



AFFINITY EDUCATION  
G R O U P

ABN 37 163 864 195

30 November 2015

## FEDERAL COURT APPROVES SCHEME OF ARRANGEMENT

Affinity Education Group Limited (**Affinity**) (ASX:AFJ) announces that the Federal Court of Australia has today made orders (**Court Orders**) approving the scheme of arrangement under which Anchorage Childcare Pty Limited (**Anchorage Childcare**) will acquire all of the shares in Affinity (**Scheme**).

Affinity expects to lodge a copy of the Court Orders with the Australian Securities and Investments Commission on 1 December 2015, at which time the Scheme will become legally effective. If this occurs, Affinity's shares will be suspended from trading on ASX at the close of trading on 1 December 2015.

### Scheme Consideration

Affinity shareholders (**Scheme Shareholders**) who hold shares (**Scheme Shares**) on the Scheme Record Date (which is currently expected to be 7:00 pm (Melbourne time) on Tuesday, 8 December 2015) will be entitled to receive the Scheme Consideration of \$0.92 cash for each Scheme Share. The Scheme Consideration will be sent to Scheme Shareholders on the Implementation Date (which is currently expected to be Tuesday, 15 December 2015).