

ASX CODE: ABV

ASX RELEASE

23 November 2015

CAPITAL STRUCTURE UPDATE

Advanced Braking Technology Ltd (ASX: ABV) ('ABT' or 'the Company') wishes to advise its current Capital Structure following;

- Initial Rights Issue
- Part Shortfall Issue
- Conversion of Note Convertible Notes
- Performance Rights Issue to KMP
- Exercise of Options

The issued capital of the Company following the above is as follows:

Number	Class
1,782,911,762	Fully paid ordinary shares
145,894,774	Listed Options exercisable at 1.2 cents each on or before 15 August 2016
16,450	Unlisted convertible notes with a value of \$100 per note, convertible into shares at 0.98 cents per share, convertible any time prior to the maturity date of 15 August 2016
5,000	Unlisted convertible notes with a value of \$100 per note, convertible into shares at 0.98 cents per share, convertible any time prior to the maturity date of 19 November 2016

- ENDS -

For further information, please contact:

Graeme Sumner
Chief Executive Officer
Advanced Braking Technology Ltd
Telephone: +61 (0)4 47275998
www.advancedbraking.com

About Advanced Braking Technology Ltd

Advanced Braking Technology Ltd (ASX: ABV) develops innovative braking systems, with its main product being the Sealed Integrated Braking System (SIBS®), a comprehensively patented Australian invention, now used widely in both light commercial vehicles and trucks in the mining industry.