



AUSTRALIAN MASTERS
CORPORATE BOND
FUND No 5 LIMITED

14 December 2015

The Manager
Company Announcements Office
Australian Securities Exchange Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney, NSW 2000

Australian Masters Corporate Bond Fund No 5 Limited
(ASX Code: AKY)
Net Tangible Asset Backing

As at the close of the Australian Securities Exchange on 30 November 2015, the Australian Masters Corporate Bond Fund No 5 Limited (the Company) had an estimated, unaudited after-tax NTA per share of \$9.02 (October 2015: \$19.56 – On 16 November 2015, the Company declared a Capital Return of \$9.67 per share).

Yours sincerely,

Hannah Chan

Company Secretary
Australian Masters Corporate Bond Fund No 5 Limited

* Source: Walsh & Company Asset Management Pty Limited - the historical performance of the Manager is not a guarantee of the future performance of the Portfolio or the Company