

**FORM 605**

Corporations Act 2001

Section 671B

**Notice of ceasing to be a substantial holder****To: Company Name/Scheme: METCASH LIMITED**ACN/ARSN: **112 073 480****1. Details of substantial holder**

Name: Commonwealth Bank of Australia ACN 123 123 124 (CBA) and its related bodies corporate listed in annexure A

The holder ceased to be a substantial holder on: **11/01/2016**The previous notice was given to the company on: **11/01/2016**The previous notice was dated: **08/01/2016****2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

<b>Date of change</b>	<b>Person whose relevant interest changed</b>	<b>Nature of change</b>	<b>Consideration given in relation to change</b>	<b>Class and number of securities affected</b>	<b>Person's votes affected</b>
<b>See annexure B to this notice</b>					

### 3. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

#### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ASB Group Investments Limited Company Number 533945	Level 2, ASB North Wharf, 12 Jellicoe Street, Auckland, 1010 , New Zealand
Commonwealth Bank Officers Superannuation Corporation Pty Limited ACN 074 519 798	Level 11 Tower 1, 201 Sussex St Sydney NSW 2001
CBA Equities Limited ACN 003 485 952	Ground Floor Tower 1, 201 Sussex Street, Sydney, NSW, 2000, Australia
Colonial First State Asset Management (Australia) Limited ACN 114 194 311	Ground Floor Tower 1, 201 Sussex Street, Sydney, NSW, 2000, Australia
Colonial First State Investments Limited ACN 002 348 352	Ground Floor Tower 1, 201 Sussex Street, Sydney, NSW, 2000, Australia
Avanteos Investments Limited ACN 096 259 979	Ground Floor Tower 1, 201 Sussex Street, Sydney, NSW, 2000, Australia
Realindex Investments Pty Limited ACN 133 312 017	Ground Floor Tower 1, 201 Sussex Street, Sydney, NSW, 2000, Australia
Sovereign Services Limited ACN 969417	Level 2, ASB North Wharf, 12 Jellicoe Street, Auckland, 1010 , New Zealand
The Colonial Mutual Life Assurance Society Limited ACN 004 021 809	Ground Floor Tower 1, 201 Sussex Street, Sydney, NSW, 2000, Australia

5. Signature



Carla Collingwood-Company Secretary

Dated the 12 day of January 2016

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## Annexure A

This is annexure A referred to in Form 605, Notice of ceasing to be a substantial holder dated 11/01/2016



