

ESPERANCE MINERALS LIMITED (ASX: ESM) – ASX RELEASE

20 November 2015

- 1. CANCELLATION OF MEETING OF SHAREHOLDERS ON 25 NOVEMBER 2015**
- 2. WITHDRAWAL OF PENDING S249D REQUISITION**

Esperance Mineral Limited (Esperance, ESM or the Company) advise that the general meeting of members convened by SJL Management Pty Ltd pursuant to s249F of the Corporations Act and which was to be held on 25 November 2015 has been cancelled at the written request of SJL Management Pty Limited.

The Company has also received a letter from Mining Investments Limited advising that it wishes to withdraw its previously lodged section 249D requisition for a general meeting of members, as announced to the ASX on 2 November 2015. The Company will therefore not be required to convene a general meeting of shareholders.

The Annual General Meeting of Esperance will be held on 30 November 2015 and the Notice was dispatched to shareholders and announced on the ASX on 30 October 2015.

Robert Lees

Company Secretary

Office: +61 (0)2 9299 9580

Fax: +61 (0)2 9299 9501

Email: robert@coysec.com.au



Level 6, 50 Clarence Street, Sydney, NSW, 2000 AUSTRALIA
Postal Address: PO Box 4492, Sydney, NSW, 2000
Email: info@esperanceminerals.com

Telephone: +61 2 9299 9580
Facsimile: +61 2 9299 9501
www.esperanceminerals.com