



AUSTRALIAN MASTERS
CORPORATE BOND
FUND No 5 LIMITED

28 January 2016

**ASX Announcement
(ASX:AKY)**

**Capital Return and
Dividend Announcement**

The Directors of Australian Masters Corporate Bond Fund No 5 Limited (the Company) have determined to pay a capital return of \$8.75 per share. This represents the Final Return of Capital approved by shareholders on 25 November 2015 at the Annual General Meeting.

The Directors of the Company have determined to pay an unfranked dividend of \$0.02 per share for the December 2015 quarter. This payment will be made in conjunction with the scheduled Final Capital Return.

The Record Date for determining entitlement to the Final Capital Return and dividend is 4 February 2016. The timetable for both the Final Capital Return and dividend will be as follows:

	Date
Ex-Date	2 February 2016
Record Date	4 February 2016
Intended Payment Date	15 February 2016

For further information contact:

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