Carla Collingwood

Company Secretary

Dated the 12 January 2016

## SCHEDULE

AEGIS CORRECTIONAL PARTNERSHIP PTY LTD  
AEGIS LIMITED  
AHL HOLDINGS PTY LIMITED  
ALTONA V6 PTY LIMITED  
ASB BANK LIMITED  
ASB CAPITAL LIMITED (NZX-ASBPA)  
ASB CAPITAL NO.2 LIMITED (NZX-ASBPB)  
ASB FINANCE LIMITED  
ASB FUNDING LIMITED  
ASB GROUP (LIFE) LIMITED  
ASB GROUP INVESTMENTS LIMITED  
ASB HOLDINGS LIMITED  
ASB MANAGEMENT SERVICES LIMITED  
ASB NOMINEES LIMITED  
ASB SECURITIES LIMITED  
ASKLEPIOS LIMITED  
ASPIRE SCHOOLS FINANCING (QLD) PTY LIMITED  
ASPIRE SCHOOLS HOLDINGS (QLD) PTY LIMITED  
AUSIEX NOMINEES PTY LIMITED  
AUSTRALIAN INVESTMENT EXCHANGE LIMITED  
AVANTEOS INVESTMENTS LIMITED  
AVANTEOS PTY LTD  
BANK OF HANGZHOU CO. LTD  
BANKWEST FOUNDATION LIMITED  
BDELTA VESSEL NO 1 PTY LTD  
BDELTA VESSEL NO 2 PTY LTD  
BDELTA VESSEL NO 3 PTY LTD  
BDELTA VESSEL NO 4 PTY LTD  
BOCOMMLIFE INSURANCE COMPANY LIMITED  
BOND INVESTMENTS NO 1 LIMITED  
BOND INVESTMENTS UK LIMITED  
BW FINANCIAL ADVICE LIMITED  
BW SECURITISATION MANAGEMENT PTY LTD  
BWA GROUP SERVICES PTY LTD  
BWA INTELLECTUAL PROPERTY HOLDINGS LIMITED  
CAPITAL 121 PTY LIMITED  
CARDS NZ LIMITED  
CBA (EUROPE) FINANCE LTD  
CBA A319 4624 PTY LIMITED  
CBA A319 4635 PTY LIMITED  
CBA A320 4077 PTY LTD  
CBA A320 4948 PTY LIMITED  
CBA A320 5156 PTY LIMITED  
CBA A320 5249 PTY LTD  
CBA A320 5289 PTY LTD  
CBA A320 5638 PTY LTD  
CBA A320 6749 PTY LIMITED  
CBA A320 AIRCRAFT NO1 PTY LTD  
CBA A330 1427 Pty Ltd  
CBA A330 1453 PTY LIMITED  
CBA AIR A320 2714 PTY LIMITED  
CBA AIR PTY LTD  
CBA ASSET FINANCE (NZ) LIMITED  
CBA ASSET HOLDINGS (NZ) LIMITED  
CBA B377 37091 PTY LTD  
CBA B738 39822 PTY LIMITED  
CBA CAPITAL AUSTRALIA (NO 2) PTY LIMITED  
(pending deregistration 23/10/15)  
CBA CAPITAL AUSTRALIA PTY LIMITED  
CBA CAPITAL HOLDINGS INC.  
CBA CAPITAL TRUST I  
CBA CAPITAL TRUST II  
CBA CORPORATE SERVICES (NSW) PTY LIMITED  
CBA CORPORATE SERVICES (VIC) PTY LIMITED  
CBA EQUITIES LIMITED  
CBA EUROPE LIMITED  
CBA FUNDING (NZ) LIMITED  
CBA FUNDING HOLDINGS PTY LTD  
CBA FUNDING TRUST I  
CBA INTERNATIONAL FINANCE PTY. LIMITED  
CBA INTERNATIONAL FINANCIAL SERVICES LIMITED (formerly known as COMMBANK MANAGEMENT CONSULTING (ASIA) COMPANY LIMITED)  
CBA INVESTMENTS (NO.4) LIMITED  
CBA IT CO PTY LIMITED  
CBA MTE RAIL COMPANY PTY LIMITED  
CBA NZ HOLDING LIMITED  
CBA RAIL & TRAM COMPANY PTY LIMITED  
CBA REAL ESTATE FUNDING (NZ) LIMITED  
CBA SA HOLDINGS PROPRIETARY LIMITED  
CBA SERVICES SINGAPORE PTE LTD  
CBA SPECIALISED FINANCING PTY LIMITED  
CBA STAFF COMMUNITY FUND LIMITED  
CBA USD FUNDING LIMITED  
CBA USD INVESTMENTS PTY LIMITED  
CBFC LEASING PTY. LIMITED  
CBFC LIMITED  
CFS Newham Limited  
CFSPAI EUROPE CO LIMITED (formerly known as CFSPAI MALTA CO LIMITED)  
CFSPAI EUROPE HOLDCO LIMITED (formerly known as CFSPAI MALTA HOLDCO LIMITED)

