

Notice given in accordance with Corporations Act Subsection 259C(2) Exemption

To
 Company Announcements
 Australian Securities Exchange
 Level 4
 20 Bridge Street
 SYDNEY NSW 2000

1. **Name of Company** Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 25 November 2015

The previous notice was given to the ASX on: 11 November 2015

The previous notice was dated: 11 November 2015

2. **Issued Share Capital** 2,907,256,481 fully paid Ordinary Shares in the capital of ANZ have been issued as at 24 November 2015.

3(a). **Previous and present aggregated % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	16,947,731	0.58%	17,221,238	0.59%

3(b). **Previous and present net economic exposure % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	16,947,731	0.58%	17,221,238	0.59%

4. **Details of Controlled Entity Holdings** The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	266,267	0.01%
JP Morgan	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	134,397	0.01%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZ NZ Investments Nominees / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	25,133	0.00%
Citi Group / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	434,161	0.02%
Citi Group / BNP Paribas	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	1,174,284	0.04%
Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	65,869	0.00%
Private Nominees Limited	Private Nominees Limited as trustee for various private clients	661,964	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	22,979	0.00%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	791,556	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	66,397	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	1,113,556	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	2,362,245	0.08%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Imputation Index Pool	5,622,442	0.19%
UBS Nominees Pty Limited	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST ARNHEM 130/30	1,226,062	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST - VINVA	926,670	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Optimix Wholesale Australian Share Trust	1,011,056	0.04%
HSBC Custody Nominees ACF OASIS	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	673,911	0.02%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
OnePath Custodian Pty Ltd	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	642,289	0.02%
Aggregation		17,221,238	0.59%

5. Changes in Voting Shares	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change	Class of Share	Number of Shares
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	865.25	Ordinary fully paid	32
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	4,449.91	Ordinary fully paid	164
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	1,162.67	Ordinary fully paid	43
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	5,860.85	Ordinary fully paid	216
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market sale	1,406.03	Ordinary fully paid	-52
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	2,595.74	Ordinary fully paid	96
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	13,051.26	Ordinary fully paid	481

11/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	648.93	Ordinary fully paid	24
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	3,283.16	Ordinary fully paid	121
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	2,676.86	Ordinary fully paid	99
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	13,485.39	Ordinary fully paid	497
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	486.70	Ordinary fully paid	18
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	2,550.56	Ordinary fully paid	94
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	270.39	Ordinary fully paid	10
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	1,356.68	Ordinary fully paid	50
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	351.51	Ordinary fully paid	13
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	1,736.55	Ordinary fully paid	64
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	351.51	Ordinary fully paid	13

11/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	1,709.42	Ordinary fully paid	63
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market sale	2,649.82	Ordinary fully paid	-98
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market sale	4,136.96	Ordinary fully paid	-153
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market sale	2,163.12	Ordinary fully paid	-80
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market sale	270.39	Ordinary fully paid	-10
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market sale	757.09	Ordinary fully paid	-28
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	351.51	Ordinary fully paid	13
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	1,736.55	Ordinary fully paid	64
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	513.74	Ordinary fully paid	19
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	2,523.42	Ordinary fully paid	93
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market sale	1,676.41	Ordinary fully paid	-62

11/11/2015	Private Nominees Limited as trustee for various private clients	On-market sale	811.17	Ordinary fully paid	-30
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market sale	540.78	Ordinary fully paid	-20
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	513.74	Ordinary fully paid	19
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	2,523.42	Ordinary fully paid	93
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	1,730.49	Ordinary fully paid	64
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	8,655.61	Ordinary fully paid	319
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market sale	628.25	Ordinary fully paid	-25
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	540.78	Ordinary fully paid	20
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	2,631.96	Ordinary fully paid	97
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	2,027.92	Ordinary fully paid	75
11/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	10,093.69	Ordinary fully paid	372

11/11/2015	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market sale	28,974.58	Ordinary fully paid	-1,105
11/11/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	5,042.06	Ordinary fully paid	-194
11/11/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	14,990.12	Ordinary fully paid	576
11/11/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	9,072.00	Ordinary fully paid	-350
12/11/2015	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	190,831.99	Ordinary fully paid	7,161
12/11/2015	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	On-market sale	740,320.97	Ordinary fully paid	-27,799
12/11/2015	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Imputation Index Pool	On-market purchase	562,982.36	Ordinary fully paid	21,126

12/11/2015	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST - VINVA	On-market purchase	66,826.29	Ordinary fully paid	2,512
12/11/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	24,880.50	Ordinary fully paid	970
12/11/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	10,248.00	Ordinary fully paid	400
12/11/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	16,662.40	Ordinary fully paid	656
12/11/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	2,555.00	Ordinary fully paid	-100
13/11/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	2,554.08	Ordinary fully paid	102
13/11/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	16,317.34	Ordinary fully paid	647
13/11/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	2,556.12	Ordinary fully paid	102

