



## Notification of dividend / distribution

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### Update Summary

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**Entity name**

MACQUARIE GROUP LIMITED

**Security on which the Distribution will be paid**

MQG - ORDINARY FULLY PAID

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Thursday November 26, 2015

**Reason for the Update**

The ordinary shares to be allocated pursuant to the operation of the Macquarie Group Limited DRP in respect of the interim dividend to be paid on 16 December 2015 will be allocated at AUD 82.38 per share.

The price was determined in accordance with the DRP Rules and is based on the arithmetic average of the daily volume weighted average prices of shares traded over the 5 trading days from 18 November to 24 November 2015 inclusive, sold through a normal trade on the ASX automated trading system.

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

MACQUARIE GROUP LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

122169279

**1.3 ASX issuer code**

MQG

**1.4 The announcement is**

Update/amendment to previous announcement



#### 1.4a Reason for update to a previous announcement

The ordinary shares to be allocated pursuant to the operation of the Macquarie Group Limited DRP in respect of the interim dividend to be paid on 16 December 2015 will be allocated at AUD 82.38 per share.

The price was determined in accordance with the DRP Rules and is based on the arithmetic average of the daily volume weighted average prices of shares traded over the 5 trading days from 18 November to 24 November 2015 inclusive, sold through a normal trade on the ASX automated trading system.

#### 1.4b Date of previous announcement(s) to this update

Friday October 30, 2015

#### 1.5 Date of this announcement

Thursday November 26, 2015

#### 1.6 ASX +Security Code

MQG

#### ASX +Security Description

ORDINARY FULLY PAID

### Part 2A - All dividends/distributions basic details

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#### 2A.1 Type of dividend/distribution

Ordinary

#### 2A.2 The Dividend/distribution:

relates to a period of six months

#### 2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Wednesday September 30, 2015

#### 2A.4 +Record Date

Wednesday November 11, 2015

#### 2A.5 Ex Date

Monday November 9, 2015

#### 2A.6 Payment Date

Wednesday December 16, 2015

#### 2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

AUD 1.60000000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We have a Dividend/Distribution Reinvestment Plan (DRP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

Yes

**2A.11a(i) DRP Status in respect of this dividend/distribution**

Full DRP

**2A.12 Does the +entity have tax component information apart from franking?**

No

## Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 1.60000000

**3A.2 Is the ordinary dividend/distribution franked?**

Yes

**3A.2a Is the ordinary dividend/distribution fully franked?**

No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

40.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.64000000

**3A.5 Percentage amount of dividend which is unfranked**

60.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000



**3A.7 Ordinary dividend/distribution conduit**

**foreign income amount per security**

AUD 0.96000000

Part 4A - +Dividend reinvestment plan (DRP)

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**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**

Do not participate in DRP (i.e. cash payment)

**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Thursday November 12, 2015 17:00:00

**4A.3 DRP discount rate**

0.0000 %

**4A.4 Period of calculation of reinvestment price**

**Start Date**

Wednesday November 18, 2015

**End Date**

Tuesday November 24, 2015

**4A.5 DRP price calculation methodology**

Per the DRP rules the allocation price will be the arithmetic average of the daily volume weighted average market price of all Macquarie Group shares sold through a normal trade on the ASX trading system over the 5 business days commencing on the 4th business day after the relevant Election Date, being the business day after the record date.

**4A.6 DRP Price (including any discount):**

AUD 82.38000

**4A.7 DRP +securities +issue date**

Wednesday December 16, 2015

**4A.8 Will DRP +securities be a new issue?**

No

**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**

No

**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**

No

**4A.11 Are there any other conditions applying to DRP participation?**

Yes

**4A.11a Conditions for DRP participation**

Shareholders who are residents of Australia and NZ are eligible to participate in the DRP.

**4A.12 Link to a copy of the DRP plan rules**

<http://www.macquarie.com/au/about/investors/dividend-information>

**4A.13 Further information about the DRP**

Part 5 - Further information

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**5.1 Please provide any further information applicable to this dividend/distribution**

It is expected that shares allocated under the DRP will be acquired on market. Shares will be issued if purchasing becomes impractical or inadvisable

**5.2 Additional information for inclusion in the Announcement Summary**