CHRISTMAS BREAK PTY LTD  
 CHULLORA EQUITY INVESTMENT (NO 1) PTY LIMITED  
 CHULLORA EQUITY INVESTMENT (NO 2) PTY LIMITED  
 CHULLORA EQUITY INVESTMENT (NO 3) PTY LIMITED  
 CIPL ARARAT PTY LTD  
 CIPL SA SCHOOLS PTY LTD  
 CISL (HAZELWOOD) PTY. LIMITED  
 CM-SOMERTON PTY. LTD.  
 CMG ASIA LIFE HOLDINGS LIMITED  
 CMG ASIA PTY LTD  
 COLLATERAL LEASING PTY LTD  
 Colonial (UK) Trustees Limited  
 COLONIAL FIRST STATE ASSET MANAGEMENT (AUSTRALIA) LIMITED  
 COLONIAL FIRST STATE GROUP LIMITED  
 COLONIAL FIRST STATE INFRASTRUCTURE HOLDINGS LIMITED  
 COLONIAL FIRST STATE INFRASTRUCTURE MANAGERS (AUSTRALIA) PTY LTD  
 Colonial First State Investment Managers (UK) Limited  
 COLONIAL FIRST STATE INVESTMENTS (NZ) LIMITED (PENDING DEREGISTRATION)  
 COLONIAL FIRST STATE INVESTMENTS LIMITED  
 COLONIAL FIRST STATE MANAGED INFRASTRUCTURE LIMITED  
 COLONIAL HOLDING COMPANY LIMITED  
 COLONIAL MUTUAL SUPERANNUATION PTY. LTD.  
 COLONIAL SERVICES PTY LIMITED  
 COMMBANK EUROPE LIMITED  
 COMMBANK MANAGEMENT CONSULTING (SHANGHAI) COMPANY LIMITED  
 COMMFOUNDATION PTY LIMITED  
 COMMINTERNATIONAL LIMITED  
 COMMONWEALTH AUSTRALIA SECURITIES LLC  
 COMMONWEALTH BANK OF AUSTRALIA  
 COMMONWEALTH BANK OF AUSTRALIA (CHENG'AN) COUNTY BANK CO. LTD.  
 COMMONWEALTH BANK OF AUSTRALIA (CIXIAN) COUNTY BANK CO. LTD  
 COMMONWEALTH BANK OF AUSTRALIA (DENGFENG) COUNTY BANK CO. LTD  
 COMMONWEALTH BANK OF AUSTRALIA (HANDANXIAN) COUNTY BANK CO. LTD.  
 COMMONWEALTH BANK OF AUSTRALIA (JIYUAN) COUNTY BANK CO. LTD  
 COMMONWEALTH BANK OF AUSTRALIA (LANKAO) COUNTY BANK CO. LTD  
 COMMONWEALTH BANK OF AUSTRALIA (LUANCHENG) COUNTY BANK CO. LTD  
 COMMONWEALTH BANK OF AUSTRALIA (MIANCHI) COUNTY BANK CO. LTD  
 COMMONWEALTH BANK OF AUSTRALIA (SHEXIAN) COUNTY BANK CO. LTD  
 COMMONWEALTH BANK OF AUSTRALIA (UK) STAFF BENEFITS SCHEME TRUSTEE COMPANY LIMITED  
 COMMONWEALTH BANK OF AUSTRALIA (WEIXIAN) COUNTY BANK CO. LTD.  
 COMMONWEALTH BANK OF AUSTRALIA (WENXIAN) COUNTY BANK CO. LTD  
 COMMONWEALTH BANK OF AUSTRALIA (XINJI) COUNTY BANK CO. LTD  
