

11 January 2016

The Manager Market Announcements Office ASX Limited ABN 74 084 669 036

Sydney Office

Level 30 175 Liverpool Street Sydney NSW 2000

www.evolutionmining.com.au

Dear Sir / Madam

Takeover bid for Phoenix Gold Limited Distribution schedule and 20 largest holders

The takeover bid by Evolution Mining Limited ABN 74 084 669 036 for all the ordinary shares in Phoenix Gold Limited ABN 55 140 269 316 that it does not already own closed at 7:00pm on 30 December 2015. Attached is the notice required by ASX Listing Rule 3.4.1.

Yours Sincerely

Evan Elstein

Company Secretary Evolution Mining Limited

Evolution Mining Limited ABN 74 084 669 036 Company notice – ASX Listing Rule 3.4.1

Distribution schedule and 20 largest holders

To: ASX Limited Distribution of holders of Evolution Mining Limited

	Number of holders	Number of securities
1 - 1,000	3,069	1,504,583
1,001 - 5,000	4,944	13,276,194
5,001 - 10,000	2,072	15,342,155
10,001 - 100,000	2,862	77,609,484
100,001 and over	248	1,356,738,403

Names of, and percentages held by, the 20 largest holders of Evolution Mining Limited

	Name	No. of securities held	Percentage held
1	Citicorp Nominees Pty Limited	530,152,983	36.20%
2	National Nominees Limited	281,745,948	19.24%
3	HSBC Custody Nominees (Australia) Limited	237,413,656	16.21%
4	JP Morgan Nominees Australia Limited	151,303,818	10.33%
5	BNP Paribas Noms Pty Ltd	21,018,844	1.44%
6	National Nominees Limited	14,396,662	.98%
7	National Nominees Limited	7,968,127	.54%
8	Citicorp Nominees Pty Limited	6,359,952	.43%
9	Bond Street Custodians Limited	5,769,082	.39%
10	Trinity Management Pty Ltd	5,547,804	.38%
11	ABN AMRO Clearing Sydney Nominees Pty Ltd	5,526,201	.38%
12	Lujeta Pty Ltd	4,857,162	.33%
13	AMP Life Limited	4,187,048	.29%
14	HSBC Custody Nominees (Australia) Limited – A/C 2	3,906,268	.27%

	Name	No. of securities held	Percentage held
15	HSBC Custody Nominees (Australia) Limited – A/C 3	3,595,958	.25%
16	BNP Paribas Nominees Pty Ltd	2,866,000	.20%
17	UBS Nominees Pty Ltd	2,619,101	.18%
18	Mr Kevin Goorjian + Mrs Judith Goorjian	2,452,112	.17%
19	Bond Street Custodians Ltd	1,796,433	.12%
20	RBC Investor Services Australia Nominees Pty Limited	1,566,834	.11%

Date: 8 January 2016