16/11/2015	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market sale	18,752.65	Ordinary fully paid	-724
16/11/2015	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Imputation Index Pool	On-market sale	168,074.51	Ordinary fully paid	-6,489
16/11/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	12,364.22	Ordinary fully paid	-473
16/11/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	2,994.78	Ordinary fully paid	-114
16/11/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	1,994.24	Ordinary fully paid	-76
16/11/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	9,997.80	Ordinary fully paid	380
16/11/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	2,995.92	Ordinary fully paid	-114

17/11/2015	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market sale	16,630.23	Ordinary fully paid	-628
17/11/2015	OnePath Funds Management Ltd as responsible entity for Optimix Wholesale Australian Share Trust	On-market purchase	1,536,207.50	Ordinary fully paid	58,517
17/11/2015	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	13,350.00	Ordinary fully paid	500
17/11/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	3,994.50	Ordinary fully paid	150
18/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	346.92	Ordinary fully paid	12
18/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	3,284.26	Ordinary fully paid	114
18/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	231.28	Ordinary fully paid	8
18/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	2,362.36	Ordinary fully paid	82
18/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	867.30	Ordinary fully paid	30

18/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	8,095.40	Ordinary fully paid	281
18/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	173.46	Ordinary fully paid	6
18/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	1,382.84	Ordinary fully paid	48
18/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	57.82	Ordinary fully paid	2
18/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	403.33	Ordinary fully paid	14
18/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	318.01	Ordinary fully paid	11
18/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	2,708.07	Ordinary fully paid	94
18/11/2015	Private Nominees Limited as trustee for various private clients	On-market sale	22,557.65	Ordinary fully paid	-783
18/11/2015	Private Nominees Limited as trustee for various private clients	On-market sale	1,094.75	Ordinary fully paid	-38
18/11/2015	Private Nominees Limited as trustee for various private clients	On-market sale	3,802.82	Ordinary fully paid	-132
18/11/2015	Private Nominees Limited as trustee for various private clients	On-market sale	5,300.91	Ordinary fully paid	-184

18/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	693.84	Ordinary fully paid	24
18/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	6,251.61	Ordinary fully paid	217
18/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	925.12	Ordinary fully paid	32
18/11/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	8,268.26	Ordinary fully paid	287
18/11/2015	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	35,134.34	Ordinary fully paid	1,313
18/11/2015	OnePath Funds Management Ltd as responsible entity for Optimix Wholesale Australian Share Trust	On-market purchase	762,511.02	Ordinary fully paid	28,444
18/11/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	5,026.56	Ordinary fully paid	192
20/11/2015	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market sale	163,584.26	Ordinary fully paid	-5,899
20/11/2015	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market sale	59,957.96	Ordinary fully paid	-2,300

20/11/2015	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market sale	23,757.40	Ordinary fully paid	-910
20/11/2015	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market sale	335,984.06	Ordinary fully paid	-12,862
23/11/2015	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Ordinary fully paid	146,322
23/11/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	4,628.75	Ordinary fully paid	-175
23/11/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	10,008.75	Ordinary fully paid	375
24/11/2015	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST ARNHEM 130/30	On-market purchase	1,590,437.78	Ordinary fully paid	57,129
24/11/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	Off-market transfer	15,849.00	Ordinary fully paid	587

24/11/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	15,042.50	Ordinary fully paid	550
24/11/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	60,099.10	Ordinary fully paid	2,195

Addresses	The addresses of entities named in this form are as follows:
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Name	Address
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ Nominees Limited	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
OnePath Australia Limited	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Funds Management Ltd	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Life Limited	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Custodian Pty Ltd	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Investment Management Ltd	Level 21, 83 Clarence Street Sydney NSW 2000
Oasis Fund Management Ltd	Level 14, 347 Kent Street, Sydney NSW 2000
FSP Portfolio Administration Ltd	Level 34 Australia Square 264-278 George Street, Sydney NSW 2000
FSP Funds Management Ltd	Level 39 Australia Square 264-278 George Street, Sydney NSW 2000
FSP Equities Management Ltd	Level 39 Australia Square 264-278 George Street, Sydney NSW 2000
JP Morgan	Level 35, 259 George Street, Sydney NSW 2000
Private Nominees Limited	Level 14, ANZ Tower, 215-229 Lambton Quay, Wellington, New Zealand
ANZ NZ Investments Nominees Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand

ANZ NZ Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
BNP Paribas	60 Castlereagh Street, Sydney NSW 2001
UBS Nominees Pty Limited	Level 16 Chifley Tower 2 Chifley Sq Sydney
Reserve Bank of New Zealand	2 The Terrace, PO Box 2498, Wellington 6011, New Zealand
Trustees Executors Limited	Level 5, 10 Customhouse Quay, PO Box 10-519, Wellington, New Zealand
Citi Group	Level 16, 120 Collins Street, Melbourne Vic 3000
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand

print name John Priestley

Capacity Company Secretary

Sign here _____

Date 25 November 2015