

18 December 2015

## Sydney Airport Traffic Performance November 2015

Pax (‘000s) <sup>1</sup>	Monthly performance			Year to date performance		
	Nov-15	Nov-14	Growth (%)	YTD-15	YTD-14	Growth (%)
Domestic	2,265	2,174	+4.2%	23,634	23,166	+2.0%
International <sup>2</sup>	1,134	1,074	+5.6%	12,341	11,885	+3.8%
Total	3,399	3,248	+4.7%	35,975	35,051	+2.6%

<sup>1</sup> Contains estimates with any adjustments to preliminary statistics to be included in the year to date results in future months.

<sup>2</sup> International includes Domestic-On-Carriage.

Sydney Airport Managing Director and CEO Kerrie Mather said, “Sydney Airport international passenger traffic continued to surge during November growing 5.6% compared to the prior corresponding period (pcp). Domestic passenger traffic also performed well, growing 4.2%, and total traffic grew by 4.7%. This excellent result was driven predominantly by seat capacity growth from new and existing airline customers.

“Foreign nationality demand (+7.5%) was a significant contributor to the robust international passenger growth, with Chinese (+16.5%), USA (+5.5%), Korean (+21.7%), Indian (+11.8%), Singaporean (+14.1%) and Philippine (+31.0%) nationalities performing well. These markets all experienced seat capacity increases relative to the pcp.

“Australian outbound also grew strongly (+3.8%). The outbound destinations experiencing the largest growth, in order of nominal increases above pcp, were Hong Kong (+19.8%), New Zealand (+10.7%), China (+17.8%), Thailand (+12.4%), UAE (+6.3%), Singapore (+4.8%) and Philippines (+8.8%). Chile (+12.1%), and UK (+10.2%) were also popular holiday destinations compared to the pcp.

“The strong domestic passenger growth was driven by seat capacity increases of 4.2% above the pcp. All four domestic airlines increased seat capacity in November, with Brisbane and Melbourne being the largest beneficiaries of these seat capacity increases from Sydney.

“Sydney Airport welcomed both Xiamen Airlines and All Nippon Airways’ (ANA) inaugural flights on 30 November and 12 December respectively. Xiamen Airlines serves Fuzhou-Sydney three times weekly and Xiamen-Sydney twice weekly on a B787-8 Dreamliner. Xiamen Airlines is China’s fourth largest

airline, with a network of more than 220 domestic and 30 international and regional routes. These new routes open two more Chinese destinations for Sydney and affirm Sydney's status as the world's leading airport for Chinese long haul airlines.

“ANA serves Tokyo Haneda-Sydney daily, also on a 787-9 Dreamliner. ANA is the largest airline in Japan, with a network of 80 international and 112 domestic routes. The arrival of ANA is great news for tourism and trade, bringing an additional 36,000 Japanese visitors to Sydney each year and contributing an anticipated \$74 million in additional annual visitor expenditure to NSW. These two new airlines increase our number of airline customers to 45, and together represent an additional seat capacity of 280,000 annually.”

### Key Points

- China Eastern announced an upgauge on the Shanghai Pudong-Sydney route over the peak period for four weeks. They will upgauge from a 234 seat A330-200 to a 316 seat B777-300ER on 12 of their double daily services. This upgauge will add an additional 12,700 seats annually.
- In February, Xiamen Airlines will increase frequency on the Xiamen-Sydney route from two to four services weekly to accommodate peak demand.

### Top 10 Nationalities Travelling Through Sydney Airport

Rank	Nationality	Nov-15	YTD-15	Rank	Nationality	Nov-15	YTD-15
1	Australia	+3.8%	+2.9%	6	Korea	+21.7%	+5.1%
2	New Zealand	+2.8%	+1.1%	7	India	+11.8%	+15.3%
3	China	+16.8%	+16.8%	8	Japan	+6.0%	-3.4%
4	UK	+3.9%	+0.2%	9	Malaysia	+5.5%	+1.7%
5	USA	+5.5%	+5.3%	10	Germany	+2.4%	-2.3%

### Last 12 Months Traffic Data

('000s)													Total	Total	Growth
	Dec-14	Jan-15	Feb-15	Mar-15	Apr-15	May-15	Jun-15	Jul-15	Aug-15	Sep-15	Oct-15	Nov-15	Dec-14- Nov-15	Dec-13 Nov-14	%
Dom	2,185	2,090	1,948	2,204	2,119	2,049	1,983	2,279	2,150	2,201	2,347	2,265	25,819	25,349	+1.9%
Int	1,265	1,308	1,046	1,123	1,086	995	1,047	1,185	1,106	1,135	1,176	1,134	13,606	13,123	+3.7%
Total	3,450	3,399	2,994	3,327	3,205	3,044	3,030	3,464	3,256	3,335	3,524	3,399	39,425	38,472	+2.5%

All data is for arriving and departing passengers. All data is taken from management accounts, is provisional and subject to revision. All data has been rounded to the nearest thousand and in some instances the total may not be equal to the sum of the parts. Percentage changes have been calculated based on actual figure.

**CONTACT  
FOR FURTHER  
INFORMATION**

**Chantal Travers**  
Head of Investor Relations

t | +61 2 9667 9271  
m | +61 428 822 375  
e | [chantal.travers@syd.com.au](mailto:chantal.travers@syd.com.au)

**Laura Stevens**  
Manager – Media and Communications

t | +61 2 9667 6470  
m | +61 437 033 479  
e | [laura.stevens@syd.com.au](mailto:laura.stevens@syd.com.au)