



26 November 2015

ASX Limited  
Market Announcements Office  
Level 10  
20 Bond Street  
SYDNEY NSW 2000

Dear Sir

**RESULTS OF 2015 ANNUAL GENERAL MEETING**

In accordance with Listing 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary.

Yours sincerely

**AMERICAN PATRIOT OIL AND GAS LIMITED**

A handwritten signature in blue ink that reads "Frank Pirera".

**FRANK PIRERA**  
Company Secretary

***Resolution 1 – Adoption of Remuneration Report***

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<i>In Favour</i>	<i>Proxy's discretion</i>	<i>Against</i>	<i>Abstention/Exclude</i>
5,494,321	1,326,500	17,692	23,277,804

The motion was carried as an ordinary resolution on a show of hands.

***Resolution 2 – Re-election of Mr Dimitrios Angelopoulos as a Director of the Company***

This resolution was withdrawn.

***Resolution 3 – Approval for the issue of SPP Attaching Options***

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<i>In Favour</i>	<i>Proxy's discretion</i>	<i>Against</i>	<i>Abstention/Exclude</i>
28,782,025	1,326,500	7,792	0

The motion was carried as an ordinary resolution on a show of hands.

***Resolution 4 – Approval for the issue of SPP Attaching Options to related parties who participate in the SPP***

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<i>In Favour</i>	<i>Proxy's discretion</i>	<i>Against</i>	<i>Abstention/Exclude</i>
5,517,555	1,316,500	7,792	23,274,470

The motion was carried as an ordinary resolution on a show of hands.

***Resolution 5 – Approval for the issue of SPP Shares and SPP Attaching Options as part of SPP Shortfall Offer***

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<i>In Favour</i>	<i>Proxy's discretion</i>	<i>Against</i>	<i>Abstention/Exclude</i>
28,792,025	1,316,500	7,792	0

The motion was carried as an ordinary resolution on a show of hands.

***Resolution 6 – Approval for related parties’ participation in the SPP Shortfall***

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b><i>In Favour</i></b>	<b><i>Proxy’s discretion</i></b>	<b><i>Against</i></b>	<b><i>Abstention/Exclude</i></b>
5,517,555	1,316,500	7,792	23,274,470

The motion was carried as an ordinary resolution on a show of hands.

***Resolution 7 – Approval of 10% Placement Facility***

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b><i>In Favour</i></b>	<b><i>Proxy’s discretion</i></b>	<b><i>Against</i></b>	<b><i>Abstention/Exclude</i></b>
28,762,025	1,316,500	37,792	0

The motion was carried as a special resolution on a show of hands.