in Indonesia and Philippines expected in 2016

Longer term

- EWC remains focused on delivering its vision: to become a leader in modular LNG development and the operator of a vertically integrated energy supply chain and to deliver clean energy to the Asia Pacific region



Many Thanks from Energy World



**Delivering Clean and Green Energy to Asia
Whatever Quantity You Require**

EWG20151118