

26 November 2015

Ross Pullen
ASX Warrants
Level 5, 20 Bridge Street
Sydney NSW, 2000

Dear Ross,

For dissemination to the market:

CBA Instalment Warrants – Suspension of TCLIYB

On 24 November 2015, Transurban Group (ASX Code: TCL) announced a pro rata accelerated renounceable entitlement offer. The terms of the issue are 1 for 18 at \$9.60 per share. The record date is on 27 November 2015.

Commonwealth Bank of Australia (CBA) Equity Products Group advises that TCLIYB Instalment Warrants will be suspended from trading until 30 November 2015, pending an adjustment to each series. Trading on an adjusted basis will commence at the start of normal trading on 1 December 2015.

CBA Equity Products Group will make an announcement outlining the adjustment to these Instalment Warrants shortly.

Yours sincerely,

Equity Products Group
Commonwealth Bank of Australia