



MARKET RELEASE

25 November 2015

Elemental Minerals Limited

SUSPENSION

The securities of Elemental Minerals Limited (the "Company") will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement.

Security Code: ELM

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



25 November 2015

Attn: Frieda Orr
ASX Ltd
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Dear Frieda,

REQUEST FOR VOLUNTARY SUSPENSION

Pursuant to Listing Rule 17.2, Elemental Minerals Limited (the **Company**) requests that the securities of the Company be placed in voluntary suspension pending an announcement by the Company in relation to a material recapitalisation of the Company.

It is anticipated an announcement updating the market will be made on or before 27 November 2015.

The Company is not aware of any reason why the suspension should not be granted.

Yours sincerely

ELEMENTAL MINERALS LTD

A handwritten signature in black ink, appearing to read "Leonard Math", written in a cursive style.

LEONARD MATH

Director & Joint Company Secretary

Elemental Minerals Ltd
ABN 31 108 066 422
Level 3,
88 William Street,
Perth, WA 6005

P: +61 8 9463 2463
P: +61 8 9463 2499