



MARKET RELEASE

26 November 2015

King Solomon Mines Limited

TRADING HALT

The securities of King Solomon Mines Limited (the “Company”) will be placed in Trading Halt Session State pending the outcome of the meeting of security holders to consider resolutions concerning a significant change to the Company’s activities.

If security holders do not approve the resolutions, the trading halt will be lifted when the Company confirms that it will not change its activities.

If security holders approve the resolutions, trading in the Company’s securities will be reinstated when the Company satisfies ASX Limited that it meets the requirements of Chapters 1 and 2 of the Listing Rules.

Security Code: KSO

Lisa Banh

SENIOR ADVISER, LISTINGS COMPLIANCE



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26 November 2015

Ms L Banh
Adviser, Listings Compliance (Sydney)
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Lisa

Request for Trading Halt

I refer to our telephone conversation and hereby apply for a trading halt on the Company's traded securities under ASX Listing Rule 17.1 for a period of up to two days pending an announcement to the market concerning the results of the Company's Extraordinary General Meeting commencing at 11.00am today. The meeting will consider a significant change to the nature and scale of the Company's main business activity arising from the Xref Acquisition, and if approved, will require re-compliance with ASX's admission requirements in Chapters 1 and 2. In accordance with guidelines published by ASX, the Company is making this requests for a trading halt to apply from the start of trading today, the date of the Extraordinary General Meeting. Then, if shareholders approve the change to the nature and scale of activities of the Company and related resolutions, trading in the Company's securities will be immediately suspended until re-compliance with the admission requirements is achieved.

Yours sincerely

King Solomon Mines Limited

A handwritten signature in black ink, appearing to read 'R Waring', written in a cursive style.

Robert J Waring
Company Secretary