 COMMONWEALTH BANK OF AUSTRALIA (YICHUAN) COUNTY BANK CO. LTD  
 COMMONWEALTH BANK OF AUSTRALIA (YONGCHENG) COUNTY BANK CO. LTD  
 COMMONWEALTH BANK OF AUSTRALIA (YONGNIAN) COUNTY BANK CO. LTD  
 COMMONWEALTH BANK OFFICERS SUPERANNUATION CORPORATION PTY LIMITED  
 Commonwealth Custodial Services Pty Ltd  
 COMMONWEALTH DEVELOPMENT BANK OF AUSTRALIA PTY LIMITED  
 COMMONWEALTH FINANCIAL PLANNING LIMITED  
 COMMONWEALTH INSURANCE HOLDINGS LIMITED  
 COMMONWEALTH INSURANCE LIMITED  
 COMMONWEALTH INVESTMENTS PTY LIMITED  
 COMMONWEALTH PRIVATE LIMITED  
 COMMONWEALTH SECURITIES LIMITED  
 COMMWEALTH INTERNATIONAL HOLDINGS PTY LIMITED  
 COMSEC NOMINEES PTY LIMITED  
 CORE EQUITY SERVICES NOMINEES PTY LIMITED  
 COUNT FINANCIAL LIMITED  
 CRYSTAL AVENUE PTY LIMITED  
 CTB AUSTRALIA LIMITED  
 ELLAS CONTAINER SHIP COMPANY 1 PTY LIMITED  
 ELLAS CONTAINER SHIP COMPANY 2 PTY LIMITED  
 EMERALD HOLDING COMPANY PTY LIMITED  
 EQUIGROUP HOLDINGS PTY LIMITED  
 FINANCIAL WISDOM LIMITED  
 FINCONNECT (AUSTRALIA) PTY LTD  
 FIRST STATE CINDA FUND MANAGEMENT COMPANY LIMITED  
 First State Diversified Hedge Fund Limited  
 First State European Diversified Infrastructure Sarl  
 First State Funds Plc  
 First State Global Umbrella Fund Public Limited Company  
 First State Hedge Funds SPC Limited  
 FIRST STATE INFRASTRUCTURE MANAGERS (INTERNATIONAL) LIMITED  
 First State Infrastructure S.à r.l.  
 First State Investment Management (UK) Limited  
 FIRST STATE INVESTMENT MANAGERS (ASIA) LIMITED  
 First State Investment Services (UK) Limited  
 FIRST STATE INVESTMENTS (HONG KONG) LIMITED  
 FIRST STATE INVESTMENTS (JAPAN) LIMITED  
 FIRST STATE INVESTMENTS (NZ) LIMITED  
 FIRST STATE INVESTMENTS (SINGAPORE)  
 First State Investments (UK Holdings) Limited  
 First State Investments (UK) Limited  
 FIRST STATE INVESTMENTS (US) LLC  
 First State Investments Fund Management Sarl  
 First State Investments GIP Management Sarl  
 FIRST STATE INVESTMENTS HOLDINGS (SINGAPORE) LIMITED

