



16 December 2015

The Manager Companies
ASX Limited
20 Bridge Street
Sydney, NSW, 2000

Dear Madam,

Land Court Update

Cockatoo Coal Limited ("Cockatoo" or "Company") announces that the Queensland Land Court ("Land Court") has handed down its recommendation in relation to Cockatoo's Environmental Authority ("EA") amendment application. The Land Court has recommended that the EA amendment application be approved by the Queensland Department of Environment and Heritage Protection ("DEHP") on the basis of the draft EA for the application.

The EA amendment application is to allow Cockatoo to increase production at Baralaba to 3.5Mtpa and undertake mining activities on MLA80201.

Grant Sparks

Administrator

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