



MARKET RELEASE

22 December 2015

AG Financial Limited

TRADING HALT

The securities of AG Financial Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 24 December 2015 or when the announcement is released to the market.

Security Code: AHA

Shannon Hong

SENIOR ADVISER, LISTINGS COMPLIANCE



22 December 2015

Mr Adrian Smythe
Manager, Listings Compliance
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Request for Trading Halt

AG Financial Limited (ASX:AHA) (**AG Financial**) seeks a trading halt with immediate effect.

In accordance with Listing Rule 17.1, AG Financial provides the following information:

1. The trading halt is requested to facilitate an orderly market in AG Financial's securities pending the release of an announcement to the market relating to a corporate transaction involving the sale of an asset.
2. The trading halt is necessary as otherwise trading in AG Financial's shares may take place in an uninformed market.
3. AG Financial requests that the trading halt continue until the earlier of:
 - (a) AG Financial making an ASX announcement regarding the above; or
 - (b) the commencement of trade on 24 December 2015.
4. AG Financial expects that the ASX announcement will be made as soon as possible, and in any event, prior to the commencement of trade on 24 December 2015.
5. AG Financial is not aware of any reason why the trading halt should not be granted.
6. AG Financial is not aware of any other information necessary to inform the market about the trading halt.

Yours sincerely

Craig Burbury
Company Secretary
AG Financial Limited