



30 November 2015

The Manager Companies
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Madam,

Notice of Application for Extension of Convening Period

Cockatoo Coal Limited ACN 112 682 158
Baralaba Coal Pty Ltd ACN 009 805 029
Wonbindi Coal Pty Ltd ACN 114 668 941
Cockatiel Coal Pty Ltd ACN 096 909 634
(All Administrators Appointed) (together the Companies)

On 27 November 2015, the Administrators filed an application under sections 439A and 447A of the *Corporations Act 2001* (Cth) for orders granting an extension of time for the convening period for the second meetings of creditors of each of the Companies.

If the orders are granted, the time for the convening period for the second meetings of creditors of each of the Companies will be extended up to and including 8 March 2016.

The Court will hear the application on 8 December 2015. An update will be provided following the outcome of the court hearing.

Martin Ford
Administrator

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