



Tuesday, 2 February 2016

The Manager
Company Announcements
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

Victoria Power Networks completes A\$700m bank debt syndication

Spark Infrastructure advises that Victoria Power Networks (Finance) Pty Ltd, the common funding vehicle for both CitiPower and Powercor, has executed a new \$700m Syndicated bank debt facility, as follows:

- Tranches of \$250m for 3 years, \$350m for 4 years and \$100m for 5 years;
- Following the implementation of the common funding vehicle, the facility will be used to repay short term bank debt bridging facilities totaling \$685m with Commonwealth Bank of Australia, JP Morgan Chase Bank, N.A. and Mizuho Bank, Ltd Sydney Branch;
- Mandated Lead Arrangers and Book runners were Commonwealth Bank of Australia, JP Morgan Chase Bank, N.A. and Mizuho Bank, Ltd Sydney Branch;
- Mandated Lead Arrangers were Australia and New Zealand Banking Group, Canadian Imperial Bank of Commerce, National Australia Bank, Sumitomo Mitsui Trust Bank and Westpac Banking Corporation;
- Lead Arrangers were Bank of China Limited, Sydney Branch, Crédit Industriel et Commercial, Singapore Branch, The Hongkong & Shanghai Banking Corporation Ltd, Sydney Branch, Mega International Commercial Bank Co., Ltd, Sydney Branch and The Bank of Nova Scotia Asia Limited.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Alex Finley".

Alexandra Finley
Company Secretary

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