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# **FAX**

То	Market Announcements Office	
Of	ASX Limited	
Fax number	1300 135 638	
Subject	Notice of initial substantial holder	
From	David Ryan / Tim Perry	
Pages .	6 (including this page)	
Our reference	TRP/364933/1/AUM/1211880841.1	
Date	24 December 2015	

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## Message

Onthehouse Holdings Limited (ASX: OTH)
Form 603: Notice of initial substantial holder

We act for Mr Daniel Paul Dempsey, Mr Michael Perry Dempsey and 77 Victoria Street Venture Pty Limited ACN 145 769 866 ATF 77 Victoria Street Trust.

On behalf of Mr Daniel Paul Dempsey, we enclose a Form 603: Notice of initial substantial holder for the purposes of section 671B of the Corporations Act 2001 (Cth).

Regards

DAVID RYAN

Partner DLA PIPER AUSTRALIA

Direct +61 2 9286 8674

David.Ryan@dlapiper.com

TIM PERRY Senior Associate

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Direct +61 2 9286 8533

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## Form 603

Corporations Act 2001 Section 671B

## Notice of initial substantial holder

To Company Name/Scheme

Onthehouse Holdings Limited (OTH)

ACN/ARSN

150 139 781

## 1. Details of substantial holder (1)

Name

Mr Daniel Paul Dempsey and each of the entities controlled by Mr Dempsey (the "DPD Entitles") named in the list of 1 page annexed to this notice and marked A (Annexure A)

ACN/ARSN (if applicable)

The holder became a substantial holder on

23/12/2015

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	15,693,545	15,893,545	19.23%

## 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
77 MAYARIA STREET VENTURE PTV	l v GieretGerberoeliel belden deted & Geberrie	15,837,745 Ordinary Shares
Dempsey and each of the persons disclosed by 77VSV in the Form 604 (Notice of change of Interests of	and RP Date Pty Ltd dated 21 December 2015 ("ESA")	55,800 Ordinary Shares

## 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
The MPD Associates	77V8V	77VSV	15,837,745 Ordinary Shares
IIIA MILO VASciriares	Bond Street Custodians Limited	Bond Street Custodians Limited	55,800 Ordinary Shares

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
The MPD Associates	21 December 2015	the ESA	55,800 Ordinary Shares

6. Associates
The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
77VSV, Mr Michael Perry Dempsey and	Associates pursuant to section 12(2) of the Corporations Act as a result of entering into the
the other MPD Associates	agreement set out in the annexure of 2 pages marked "Annexure B".

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address	
Daniel Paul Dempsey	3 Undine St, Maroubra, New South Wales, Australia 2035	
DPD Entities	See Annaxure A	
77VSV, Mr Michael Perry Dempsey and the other MPD Associates	117 Femberg Road, Paddington, Queensland, Australia 4064	
Bond Street Custodians Limited	Level 6, 50 Martin Place, Sydney, New South Wales, Australia 2000	

# Signature

Daniel Paul Dempsey	$\Omega$ .	capacity	
sign here	wafy,	date	24/12/2015 _

# ONTHEHOUSE HOLDINGS LIMITED ACN 150 139 781 Annexure A DSD Entitles

This is the annexure of 1 page marked "A" referred to in the Form 603, Notice of initial substantial holder signed by me and dated 24 December 2015.

Daniel Paul Dempsey Director

Name	ACN	Address
RITDAN PTY LTD	143 141 539	117 FERNBERG ROAD PADDINGTON QLD 4064
UTTARKÂSHI PTY LTD	604 332 372	117 FERNBERG ROAD PADDINGTON QLD 4064
UTTARKASHI PROPERTY INVESTMENTS PTY	607 266 759	117 FERNBERG ROAD PADDINGTON QLD 4064
VALUE CREATION ASSOCIATES PTY. LIMITED	154 005 526	3 UNDINE STREET MARQUBRA NSW 2035
PIPELINE CAPITAL PTY LTD	605 197 091	117 FERNBERG ROAD PADDINGTON QLD 4064

## ONTHEHOUSE HOLDINGS LIMITED ACN 150 139 781 Annexure B

This is the annexure of 2 pages marked "B" referred to in the Form 603, Notice of initial substantial holder signed by me and dated 24 December 2015;

Daniel Paul Dempsey Director

## Perry, Timothy

From: Sent: Daniel Dempsey <dpdempsey@mac.com>

To:

Thursday, 24 December 2015 9:42 AM

Subject:

Perry, Timothy Fwd; OTH

As discussed

## Begin forwarded message:

From: Daniel Dempsey <<u>dpdempsey@mac.com</u>>
Date: 23 December 2015 at 9:45:52 PM AEST
To: Mick Dempsey <<u>michael@pipecapital.com</u>>

Subject: OTH

Mick

This email confirms our agreement whereby I will work with you in relation to <u>77 Victoria Street</u>Venture Pty Limited's involvement in a potential bid for Onthehouse Holdings Limited.

I understand that you are working with PIQ1Pty Limited, a Macquarie Group entity, on this potential bid, and as such I will also be working with them too.

Regards

Dan

From: Daniel Dempsey
Subject: OTH

Date: 23 December 2015 at 9:45 PM

To: Mick Dempsey



## Mick

This email confirms our agreement whereby I will work with you in relation to <u>77 Victoria Street</u>Venture Pty Limited's involvement in a potential bid for Onthehouse Holdings Limited.

I understand that you are working with PIQ1Pty Limited, a Macquarie Group entity, on this potential bid, and as such I will also be working with them too.

Regards

Dan