First State Investments ICVC  
 First State Investments International Inc  
 First State Investments International Limited  
 FIRST STATE NOMINEES (HONG KONG) LIMITED  
 FSIB LTD (formerly known as FIRST STATE  
 INVESTMENTS (BERMUDA) LIMITED)  
 FSIC Limited (formerly known as First State  
 Investments (Cayman) Limited)  
 GT USD FUNDING PTY LIMITED  
 HAZELWOOD INVESTMENT COMPANY PTY  
 LIMITED  
 HOMEPATH PTY LIMITED  
 INVERLOCH LEASING PTY LIMITED  
 INVESTMENT CUSTODIAL SERVICES LIMITED  
 INVESTOR SECURITIES PTY LTD  
 INVESTORWEB.COM. PTY LIMITED  
 IWL BROKING SOLUTIONS LIMITED  
 IWL LIMITED  
 JACQUES MARTIN ADMINISTRATION AND  
 CONSULTING PTY LTD  
 JACQUES MARTIN PTY. LTD.  
 LOFT NO 1 PTY LIMITED  
 LOFT NO 2 PTY LIMITED  
 LOFT NO.3 PTY LIMITED  
 MIS FUNDING NO.1 PTY LIMITED  
 MORTGAGE HOLDING TRUST COMPANY LIMITED  
 MTE DEBT VEHICLE PTY LTD  
 MTE LESSOR 1 PTY LTD  
 MTE LESSOR 2 PTY LTD  
 MTE LESSOR 3 PTY LTD  
 MTE LESSOR 4 PTY LTD  
 MTE LESSOR 5 PTY LTD  
 MTE NOMINEE PARTNER PTY LTD  
 NETSHARE NOMINEES PTY LTD  
 NEWPORT LIMITED  
 NIMITZ NOMINEES PTY LIMITED  
 ORE & OVERBURDEN PTY LIMITED  
 PREFERRED CAPITAL LIMITED  
 PREMIUM ALTERNATIVE INVESTMENTS PTY  
 LIMITED  
 PREMIUM CUSTODY SERVICES PTY LTD  
 PREMIUM PLANTATIONS PTY LIMITED  
 PREMIUM PLANTATIONS SERVICES PTY LTD  
 PT BANK COMMONWEALTH  
 PT COMMONWEALTH LIFE  
 PT FIRST STATE INVESTMENTS INDONESIA  
 QILU BANK CO. LTD.  
 REALINDEX INVESTMENTS PTY LIMITED  
 RELIANCE ACHIEVER PTY LIMITED  
 RESIDENTIAL MORTGAGE GROUP PTY LTD  
 ROCK & RUBBLE (DEBT VEHICLE) PTY LIMITED  
 ROCK & RUBBLE (EXISTING) PTY LIMITED  
 ROCK & RUBBLE (NEW) PTY LIMITED  
 SAF MINING NO.2 PTY LIMITED  
 SAF Mining No1 Pty Limited  
 SAFE NO1 PTY LTD  
 SAFE NO17 PTY LIMITED  
 SAFE NO2 PTY LTD  
 SAFE NO3 PTY LTD  
 SAFE NO4 PTY LIMITED  
 SAFE NO9 PTY LIMITED  
 SAFE USD HOLDINGS PTY LTD  
 SBN NOMINEES PTY. LIMITED  
 SECURITISATION ADVISORY SERVICES PTY.  
 LIMITED  
 SECURITISATION MANAGEMENT SERVICES  
 LIMITED  
 SECURITY HOLDING INVESTMENT ENTITY LINKING  
 DEALS LIMITED  
 SENBARY PTY LIMITED  
 SHARE DIRECT NOMINEES PTY LIMITED  
 SHARE INVESTMENTS PTY LIMITED  
 SI Holdings Limited  
 SIF RAILWAY NO.1 PTY LIMITED  
 SIF RAILWAY NO.2 PTY LIMITED  
 SOVEREIGN ASSURANCE COMPANY LIMITED  
 SOVEREIGN SERVICES LIMITED  
 SOVEREIGN SUPERANNUATION FUNDS LIMITED  
 SOVEREIGN SUPERANNUATION TRUSTEES  
 LIMITED  
 ST ANDREW'S AUSTRALIA PTY LTD  
 STATE NOMINEES LTD  
 SWAN SECURITISATION FINANCE PTY LIMITED (IN  
 LIQUIDATION)  
 SWAN SECURITISATION INVESTMENTS PTY LTD  
 (IN LIQUIDATION)  
 T.W. CUSTODIANS LIMITED  
 TANKSTREAM RAIL (BY - 1) PTY LIMITED  
 TANKSTREAM RAIL (BY - 2) PTY LIMITED  
 TANKSTREAM RAIL (BY - 3) PTY LIMITED  
 TANKSTREAM RAIL (BY - 4) PTY LIMITED  
 TANKSTREAM RAIL (SW - 1) PTY LIMITED  
 TANKSTREAM RAIL (SW - 2) PTY LIMITED  
 TANKSTREAM RAIL (SW - 3) PTY LIMITED  
 TANKSTREAM RAIL (SW - 4) PTY LIMITED  
 TANKSTREAM RAIL (VICTORIA) PTY LIMITED  
 THE COLONIAL MUTUAL LIFE ASSURANCE  
 SOCIETY LIMITED  
 TOTAL KEEN INVESTMENT LIMITED  
 TYME CAPITAL PROPRIETARY LIMITED  
 TYME INFIELD PROPRIETARY LIMITED  
 TYME INTELLECTUAL PROPERTIES PROPRIETARY  
 LIMITED  
 TYME INVESTMENTS PROPRIETARY LIMITED  
 TYME TECHNICAL SOLUTIONS PROPRIETARY  
 LIMITED  
 VATOSCAN PROPRIETARY LIMITED  
 VH-VZF PTY LTD  
 VH-VZG PTY LTD  
 VH-VZH PTY LTD  
 VIETNAM INTERNATIONAL BANK (VIETNAM  
 INTERNATIONAL COMMERCIAL JOINT STOCK  
 BANK)  
 VIPRO PTY LIMITED  
 WESTSIDE PROPERTIES LIMITED

