4 December 2015

RCR CONTINUATION OF ON-MARKET SHARE BUY-BACK

The Board of RCR Tomlinson Ltd (ASX code: RCR) is pleased to announce that its existing on-market share buy-back program ("**buy-back**") is being refreshed for a further period of 12 months.

In accordance with the ASX listing rules, the prices paid for shares purchased under the buy-back will be no more than 5% above the volume weighted average price of RCR shares over the 5 trading days prior to purchase. The total number of shares to be purchased by RCR under the buy-back will be dependent on business and market conditions and other considerations. It is anticipated that up to 2.0 million shares would be purchased under the buy-back, which will open on 21 December 2015.

An Appendix 3D in respect of the buy-back is attached to this announcement. RCR reserves the right to suspend or terminate the buy-back at any time and there is no guarantee that RCR will repurchase the shares referred to in the buy-back.

ENDS

For further information please contact:

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About RCR

RCR Tomlinson Ltd (ASX code: RCR) (RCR) is a diversified engineering and infrastructure company providing turnkey integrated solutions to clients in the **infrastructure**, **energy** and **resources** sectors. RCR together with its key brands, Tomlinson, O'Donnell Griffin, Haden, and Resolve FM, have collectively over 300 years of experience.

RCR's core capabilities encompass, structural, mechanical, piping and electrical disciplines, railway signalling, overhead wiring systems; OEM supply of materials handling and process equipment; asset repair and maintenance services; HVAC; facilities management, design and construction of power and steam generation plants (using a wide range of fuels) and water treatment systems.

RCR has operations across Australia, Asia and New Zealand. Additional information is available at www.rcrtom.com.au

Rule 3.8A

Appendix 3D

Changes relating to buy-back
(*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
RCR Tomlinson Ltd	81 008 898 486

We (the entity) give ASX the following information.

1	Date that an Appendix 3C or the last Appendix 3D was given to ASX	5 December 2014

Information about the change

Complete each item for which there has been a change and items 9 and 10.

		Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	**Column 2** (Details of change to buy-back proposals)
	On-market buy-back		
2	Name of broker who will act on the company's behalf	CBA Equities Limited	No change
3	Deleted 30/9/2001.	n/a	n/a
4	If the company/trust intends to buy back a maximum number of shares/units – that number Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares/units already bought back and shares/units remaining to be bought back. If the total has not changed, the item does not need to be completed.	Up to 2,000,000 shares.	Up to 2,817,651 shares (including the 817,651 shares already acquired under the buy-back program).

+ See chapter 19 for defined terms.

		Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	**Column 2** (Details of change to buy-back proposals)
5	If the company/trust intends to buy back a maximum number of shares/units – the number remaining to be bought back	Up to 2,000,000 shares.	Up to 2,000,000 shares.
6	If the company/trust intends to buy-back shares/units within a period of time – that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention	The Company intends to buy-back shares in the period 22 December 2014 to the 4 December 2015 (inclusive) or earlier if the maximum number of shares above is bought back prior to that date.	The Company intends to buy-back shares in the period 21 December 2015 to 3 December 2016 (inclusive) or earlier if the maximum number of shares above is bought back prior to that date.
7	If the company/trust intends to buy back shares/units if conditions are met – those conditions	The Company will only buy-back shares at such times and in such circumstances as is considered beneficial to the capital management of the Company.	The Company will only buy-back shares at such times and in such circumstances as is considered beneficial to the capital management of the Company.

All buy-backs

8	Any other change	N/A	N/A

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+ See chapter 19 for defined terms.

9	Reason for change	The Company seeks to extend the period of the on-market buy-back program.
10	Any other information material to a shareholder's/unitholder's decision whether to accept the offer *(eg, details of any proposed takeover bid)*	None.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: ..... Date: 4 December 2015
Company Secretary

Print name: Darryl Edwards.

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+ See chapter 19 for defined terms.