



## Notification of dividend / distribution

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### Announcement Summary

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**Entity name**

GOODMAN GROUP

**Security on which the Distribution will be paid**

GMG - STAPLED SECURITIES FULLY PAID

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday December 22, 2015

**Distribution Amount**

AUD 0.11900000

**Ex Date**

Tuesday December 29, 2015

**Record Date**

Thursday December 31, 2015

**Payment Date**

Monday February 22, 2016

**DRP election date**

Monday January 4, 2016 17:00:00

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

GOODMAN GROUP

**1.2 Registered Number Type**

other

**1.3 ASX issuer code**

GMG

**1.4 The announcement is**

New announcement

**Registration Number**

Goodman Limited ABN 69 000 123 071, Goodman Funds Management Limited ABN 48 067 796 641, Goodman Industrial Trust ARSN 091213839, Goodman Logistics (HK) Limited Company Number 1700359.



**1.5 Date of this announcement**

Tuesday December 22, 2015

**1.6 ASX +Security Code**

GMG

**ASX +Security Description**

STAPLED SECURITIES FULLY PAID

Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of six months

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

Thursday December 31, 2015

**2A.4 +Record Date**

Thursday December 31, 2015

**2A.5 Ex Date**

Tuesday December 29, 2015

**2A.6 Payment Date**

Monday February 22, 2016

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount**

per +security (in primary currency) for all **Estimated or Actual?**

dividends/distributions notified in this form Estimated

AUD 0.11900000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No



**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We have a Dividend/Distribution Reinvestment Plan (DRP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

Yes

**2A.11a(i) DRP Status in respect of this dividend/distribution**

Full DRP

**2A.12 Does the +entity have tax component information apart from franking?**

Yes

Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

Yes

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD 0.11900000

**3A.1a(i) Date that actual ordinary amount will be announced**

Monday February 22, 2016

**Estimated or Actual?**

Estimated

**3A.1b Ordinary Dividend/distribution amount per security**

AUD

**3A.2 Is the ordinary dividend/distribution franked?**

No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.00000000

**3A.5 Percentage amount of dividend which is unfranked**

100.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

Part 3E - Other - distribution components / tax



**3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).**

GMG will announce further details of the distribution including income tax components on Friday 19th February 2016.

Part 4A - +Dividend reinvestment plan (DRP)

**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**

Do not participate in DRP (i.e. cash payment)

**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Monday January 4, 2016 17:00:00

**4A.3 DRP discount rate**

1.0000 %

**4A.4 Period of calculation of reinvestment price**

**Start Date**

Tuesday December 29, 2015

**End Date**

Wednesday January 27, 2016

**4A.5 DRP price calculation methodology**

The average of the daily volume weighted average price of all sales of Securities recorded on ASX for each of the first 20 ASX Trading Days on and from the first date that they traded on an ex-entitlement basis, less a one percent discount.

**4A.6 DRP Price (including any discount):**

AUD

**4A.7 DRP +securities +issue date**

**4A.8 Will DRP +securities be a new issue?**

Yes

**4A.8a Do DRP +securities rank pari passu from +issue date?**

Yes

**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**

No

**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**

No

**4A.11 Are there any other conditions applying to DRP participation?**

Yes

**4A.11a Conditions for DRP participation**

Eligibility conditions are disclosed in the DRP booklet

**4A.12 Link to a copy of the DRP plan rules**

[www.goodman.com](http://www.goodman.com)

**4A.13 Further information about the DRP**



Part 5 - Further information

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**5.1 Please provide any further information applicable to this dividend/distribution**

**5.2 Additional information for inclusion in the Announcement Summary**