

ASX Announcement

25 November 2015

Extension of SPP closing date to 4 December 2015

Maximus Resources Limited, (ASX: MXR) wishes to advise the market that the closing date of the Share Purchase Plan (SPP) has been extended to Friday 4 December 2015.

The Company has received reports that some shareholders received their SPP invitation and acceptance documentation as late as Monday 23 November 2015. The Company apologises for this delay to certain shareholders and confirms that it is investigating the cause of the delay. If you are a shareholder who wishes to participate in the SPP and have not received any documentation please contact the Company and we will assist you.

In order to allow affected shareholders time to review the documentation and finalise a transaction, the Board has decided to extend the closing date by 1 week to **Friday 4 December 2015**.

The revised timetable for the offer is set out in the table below. All other terms remain unchanged.

If you have already sent in your application – thank you – no further action is required.

Key Dates*

26 October 2015	Record Date 6.30pm (ACST) The date on which the Company determined eligible shareholders.
13 November 2015	Opening Date The date the SPP opens.
4 December 2015	Closing Date The date on which the SPP closes. Applications and payments (including BPAY®) must be received by 5.00pm (ACST).
11 December 2015	Issue Date The date shares are issued and any scale-back of the shares to be issued under the SPP is announced.
14 December 2015	Share Trading Date The date on which it is expected that shares will commence trading on the ASX.

**Maximus Resources Limited has the discretion and reserves the right to alter key dates.*

Kevin Malaxos
Managing Director

For further information please contact
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Further information relating to Maximus Resources Limited and its diversified exploration projects will be found on Maximus' website: www.maximusresources.com

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