



8 December 2015

The Manager Companies
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Madam,

Extension of the convening period for the second meeting of creditors

On 8 December 2015 orders were made by the Supreme Court of Queensland granting a three month extension to the convening period to call the second meeting of creditors of Cockatoo Coal Limited (ASX: COK) (Administrators Appointed) ACN 112 682 158 and the following subsidiaries:

Baralaba Coal Pty Ltd (Administrators Appointed) ACN 009 805 029;
Cockatiel Coal Pty Ltd (Administrators Appointed) ACN 096 909 634; and
Wonbindi Coal Pty Ltd (Administrators Appointed) ACN 114 668 941.

The extension of the convening period allows the second meeting of creditors to be called on or before 8 March 2016.

A copy of the sealed order will be posted on the PPB Advisory website

www.ppbadvisory.com/creditor_information

Martin Ford

Administrator

-ends-