### Annexure B

This is annexure B referred to in Form 605, Notice of ceasing to be a substantial holder dated **11/01/2016**



Carla Collingwood Company Secretary

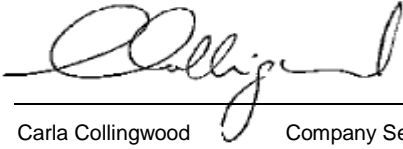
Dated the 12 January 2016

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
Monday, 11 January 2016	Commonwealth Bank Officers Superannuation Corporation Pty Limited ACN 074 519 798	Sale	124,332.62	76,273 Ordinary shares	76,273
Monday, 11 January 2016	CBA Equities Limited ACN 003 485 952	Borrow Decrease	N/A	2,337,480 Ordinary shares (returned to Barclays Capital Securities Ltd, see Annexure C)	2,337,480
Monday, 11 January 2016	CBA Equities Limited ACN 003 485 952	Borrow Increase	N/A	791,822 Ordinary shares (borrowed from Barclays Capital Securities Ltd, see Annexure C)	791,822
Monday, 11 January 2016	CBA Equities Limited ACN 003 485 952	Purchase	2,663.22	1,735 Ordinary shares	1,735
Monday, 11 January 2016	Colonial First State Investments Limited (Note 1) ACN 002 348 352	Sale	329,596.76	202,368 Ordinary shares	202,368



**Annexure C**

This is annexure C referred to in Form 605, Notice of ceasing to be a substantial holder dated **11/01/2016**



Carla Collingwood      Company Secretary      Dated the 12 January 2016

Commonwealth Bank of Australia will, if requested by the company or responsible entity to whom this form must be given or by the Australian Securities and Investments Commission (ASIC), give a copy of one or more of the following agreements to the company, responsible entity or ASIC (as appropriate).

**Barclays Capital Securities Ltd**

Type of agreement:	Global Master Securities Lending Agreement
Parties to agreement:	(1) Commonwealth Bank of Australia and (2) Barclays Capital Securities Ltd
Can the parties exercise voting rights attaching to the securities?	No
If yes, in what circumstances?	N/A
Date on which the securities were (or are) expected to be delivered to the borrower or its nominee (ie borrow date):	The dates indicated in Annexure B on which securities were borrowed.
Scheduled date (if any) when the securities are expected to be returned to the borrower or its nominee (ie return date):	Any particular day.
Does the borrower have the right to return the securities early? [Yes/No]	Yes
If yes, in which circumstances?	At any time subject to giving notice.
Does the lender have the right to recall the securities early (ie before the scheduled return date)? [Yes/No]	Yes
If yes, in which circumstances?	At any time subject to giving notice.
Are there circumstances in which the borrower will not be required to return the securities on settlement? [Yes/No]	No
If yes, in which circumstances?	N/A