

28 January 2016

ASX Announcement (ASX: AYD)

Capital Return and Dividend Announcement

The Directors of the Australian Masters Yield Fund No 1 Limited (the Company) have determined to pay a capital return of up to \$3.31 per share, approved by shareholders at the Annual General Meeting on 25 November 2015. This will represent the Fourth Return of Capital.

The Directors of the Company have also determined to pay a fully franked dividend of \$0.32 per share for the December 2015 quarter. This payment will be made in conjunction with the Fourth scheduled Return of Capital.

The Record Date for determining entitlement to the Fourth Return of Capital and dividend is 04 February 2016. The timetable for this capital return and dividend will be as follows:

Event	Date
Ex-Date	02 February 2016
Record Date	04 February 2016
Intended Payment Date	15 February 2016

For further information contact:

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