



25 November 2015

Announcement

Results of Annual General Meeting

Australian Masters Yield Fund No 2 Limited (**the Company**) today advises that the resolutions put at the Company's Annual General Meeting held 25 November 2015 was passed on a show of hands.

Details of the instructions given to validly appointed proxies in respect of the resolutions were as follows:

| | <u>RESOLUTIONS</u> | <u>FOR</u> | <u>AGAINST</u> | <u>ABSTAIN</u> | <u>PROXY DISCRETION</u> | <u>EXCLUDED</u> |
|--------|---------------------------------------|------------|----------------|----------------|-----------------------------|-----------------|
| Item 1 | Re-election of Director – Chris Brown | 29,598 | 265 | 250 | 25,507 | 0 |
| Item 2 | Remuneration Report | 51,171 | 790 | 1,660 | 1,949 | 50 |
| Item 3 | Third Return of Capital | 29,413 | 0 | 0 | 26,207 | 0 |
| Item 4 | Fourth Return of Capital | 29,413 | 0 | 0 | 26,207 | 0 |

For further information contact:

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Australian Masters Yield Fund No 2 Limited