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## Notification of Consolidation/Split

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### Announcement Summary

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**Entity name**

TEN NETWORK HOLDINGS LIMITED

**Applicable security for the reorganisation**

TEN	ORDINARY FULLY PAID
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**Announcement Type**

New Announcement

**Date of this announcement**

Tuesday December 29, 2015

**Reorganisation type**

Security consolidation

**Effective Date**

Wednesday January 13, 2016

**Record Date**

Friday January 15, 2016

**Issue Date**

Friday January 22, 2016

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 \*Name of +Entity**

TEN NETWORK HOLDINGS LIMITED

**1.2 \*Registered Number Type**

ABN

**Registration Number**

14081327068

**1.3 \*ASX issuer code**

TEN

**1.4 \*The announcement is**

New announcement

**1.5 \*Date of this announcement**

Tuesday December 29, 2015

**1.6 \*Securities affected by the reorganisation**



TEN

ORDINARY FULLY PAID

## Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Wednesday December 16, 2015	Actual	Yes
<b>Comments</b>			
<input type="text"/>			

## Part 3 - Reorganisation timetable and details

**3.1 \*+Record date**

Friday January 15, 2016

**3.2 Date of +security holder meeting**

Wednesday December 16, 2015

**3.3 Last day for trading in the pre-re-organised +securities**

Tuesday January 12, 2016

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Wednesday January 13, 2016

**3.5 Record date**

Friday January 15, 2016

**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Monday January 18, 2016

**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Friday January 22, 2016



**3.8 Trading starts on a normal T+3 basis**

Monday January 25, 2016

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+3 basis**

Friday January 29, 2016

Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 \*Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

<b>*ASX +Security Code</b> TEN	<b>*ASX +Security Description</b> ORDINARY FULLY PAID		
<b>Quoted/unquoted</b> Quoted	<b>Number on issue before reorganisation</b> 3,637,728,826	<b>Number on issue after reorganisation</b> 363,772,883	<b>Estimate/Actual</b> Estimated

Part 6 - Further information

**6.1 Further information relating to the reorganisation**

Although the organisation was approved by Security holders at the Company's annual general meeting on Wednesday, 16 December 2015, the effective date of the Security holder approval is Monday, 11 January 2016.

**6.2 Additional information for inclusion in the Announcement Summary**