



**A1 Consolidated Gold Ltd**

ABN: 50 149 308 921

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26 November 2015

**Notice under ASIC Class Order (09-425)**

A1 Consolidated Gold Limited (**A1 Consolidated** or **Company**) provides the following notice under paragraph 7(f)(ii) of ASIC Class Order 09/425. The Company hereby confirms that:

- (a) the Company will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**);
- (b) this notice is given in accordance with ASIC Class Order 09/425;
- (c) as at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
  - b. section 674 of the Act as it applies to the Company;
- (d) as at date of this notice there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act, being information:
  - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - ii. the rights and liabilities attaching to the relevant Securities.

Yours faithfully

A handwritten signature in dark ink, appearing to read 'Dennis Wilkins', written in a cursive style.

**Dennis Wilkins**  
Company Secretary