



ASX Release

Monday 1 February 2016

ASX : ACB

EXPIRY OF UNLISTED OPTIONS

The Directors of A-Cap Resources Limited wish to advise that 1,500,000 unlisted options previously issued by the Company have lapsed unexercised on 31 January 2016.

The lapsed options are:

- 1,500,000 options exercisable at 33 cents each

The Company's capital structure following the lapsing of the unlisted options is now as follows:

Listed shares

482,070,002 - Ordinary fully paid

Unlisted options

5,700,000 - Options exercisable at 9 cents per option expiring 31 October 2017

10,000 - Options exercisable at eighty percent (80%) of market price per option at the time of issue

For and on behalf of the Board of
A-CAP RESOURCES LIMITED



NICHOLAS YEAK
Company Secretary