

27 November 2015

Dear Option Holder

NOTICE TO OPTION HOLDERS OF NON-RENOUCEABLE ENTITLEMENT OFFER

We write to you as the registered holder of options in Attila Resources Limited (**Company**) (ASX:AYA) as at today's date.

As advised in the Company's ASX announcement dated 27 November 2015, the Company is undertaking a non-renounceable pro rata entitlement offer to eligible shareholders of ordinary fully paid shares in the Company at an issue price of \$0.02 per share and on the basis of 1 new share (**New Share**) for every 1 share held at the record date on 3 December 2015 (**Record Date**) (**Offer**).

Pursuant to the Offer, the Company will issue up to 86,934,798 New Shares at an issue price of \$0.02 per New Share to raise approximately \$1,738,700 before costs.

The Offer will be available to all shareholders of the Company registered on the Record Date whose registered address is in Australia or New Zealand (**Eligible Shareholders**).

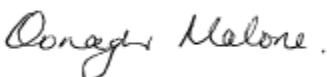
A prospectus in relation to the Offer was lodged with ASIC on 26 November 2015 and announced on the ASX market announcements platform on 27 November 2015 and will be sent to Eligible Shareholders by no later than 8 December 2015.

Under the terms of the options you currently hold, there is no entitlement to participate in the Offer (in respect of your options) unless you exercise your options, and are entered onto the register as a shareholder of the Company by the Record Date.

If you do not wish to participate in the Offer (in respect of your options), no action is required. Before deciding whether to exercise all or any of your options, you should consider the prospectus carefully and if in any doubt, consult with your professional advisor.

If you require clarification on any of the above matters, please contact the Company's share registry on (08) 9315 2333 or the undersigned on (08) 6142 0989.

Yours faithfully



Oonagh Malone
Company Secretary

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