

ACN 140 575 604

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ASX Announcement

25 November 2015

Alligator Energy Limited ACN 140 575 604 Expiry of Unlisted Options

Alligator Energy Limited (ASX:AGE) advises that 6,250,000 unlisted options to acquire fully paid ordinary shares in the Company at an exercise price of 20 cents per share expired on 21 November 2015 without being exercised.

Yours faithfully

Mike Meintjes Company Secretary