



**AGRI-TRADE HOLDINGS  
LIMITED**

Level 28, 1 Market Street  
Sydney NSW 2000  
PO Box 644, Strathfield NSW 2135  
Telephone: 0438 184 784

22<sup>nd</sup> December 2015

**INTERIM ORDER RE PROSPECTUS**

Agri-trade Holdings Ltd (Company) announces that ASIC has issued an interim order under subsection 739(3) of the Corporations Act 2001 on 21<sup>st</sup> December 2015.

The effect of the Interim Order is that, for 21 days after the date on which the Interim Order was made, unless it is revoked before then, there may be no offers, issues, sales or transfers of securities under the Prospectus.

The Company had to lodge the prospectus before 31 December 2015 or it would have been removed from the ASX official list. This was done on 15<sup>th</sup> December 2015. The issuing of the Interim Order by ASIC does not affect the completion of this criteria.

During the period of the Interim Order the Company will be holding Annual General Meetings to approve the transaction and change the name of the Company in accordance with the General meeting notice announced on 1st December 2015. These events will require major changes to the Prospectus. The Company will take steps to answer the questions and concerns ASIC has with the Prospectus that led to the Interim order.

**ENQUIRIES**

Enquiries can be directed to the Company Secretary Mr Raymond Taylor on 0438 184 784 or by email to [raymond.t@agritradeholdings.com.au](mailto:raymond.t@agritradeholdings.com.au)