

# Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant details on additional pages)

Full name of Issuer **SKY NETWORK TELEVISION LIMITED**

Name of officer authorised to make this notice **JASON HOLLINGWORTH** Authority for event, e.g. Directors' resolution

Contact phone number **09 579 9999** Contact fax number **09 525 8324** Date **24 / 11 / 2015**

**Nature of event**  
 Tick as appropriate: Bonus Issue  If ticked, state whether: Taxable  / Non Taxable  Conversion  Interest  Rights Issue Renounceable   
 Rights Issue non-renounceable  Capital change  Call  Dividend  If ticked, state whether: Interim  Full Year  Special

**EXISTING securities affected by this** *If more than one security is affected by the event, use a separate form.*  
 Description of the class of securities **6.25% Bonds** ISIN **NZSKTDT011C7**  
*If unknown, contact NZX*

**Details of securities issued pursuant to this event** *If more than one class of security is to be issued, use a separate form for each class.*  
 Description of the class of securities ISIN  
*If unknown, contact NZX*

Number of Securities to be issued following event Minimum Entitlement Ratio, e.g. 1 for 2

Conversion, Maturity, Call Payable or Exercise Date Treatment of Fractions  
 Enter N/A if not applicable Tick if *pari passu* OR provide an explanation of the ranking  
 Strike price per security for any issue in lieu or date Strike Price available

**Monies Associated with Event** *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*  
 In dollars and cents  
 Amount per security Source of Payment  
 Currency **NZD** Supplementary dividend details - Listing Rule 7.12.7 Amount per security in dollars and cents **N/A**  
 Total monies **\$1,562,500** Date Payable **31 December, 2015**

**Taxation** *Amount per Security in Dollars and cents to six decimal places*  
 In the case of a taxable bonus issue state strike price \$ Resident Withholding Tax \$ Credits (Give details) \$

**Timing** (Refer Appendix 8 in the Listing Rules)  
**Record Date 5pm** *For calculation of entitlements - must be the last business day of a week* **21 December, 2015**  
**Application Date** *Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.* **31/12/2015**

**Notice Date** *Entitlement letters, call notices, conversion notices mailed*  
**Allotment Date** *For the issue of new securities. Must be within 5 business days of record date.*

**OFFICE USE ONLY**  
 Ex Date:  
 Commence Quoting Rights:  
 Cease Quoting Rights 5pm:  
 Commence Quoting New Securities:  
 Cease Quoting Old Security 5pm:

Security Code:  
 Security Code:

