

MARKET RELEASE

24 November 2015

Transurban Group

TRADING HALT (2 + 1)

The securities of Transurban Group (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Friday, 27 November 2015.

Security Code: TCL

Kate Kidson

PRINCIPAL ADVISER, LISTINGS (MELBOURNE)





24 November 2015

Mr James Gerraty and Ms Kate Kidson ASX Compliance Pty Ltd Level 4, North Tower, Rialto 525 Collins Street MELBOURNE VIC 3000

By Email:

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Transurban Group

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Dear Mr Gerraty and Ms Kidson

Transurban Group - Request for trading halt

Transurban Group (Transurban) requests a trading halt in respect of its stapled securities (Security Code: TCL) pursuant to Listing Rule 17.1, prior to the commencement of trading today.

For the purposes of Listing Rule 17.1, Transurban provides the following information:

- 1. The trading halt is necessary as Transurban expects to make an announcement to the ASX in connection with a material acquisition and a fully underwritten pro rata accelerated renounceable entitlement offer (with retail rights trading) (Entitlement Offer).
- 2. Transurban requests that the trading halt continue until the earlier of Transurban releasing an announcement in relation to completion of the institutional component of the Entitlement Offer, or until the open of trading on Friday, 27 November 2015.
- 3. Transurban expects that the trading halt will be ended by it making an announcement to the ASX in relation to completion of the institutional component of the Entitlement Offer.
- Transurban is not aware of any reasons why the trading halt should not be granted, or of any other 4. information available at this stage that is relevant to the trading halt.

Should you require any further information, please do not hesitate to contact me on 03 9612 6982.

Yours sincerely

Julie Galligan Company Secretary