

# Appendix 4C

## Quarterly report for entities admitted on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of entity

Australia New Agribusiness & Chemical Group Ltd

ABN

74 142 976 065

Quarter ended ("current quarter")

31 December 2015

### Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$	Year to date (12 months) \$
1.1 Receipts from customers	2,101,173	6,319,062
1.2 Payments for (a) staff costs	(986,613)	(3,315,717)
(b) advertising and marketing	(10,854)	(50,447)
(c) research and development	-	-
(d) leased assets	(312,154)	(1,786,784)
(e) other working capital	(1,087,408)	(4,514,385)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	151,282	195,184
1.5 Interest and other costs of finance paid	(6,605)	(25,258)
1.6 Income taxes paid	(414,632)	(2,108,889)
1.7 Other	-	-
<b>Net operating cash flows</b>	<b>(565,811)</b>	<b>(5,287,234)</b>

+ See chapter 19 for defined terms.

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	Current quarter \$	Year to date (12 months) \$
1.8 Net operating cash flows (carried forward)	(565,811)	(5,287,234)
<b>Cash flows related to investing activities</b>		
1.9 Payment for acquisition of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	(140,944)	(530,612)
(e) other non-current assets	(1,776,495)	(3,624,885)
1.10 Proceeds from disposal of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	181
(e) other non-current assets	-	-
1.11 Loans to other entities	(81)	(58,081)
1.12 Loans repaid by other entities	-	-
1.13 Other (provide details if material)	-	-
Movement of term deposits with maturity over three months	(61,575)	137,556
<b>Net investing cash flows</b>	<b>(1,979,095)</b>	<b>(4,075,841)</b>
<b>1.14 Total operating and investing cash flows</b>	<b>(2,544,906)</b>	<b>(9,363,075)</b>
<b>Cash flows related to financing activities</b>		
1.15 Proceeds from issues of shares, options, etc.	-	-
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings	5,554,508	9,902,050
1.18 Repayment of borrowings	(4,555,000)	(7,255,000)
1.19 Dividends paid	-	-
1.20 Other -Transactions with non-controlling interests		6,330,000
1.21 Other -Payment of finance lease liabilities	(119)	(13,587)
1.22 Other -Cash outflow on reducing interests in subsidiary	(1,196)	(1,196)
<b>Net financing cash flows</b>	<b>998,193</b>	<b>8,962,267</b>
<b>Net (decrease)/increase in cash held</b>	<b>(1,546,713)</b>	<b>(400,808)</b>
1.21 Cash at beginning of quarter/year to date	2,189,000	1,043,095
1.22 Exchange rate adjustments to item 1.20	-	-
<b>1.23 Cash at end of quarter</b>	<b>642,287</b>	<b>642,287</b>

+ See chapter 19 for defined terms.

### Payments to directors of the entity and associates of the directors

### Payments to related entities of the entity and associates of the related entities

		Current quarter \$
1.24	Aggregate amount of payments to the parties included in item 1.2	\$85,282
1.25	Aggregate amount of loans to the parties included in item 1.11	Nil -

1.26 Explanation necessary for an understanding of the transactions

\$85,282 of salary and director fees was paid to the directors.

### Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Acquisition of plant and equipment by means of finance leases: \$33,386  
Above the transaction was incurred in the first quarter of the financial year 2015.

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

N/A

### Financing facilities available

*Add notes as necessary for an understanding of the position.*

		Amount available \$	Amount used \$
3.1	Loan facilities	\$7,000,000	\$4,954,508
3.2	Credit standby arrangements	-	-

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**Reconciliation of cash**

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current quarter \$	Previous quarter \$
4.1	Cash on hand and at bank	642,287	2,189,000
4.2	Deposits at call	-	-
4.3	Bank overdraft	-	-
4.4	Other (provide details)	-	-
<b>Total: cash at end of quarter (item 1.23)</b>		<b>642,287</b>	<b>2,189,000</b>

**Acquisitions and disposals of business entities**

		Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1	Name of entity	N/A	Australia Venus Phosphate Fertiliser Pty ('Venus')
5.2	Place of incorporation or registration	N/A	Brisbane QLD Australia
5.3	Consideration for acquisition or disposal	N/A	-
5.4	Total net assets	N/A	\$20,061,146
5.5	Nature of business	N/A	The group reduced its interest holdings in Venus down to 49%. Venue became an associate company of the group after the transaction. Venus involved in undertaking and developing phosphate resources and in the downstream production of phosphates and phosphate based products.

+ See chapter 19 for defined terms.

## Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.



29 Jan 2016

Sign here: ..... Date: .....  
(Company Secretary)

Print name: Yi Yang  
.....

## Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report except for any additional disclosure requirements requested by AASB 107 that are not already itemised in this report.
3. **Accounting Standards.** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.