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17 December 2015

## TRANSURBAN ANNOUNCES CLOSE OF RETAIL ENTITLEMENT OFFER

On 24 November 2015, Transurban launched a fully underwritten pro rata accelerated renounceable entitlement offer with retail entitlements trading (**Offer**), to raise \$1.025 billion. The institutional component of the Offer was successfully completed on 27 November 2015, raising approximately \$738 million.

The retail component of the Offer (**Retail Entitlement Offer**) closed on 15 December 2015. Eligible retail security holders subscribed for approximately 20.9 million new securities, being approximately \$201 million, under the Retail Entitlement Offer.

Transurban will offer for sale under the retail shortfall bookbuild approximately 9 million new securities, being approximately \$86.6 million at the offer price of \$9.60 per security, which represents those entitlements attributable to renouncing and ineligible retail security holders.

Transurban advises that the retail bookbuild will commence after market close today, 17 December 2015. The settlement date for new securities issued under the Retail Entitlement Offer and the retail bookbuild is 23 December 2015. Allotment of these securities is expected to occur on 24 December 2015 and trading on ASX is expected to commence on 29 December 2015.

### Further information

Retail security holders who have any questions regarding the Retail Entitlement Offer should contact the Transurban Security Holder Information Line on 1300 360 146 (within Australia) or on +61 3 9415 4315 (outside Australia) at any time from 8.30am to 5.30pm (AEST), Monday to Friday.



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Classification **Public**

#### Transurban Group

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## Important information

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